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KH INVESTMENT HOLDINGS LIMITED

嘉匯投資控股有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

**RESIGNATION OF DIRECTOR
AND MEMBER OF REMUNERATION COMMITTEE**

The Board announces that Mr. Lai has resigned as an executive Director and a member of the remuneration committee with effect from 12 December 2011 due to his other business commitments which require more of his dedication.

RESIGNATION OF DIRECTOR AND MEMBER OF REMUNERATION COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of KH Investment Holdings Limited (the “**Company**”) announces that Mr. Lai Hok Lim (“**Mr. Lai**”) has resigned as an executive Director and a member of the remuneration committee with effect from 12 December 2011 due to his other business commitments which require more of his dedication.

Mr. Lai confirmed that he has no disagreement with the Board and that there are no matters relating to his resignation that need to be brought to the attention to the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The Board wishes to express its sincere gratitude to Mr. Lai for his contributions to the Company during his tenure of office.

By Order of the Board
KH Investment Holdings Limited
Cheng Yang
Chairman

Hong Kong, 12 December 2011

** for identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Cheng Yang (Chairman), Mr. Kwok Wai Kin, Kenneth (Chief Executive Officer), Mr. Kenneth Ng Kwai Kai and Mr. Kelvin Leung So Po; the non-executive Director is Mr. Donald Fan Tung; and the independent non-executive Directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Ms. Chio Chong Meng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website on the “Latest Company Announcements” page for at least 7 days from the date of publication and on the Company’s website www.golife.com.hk.