

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2012

10 : Hong Kong Exchanges and Clearing Limited					
Name of Issuer	KH Inves	stment Holdings Lim	nited		
Date Submitted	03/04/20				
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : 8172	Descrip	otion: KH INV	HOLD		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	3,000,000,000	HK\$0.01	HK\$30,000,000	
Increase/(decrease)					
Balance at close of the month		3,000,000,000	HK\$0.01	HK\$30,000,000	
(2) Stock code: N/A	_Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  ption :	Par value (State currency)  ption:  Par value (State currency)  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	505,649,726	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	505,649,726	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto		
approval date		Movement du	ring the month		thereto	as at close of the month		
(dd/mm/yyyy) and					_			
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1. Share option	Granted	Exercised	Cancened	Lapseu				
Scheme at								
EGM on								
LOWI OII								
(06/03/2002)								
Ordinary								
shares	NIL	NIL	NIL	NIL	NIL	NIL		
(Note 1)								
2. N/A								
( / / )								
shares						_		
(Note 1)	_							
3. N/A								
( / / )								
shares								
(Note 1)								
			Total A. (Ord	•				
			·	rence shares)				
		_		(Other class)	N/A			
Total funds raised dur		from exercise o						
options (State currence	y)		HK\$0					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible loan note HKD 6,200,000 6,200,000 12,731,006 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.487 EGM approval date (if applicable) (12/08/2008) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)		
Shares (Note 1)		· -
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ondinowy shouse)	0	
Total D. (Ordinary shares) (Preference shares)	N/A	•
(Other class)	N/A	•
		•

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares ———issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			(au mu jjjj)		N/A	N/A
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date:	)		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares ———issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			SGM approval date: ( / / / (dd/mm/yyyy)	)		
			(dd/IIIII/yyyy)		N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / /	)		
			(dd/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		Tu	Maii Bo	aru a	No. of new shares of issuer issued during the month pursuant thereto	
-		At price . State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment				
5.	Scrip dividend	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33.3 33333)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT / A
						N/A	N/A

		For Main Boa	ard a	nd GEM listed issu	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / / )			
		SGM approval date: (dd/mm/yyyy) ( / / )		N/A	N/A
		Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary s	hare	s) 0	
		(Preference s			_
		(Other	clas	s) N/A	<del>-</del> -
l					
Т	otal increase / (decrease) in ordinary shares during the mo	onth (i.e. Total of A to E):	(1)	0	
			(2)	N/A	
To	otal increase / (decrease) in preference shares during the	month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares during	g the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Kan Yisong
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.