

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/07/2011

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	KH Inves	stment Holdings Lim	iited			
I. Movements in Authorised Sl	nare Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>8172</u>	Descrip	otion: KH INV	HOLD			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding 1	nonth	3,000,000,000	HK\$0.01	HK\$30,000,000		
Increase/(decrease)						
Balance at close of the month		3,000,000,000	HK\$0.01	HK\$30,000,000		
(2) Stock code: N/A	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r						
Increase/(decrease)						
Balance at close of the month						

ares			
N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
of preceding n	nonth		
se)		_	
of the month			
of Shares			
N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
of preceding n	nonth		
se)		_	
of the month			
	of preceding notes.  of the month  of Shares  N/A	No. of preference shares  of preceding month  see)  of the month  of Shares  N/A  Description:  No. of other classes of shares  of preceding month	No. of preference shares  No. of preference shares  Par value (State currency)  of preceding month  see)  Of Shares  N/A Description:  Par value (State currency)  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	505,649,726	N/A	<u>N</u> /A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	505,649,726	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement d	uring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
Scheme at						
EGM on						
(06/03/2002)						
Ordinary						
shares	_	_	_	_	_	40,780,000
(Note 1)				· ·		10,700,000
(Ivole 1)						
2 N/A						
2. N/A						
( / / )						
shares						
( <i>Note 1</i> )				· ·		-
(11010 1)						
3. N/A						
3.1VA						
( / / )						
shares						
(Note 1)		'-				
			Total A. (Ord	dinary shares)	0	
			•	erence shares)		
			(=	(Other class)		
Total funds raised dur	ing the month	from avaraisa	of	(Suici ciuss)		
options (State currence		i iioiii exeicise	HK\$0			
options (State current	· y )		111140			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 6,200,000 1. Convertible loan note HKD 6,200,000 12,731,006 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.487 EGM approval date (if applicable) (dd/mm/yyyy)) (12/08/2008) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. N/A		
( / / )		
shares (Note 1)		
3. N/A		
J. 1411		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
1.	Rights issue	At price : State	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(// )		
			EGM approval date: (dd/mm/yyyy)	(	N/A	N/A
			Class of shares issuable (Note 1)			
2.	2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				(// )		
			(ddillill yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
			boiri approvar date.	( / / )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
			(dd/IIIII/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			10.	1714	<u> </u>		No. of new shares of issuer issued during the month pursuant thereto	
5.	Scrip dividend	At price :	State currency —	 Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A
				Class of shares					
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( ,	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	 date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	( ,	/ /	)	N/A	N/A

		For Main Board	and GEM listed issu-	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**			
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy) ( / / )		
		SGM approval date: (dd/mm/yyyy) (//)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	- -
		·		
To	otal increase / (decrease) in ordinary shares during the m	nonth (i.e. Total of A to E): (1)	) 0	
		(2)	) N/A	
То	otal increase / (decrease) in preference shares during the	. ,	N/A	
T	otal increase / (decrease) in other classes of shares durin	ig the month (i.e. Total of A to F):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Chan Kin Wah, Billy
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.