

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and	l Clearin	g Limited			
Name of Issuer	China M	ledia and F	ilms Holdi	ings Limited	
Date Submitted	02/09/2	013			
I. Movements in Authorised Sh	are Capi	tal			
1. Ordinary Shares					
(1) Stock code : <u>8172</u>	_Descri	ption :	C MEDI	A&FILMS	
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	3,000,000	,000	HK\$0.01	HK\$30,000,000
Increase/(decrease)					
Balance at close of the month		3,000,000	,000	HK\$0.01	HK\$30,000,000
(2) Stock code : <u>N/A</u>	_Descri	ption :			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth				
Increase/(decrease)					
Balance at close of the month					

31/08/2013

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	_			
Balance at close	of the month	_			
Bulunce at close					
3. Other Classes	of Shares				
	of Shares N/A	Descript	tion :		
3. Other Classes		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	505,649,726	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	505,649,726	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

option scheme including EGM approval date (ad/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. N/A    Shares   (Note 1)   3. N/A     (Ordinary shares) (Note 1)   Shares (Note 1)   Total A. (Ordinary shares) (Other class)   (Ot	Share Options (under	Share Option	Schemes of the	Issuer)			
Cold/mm/yyyy) and class of shares   Shortenest during the month   Cancelled   Lapsed	Particulars of share option scheme including EGM					issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
Class of shares   Issuable			Movement du	uring the month		thereto	as at close of the month
Issuable   Granted   Exercised   Cancelled   Lapsed						<del>-</del>	
1. N/A		Granted	Exercised	Cancelled	Lapsed		
Shares   (Note 1)   2. N/A		Granica	Energied	Cuncented	Lapsea		
(Note 1)  2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
(Note 1)  2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
(Note 1)  2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
(Note 1)  2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)							
2. N/A  (/ / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A  Total funds raised during the month from exercise of	shares						
(// / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	(Note 1)				· -		
(// / ) shares (Note 1)  3. N/A  (/ / ) shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A							
(Note 1)  3. N/A  (Institute of the second o	2. N/A						
(Note 1)  3. N/A  (I / I )							
(Note 1)  3. N/A  (I / I )							
(Note 1)  3. N/A  (I / I )	( / / )						
3. N/A  (// / ) shares  (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total funds raised during the month from exercise of	2 N/A						
	3. IV/A						
	( / / )						
					<u> </u>		
	(Note 1)			T . 1 4 . (O	1. 1	37/4	
Total funds raised during the month from exercise of				(FIEIG			
	Total funds raised dur	ring the month	from exercise (	of	(Julier Class)	1 1/ 1 1	
options (butte currency)	options (State currence		moni exercise (	HK\$0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible loan note HKD 6,200,000 6,200,000 12,731,006 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.487 EGM approval date (if applicable) (12/08/2008) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares)  $\overline{N/A}$ (Other class)  $\overline{N/A}$ 

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	•

Class of shares   State   State   State   Class of shares   State	Oth	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares				
At price   currency						`		
Class of shares	1.	Rights issue			( / /	)		
Class of shares					( / /	)		
State   Class of shares   State   Class of shares   State   Class of shares   State   Class of shares   State   Stat				(dd/IIIII/yyyy)			N/A	N/A
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  (dd/mm/yyyy)  N/A  N/A  N/A  State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)  N/A  N/A  N/A  Class of shares cissuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  N/A  N/A  SCI as of shares cissuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  N/A  SCI as of shares cissuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)								
Class of shares   State   State   Currency   SGM approval date: (dd/mm/yyyy)	2	Open offer	At price . State		( / /	)		
Class of shares	۷.	Open oner	At price . currency	date : (dd/mm/yyyy)	(	`		
Class of shares					( / /	)	NI/A	NT/A
State   State   Currency   State   Class of shares   State							<u>IN/A</u>	<u>N/A</u>
SGM approval date: ( / / )								
Class of shares   N/A   N/A	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/iiiii/yyyy)			N/A	N/A
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	( / /	)		
					( / /	)		
				(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
		At price State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment		/			
5.	Scrip dividend	At price : State currency —	date: (dd/mm/yyyy)	Ì				
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	NI/A	NT/A
							N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date:	( /	/	)		
			(dd/mm/yyyy)				N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
							11/13	

		For Main Board	d and GEM listed issu	
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) ( / / )		
		SGM approval date: (dd/mm/yyyy) ( / / )	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
		Total E. (Ordinary sha	ares) 0	
		(Preference sha		_
		(Other c	lass) N/A	_
To	otal increase / (decrease) in ordinary shares during the mo	onth (i.e. Total of A to E):	1) 0	
		('	2) N/A	
To	otal increase / (decrease) in preference shares during the		N/A	
	otal increase / (decrease) in other classes of shares during		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
<del>-</del>
Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.