

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2012

| o: Hong Kong Exchanges and Clearing Limited |           |                        |                                  |   |  |
|---|-----------|------------------------|----------------------------------|---|--|
| Name of Issuer Date Submitted               | KH Inve   | estment Holdings Lim   | nited                            |   |  |
| I. Movements in Authorised S                | hare Capi | ital                   |                                  |   |  |
| 1. Ordinary Shares                          |           |                        |                                  |   |  |
| (1) Stock code : <u>8172</u>                | Descri    | ption: KH INV          | HOLD                             |   |  |
|   |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of preceding               | month     | 3,000,000,000          | HK\$0.01                         | HK\$30,000,000                                  |  |
| Increase/(decrease)                         |           |                        |                                  |   |  |
| Balance at close of the month               |           | 3,000,000,000          | HK\$0.01                         | HK\$30,000,000                                  |  |
| (2) Stock code : <u>N/A</u>                 | Descri    | ption:                 |                                  |   |  |
|   |           | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding               | month     |                        |                                  |   |  |
| Increase/(decrease)                         |           |                        |                                  |   |  |
| Balance at close of the month               |           |                        |                                  |   |  |

| ption:                         |                                   |  |
|--------------------------------|-----------------------------------|--|
| No. of preference shares       | Par value<br>(State<br>currency)  | Authorised share capital (State currency)  |
|                                |                                   |  |
|                                |                                   |  |
|                                |                                   |  |
|                                |                                   |  |
| ption:                         |                                   |  |
| No. of other classes of shares | Par value<br>(State<br>currency)  | Authorised share capital (State currency)  |
|                                |                                   |  |
|                                |                                   |  |
|                                |                                   |  |
|                                | No. of preference shares  ption : | Par value (State currency)  ption:  Par value (State currency)  Par value (State currency) |

## II. Movements in Issued Share Capital

|  | No. of or   | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
|  | (1)         | (2)           | shares           | of shares            |
| Balance at close of preceding month      | 505,649,726 | N/A           | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | 0           | N/A           | N/A              | N/A                  |
| Balance at close of the month            | 505,649,726 | N/A           | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                             | Share Option | Schemes of the  | Issuer)        |               |  |  |  |  |
|--|--------------|-----------------|----------------|---------------|--|--|--|--|
| Particulars of share option scheme including EGM |              |                 |                |               | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |  |  |
| approval date                                    |              | Movement du     | ring the month |               | thereto  | as at close of the month   |  |  |
| (dd/mm/yyyy) and                                 |              |                 |                |               | _  |  |  |  |
| class of shares<br>issuable                      | Granted      | Exercised       | Cancelled      | Lapsed        |  |  |  |  |
| 1. Share option                                  | Granted      | Exercised       | Cancened       | Lapseu        |  |  |  |  |
| Scheme at  |              |                 |                |               |  |  |  |  |
| EGM on   |              |                 |                |               |  |  |  |  |
| LOWI OII   |              |                 |                |               |  |  |  |  |
| (06/03/2002)                                     |              |                 |                |               |  |  |  |  |
| Ordinary   |              |                 |                |               |  |  |  |  |
| shares   | NIL          | NIL             | NIL            | NIL           | NIL  | NIL  |  |  |
| (Note 1)   |              |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
| 2. N/A   |              |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
| ( / / )  |              |                 |                |               |  |  |  |  |
| shares   |              |                 |                |               |  | _  |  |  |
| (Note 1)   | _            |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
| 3. N/A   |              |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |
| ( / / )  |              |                 |                |               |  |  |  |  |
| shares   |              |                 |                |               |  |  |  |  |
| (Note 1)   |              |                 |                |               |  |  |  |  |
|  |              |                 | Total A. (Ord  | •             |  |  |  |  |
|  |              |                 | ·              | rence shares) |  |  |  |  |
|  |              | _               |                | (Other class) | N/A  |  |  |  |
| Total funds raised dur                           |              | from exercise o |                |               |  |  |  |  |
| options (State currence                          | <b>y</b> )   |                 | HK\$0          |               |  |  |  |  |
|  |              |                 |                |               |  |  |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible loan note HKD 6,200,000 6,200,000 12,731,006 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.487 EGM approval date (if applicable) (12/08/2008) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / ) shares (Note 1)   |  |   |
| Shares (Note 1)   |  | · ·   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ondinowy shores)  | 0  |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A  | •   |
| (Other class)   | N/A  | •   |
|   |  | •   |

|    |               | Issued Share Capital      |   |   | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of |
|----|---------------|---------------------------|---|---|---|--|
|    | Type of Issue |                           |   |   |   | the month  |
|    |               |                           | Class of shares ———issuable ( <i>Note 1</i> ) |   |   |  |
| 1. | Rights issue  | At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy) | ) |   |  |
|    |               |                           | EGM approval date: ( / / (dd/mm/yyyy)         | ) |   |  |
|    |               |                           | (au mu jjjj)                                  |   | N/A   | N/A  |
|    |               |                           | Class of sharesissuable (Note 1)              |   |   |  |
| 2. | Open offer    | At price : State currency | Issue and allotment date: (dd/mm/yyyy)        | ) |   |  |
|    |               |                           | EGM approval date:                            | ) |   |  |
|    |               |                           | (dd/mm/yyyy)                                  |   | N/A   | N/A  |
|    |               |                           | Class of shares ———issuable (Note 1)          |   |   |  |
| 3. | Placing       | At price : State currency | Issue and allotment ( / / date : (dd/mm/yyyy) | ) |   |  |
|    |               |                           | SGM approval date: ( / / / (dd/mm/yyyy)       | ) |   |  |
|    |               |                           | (dd/IIIII/yyyy)                               |   | N/A   | N/A  |
|    |               |                           | Class of sharesissuable (Note 1)              |   |   |  |
| 4. | Bonus issue   |                           | Issue and allotment date: (dd/mm/yyyy)        | ) |   |  |
|    |               |                           | EGM approval date: ( / /                      | ) |   |  |
|    |               |                           | (dd/mm/yyyy)                                  |   | N/A   | N/A  |

For Main Board and GEM listed issuers

|    | Type of Issue        |                           | Tu  | Maii Bo | aru a | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto |        |
|----|----------------------|---------------------------|---|---------|-------|---|--------|
|    |                      |                           |   |         |       |   |        |
| -  |                      | At price . State          | Class of shares issuable ( <i>Note 1</i> )  Issue and allotment |         |       |   |        |
| 5. | Scrip dividend       | At price : State currency | date : (dd/mm/yyyy)   |         |       |   |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                                 | ( / /   | )     | N/A   | N/A    |
|    |                      |                           | Class of shares repurchased ( <i>Note 1</i> )                   |         |       |   |        |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)                                | ( / /   | )     |   |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                                 | ( / /   | )     | N/A   | N/A    |
|    |                      |                           |   |         |       |   |        |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> )                      |         |       |   |        |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)                                  | ( / /   | )     |   |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                                 | ( / /   | )     |   |        |
|    |                      |                           | (33.3 33333)  |         |       | N/A   | N/A    |
|    |                      |                           | Class of shares issuable ( <i>Note 1</i> )                      |         |       |   |        |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)                         | ( / /   | )     |   |        |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                                 | ( / /   | )     | NI/A  | NT / A |
|    |                      |                           |   |         |       | N/A   | N/A    |
|    |                      |                           |   |         |       |   |        |

|     |  | For Main Boa                                   | ard a | nd GEM listed issu  |   |
|-----|--|--|-------|---|---|
|     | Type of Issue  |  |       | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|     | Type of Issue  |  |       |   | the month   |
|     |  | Class of sharesissuable (Note 1)               |       |   |   |
| 9.  | Capital reorganisation                                       | Issue and allotment date: (dd/mm/yyyy) ( / / ) |       |   |   |
|     |  | SGM approval date: (dd/mm/yyyy) ( / / )        |       | N/A   | N/A   |
|     |  |  |       |   |   |
|     |  | Class of sharesissuable (Note 1)               |       |   |   |
| 10. | Other (Please specify) At price: State currency              | Issue and allotment date: (dd/mm/yyyy)         | )     |   |   |
|     |  | EGM approval date: ( / / (dd/mm/yyyy)          | )     | N/A   | N/A   |
|     |  | Total E. (Ordinary s                           | hare  | s) 0  |   |
|     |  | (Preference s                                  |       |   | _   |
|     |  | (Other   | clas  | s) N/A  | <del>-</del><br>-   |
| l   |  |  |       |   |   |
|     |  |  |       |   |   |
| Т   | otal increase / (decrease) in ordinary shares during the mo  | onth (i.e. Total of A to E):                   | (1)   | 0   |   |
|     |  |  | (2)   | N/A   |   |
| To  | otal increase / (decrease) in preference shares during the   | month (i.e. Total of A to E):                  |       | N/A   |   |
| To  | otal increase / (decrease) in other classes of shares during | g the month (i.e. Total of A to E):            |       | N/A   |   |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Kan Yisong                               |
| Title: Director  |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.