

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cl	learing Limited		
Name of Issuer Chi	ina Media and Films Hold	ings Limited	
Date Submitted 02	/05/2014		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8172</u> D	Description: <u>C MEDI</u>	A&FILMS	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>3,000,000,000</u>	HK\$0.01	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.01	HK\$30,000,000
(2) Stock code : <u>N/A</u> D	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

30/04/2014

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	_			
Balance at close	of the month	_			
Bulunce at close					
3. Other Classes	of Shares				
	of Shares N/A	Descript	tion :		
3. Other Classes		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	505,649,726	N/A	N/A	N/A	
Increase/ (decrease) during the month	100,000,000	N/A	N/A	N/A	
Balance at close of the month	605,649,726	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

(44/		1/10 / CIIICIIC GG	ing the month		_	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A			- 11 1 1 1 1			
shares						
(Note 1)						
(1,000 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						<u> </u>
()						
3. N/A						
shares						
(Note 1)						· ·
			Total A. (Ordi	inary shares)	N/A	
				ence shares)		-
			((Other class)	N/A	

HK\$0

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible loan note 6,200,000 6,200,000 12,731,006 HKD Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.487 EGM approval date (if applicable) (12/08/2008) (dd/mm/yyyy)) (23/10/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in Is	sued Share Capital			No. of new shares	No. of new
	The second second				of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)	Ordinary		
3.	Placing	At price : State HK\$0.23	Issue and allotment date : (dd/mm/yyyy)	(15/04/2014)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
					100,000,000	N/A
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	
	Type of Issue							the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/llillib/yyyy)			N/A	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							_ *	

	No. of new shares	No. of nev
Type of Issue	of issuer issued during the month pursuant thereto	shares of issuer which ma be issued pursuant thereto as at close o the month
Type of issue		
Class of sharesissuable (Note 1)		
9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /)		
SGM approval date:		
(dd/mm/yyyy)	N/A	N/A
Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary share	ns) ()	
(Preference share		_
(Other class	ss) N/A	- -
Γ		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	100,000,000	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):
Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.