

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Media and Films Holdings Limited
Date Submitted	02/07/2014

I. Movements in Authorised Share Capital

(1) Stock code : <u>8172</u> Descri	iption : <u>C MED</u>	IA&FILMS	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.01	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	<u>HK\$0.01</u>	<u>HK\$30,000,000</u>
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (StateHK\$30,000,000currency) :

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	605,649,726	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	300,000,000	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	905,649,726	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)				· · · · · · · · · · · · · · · · · · ·		
(Ivole I)						
2. N/A						
$\frac{2.10/A}{}$						
(/ /)						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
			Total A. (Ord			
			(Prefe	erence shares)		
				(Other class)	N/A	
Total funds raised du	ring the month	n from exercise o	of			
options (State curren			HK\$0			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible loan note 6,200,000 6,200,000 14,220,183 HKD _ -Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.436 EGM approval date (if applicable) (12/08/2008)(dd/mm/yyyy)) (23/10/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) <u>3.</u> N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Iss	nts in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights iss	Cla iss ne At price : State Iss da EC	uable (<i>Note 1</i>) ue and allotment (e : (dd/mm/yyyy)	/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offe	At price : State Iss currency da EC	uable (<i>Note 1</i>) ue and allotment (e : (dd/mm/yyyy)	///)	<u>N/A</u>	<u>N/A</u>
3. Placing	At price : State <u>HK\$0.28</u> Iss dat	uable (<i>Note 1</i>) ue and allotment e : (dd/mm/yyyy) (17	<u>Drdinary</u> /06/2014) /06/2014)	<u>300,000,000</u>	<u>N/A</u>
4. Bonus issi	le Iss da EC	uable (<i>Note 1</i>) ue and allotment (e : (dd/mm/yyyy)	/ /)	<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

			For	Mai	n Boa	ard a	nd GEM listed issue	
	Tune of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
			Class of shares issuable (<i>Note 1</i>)					
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	' /)		
			EGM approval date: (dd/mm/yyyy)	(/	' /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
							N/A	<u>N/A</u>

			For Main Board	and GEM listed issue	ers
				No. of new shares	
				of issuer issued	shares of
				during the month	issuer
				pursuant thereto	which may
					be issued
					pursuant
					thereto as at close of
	ст				the month
Iyp	pe of Issue				the month
			Class of shares		
			issuable (<i>Note 1</i>)		
			issuable (ivole 1)		
9. Ca	apital		Issue and allotment		
	organisation		date : (dd/mm/yyyy) (/ /)		
			SGM approval date:		
			(dd/mm/yyyy) (/ /)		
				N/A	N/A
			Class of shares		
			issuable (Note 1)		
10 04	41	State			
10. Ot	llease specify)	At price : State	— Issue and allotment (/ /)		
(1)	lease speeny)	eutreney	date : (dd/mm/yyyy)		
			EGM approval date: (//)		
			Loin approval date.		
			(dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shar		_
			(Preference shar		_
			(Other cla	iss) <u>N/A</u>	_
1					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	300,000,000 N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
---------	-----	-------

Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*