

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Media and Films Holdings Limited
Date Submitted	01/11/2012

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>8172</u> Descr	iption : <u>C MED</u>	ption : <u>C MEDIA&FILMS</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	3,000,000,000	HK\$0.01	HK\$30,000,000	
Increase/(decrease)				
Balance at close of the month	3,000,000,000	<u>HK\$0.01</u>	HK\$30,000,000	
(2) Stock code : <u>N/A</u> Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N</u>	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)		-			
Balance at close of	the month	-			

Total authorised share capital at the end of the month (StateHK\$30,000,000currency) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	505,649,726	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	505,649,726	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares		T · 1	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
shares						
(Note 1)						
2. N/A						
<u>2.1N/A</u>						
shares						
(Note 1)						
2 N/A						
<u>3. N/A</u>						
shares	<u> </u>					
(Note 1)						
			Total A. (Ord			
			•	rence shares)		
				(Other class)	IN/A	
Total funds raised du		trom exercise of				
options (State current	<i>:y)</i>		HK\$0			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
	·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
3. N/A					
-					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	· · · · · · · · · · · · · · · · · · ·				
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible loan note HKD 6,200,000 6,200,000 12,731,006 _ -Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.487 EGM approval date (if applicable) (12/08/2008) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) <u>3.</u> N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)		
	•	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares — issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: ((dd/mm/yyyy)	//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares — issuable (<i>Note 1</i>)			
2.	Open offer	At price : State currency		//)		
			EGM approval date: ((dd/mm/yyyy)	//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares – issuable (<i>Note 1</i>)			
3.	Placing	At price : State	_ Issue and allotment (date : (dd/mm/yyyy)	//)		
			SGM approval date: ((dd/mm/yyyy)	/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares — issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment (date : (dd/mm/yyyy)	//)		
			EGM approval date: ((dd/mm/yyyy)	/ /)		
					<u>N/A</u>	<u>N/A</u>

	For Main Board and GEM listed issuers							
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
		At mine State	Class of shares issuable (<i>Note 1</i>))		
5.	Scrip dividend A	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	('	,	,		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(,	/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)	NT/A	NT / A
							N/A	N/A

			F	For Main Bo		d GEM listed issue	
Type of Is	sue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganis			Class of shar issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	es (/ / _) (/ / _)		<u>N/A</u>	<u>N/A</u>
10. Other (Please s	pecify) A	t price : State	Class of shar issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
	Total E. (Ordinary shares) <u>0</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*