

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer China	a Star Cultural Media G	roup Ltd.	
Date Submitted 03/10	0/2014		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>8172</u> Des	scription: <u>CHINA</u>	STARCMG	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.01	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.01	HK\$30,000,000
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2014

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	_			
Balance at close	of the month	_			
Bulunce at close					
3. Other Classes	of Shares				
	of Shares N/A	Descript	tion :		
3. Other Classes		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	905,649,726	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	905,649,726	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the	Issuer)					
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement du	iring the month		thereto	as at close of the month		
(dd/mm/yyyy) and class of shares					-			
issuable	Granted	Exercised	Cancelled	Lapsed				
1. N/A	Granica	Energied	Currectied	Барьса				
shares								
(Note 1)								
2. N/A								
(/ /)								
shares								
(Note 1)								
3. N/A								
3. IV/A								
(/ /)								
shares				<u> </u>				
(Note 1)			T + 1 A (O	1. 1	NT/A			
			Total A. (Ord	erence shares)				
			(Field	(Other class)				
Total funds raised duri	ng the month	from exercise of	of	(Strict Class)				
options (State currency			HK\$0					
			_					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Convertible loan note 6,200,000 6,200,000 14,220,183 HKD Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.436 EGM approval date (if applicable) (12/08/2008) (dd/mm/yyyy)) (23/10/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A	

Class of shares State Issue and allotment Class of shares State Class of shares Class of shares State Class of shares State Class of shares State Class of shares State Class of shares Class of sha	Oth	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares				
At price currency date (dd/mm/yyyy)								
Class of shares State Issue and allotment (/ /) (/ /	1.	Rights issue			(/ /)		
Class of shares State State Class of shares State State Class of shares State Class of shares State Class of shares State State State State Class of shares State					(/ /)		
State currency				(dd/llill/yyyy)			N/A	N/A
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)								
Class of shares State State State Class of shares State Class of date: (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) N/A N/A	2	Open offer	At price . State		(/ /)		
Class of shares State Issue and allotment date : (dd/mm/yyyy) N/A	۷.	Open oner	At price . currency	date : (dd/mm/yyyy)	(`		
Class of shares					(/ /)	NT/A	NT/A
State Stat							<u>IN/A</u>	<u>N/A</u>
SGM approval date: (dd/mm/yyyy)								
Class of shares N/A N/A	3.	Placing	At price : State currency		(/ /)		
Class of shares ————————————————————————————————————					(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				, , , , , , , , , , , , , , , , , , , 			N/A	N/A
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
1				(uu/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares State currency State currency State caurency Class of shares caurency SegM approval date: (dd/mm/yyyy) eGM approval date: (dd/mm/yyyy) N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
Serip dividend At price : State Issue and allotment (/ /)								
Class of shares repurchase of shares Class of shares N/A N/A	-		. State	issuable (Note 1)	(/ /			
Class of shares Class of s	5.	Scrip dividend						
Cancellation date : (/ /)					(/ /)	N/A	N/A
Shares								
Class of shares N/A N/A N/A	6.				(/ /)		
Class of shares					(/ /)	NI/A	NI/A
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /)							N/A	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)								
Class of shares 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)	7.				(/ /)		
Class of shares ————————————————————————————————————					(/ /)		
issuable (Note 1) 8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		issue una unoument	(/ /)		
$\frac{N/A}{}$				Zorri approvar date.	(/ /)	27/4	
i de la companya de							N/A	N/A

			For Main Board	and GEM listed issu	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy) (/ /)		
			SGM approval date: (dd/mm/yyyy)	N/A	N/A
				IVA	
			Class of sharesissuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date: (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
То	otal increase / (decreas	se) in ordinary shares during the	he month (i.e. Total of A to E): (1	·	
_			(2	N/A N/A	
		-	g the month (i.e. Total of A to E):	N/A	
1(nai increase / (decreas	se) in other classes of shares d	luring the month (i.e. Total of A to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.