

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Star Cultural Media Group Ltd.
Date Submitted	03/11/2014

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>8172</u> Descr	iption : <u>CHINA</u>	STARCMG	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.01	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	<u>HK\$0.01</u>	<u>HK\$30,000,000</u>
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preferen shares	Par value ce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	ng month		
Increase/(decreas	se)			
Balance at close	of the mon	th		

#### 3. Other Classes of Shares

Stock code : <u>N</u>	N/A	Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding	month			
Increase/(decrease)		-			
Balance at close of	the month	-			

Total authorised share capital at the end of the month (StateHK\$30,000,000currency) :

### II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	905,649,726	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	14,220,183	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	919,869,909	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and -					=	
class of shares	<b>a</b> 1		a 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
ahaaaa						
shares						
(Note 1)						
· · ·						
2. N/A						
shares						
(Note 1)						
2 NI/A						
<u>3. N/A</u>						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	linary shares)	0	
			(Prefe	erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ring the month	from exercise o	of			
options (State current			HK\$0			
1 ,	<i>v 1</i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	-			
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
						<u></u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Tota	(Prefere	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Commetibles (i.e. Commetib	1	Channa af tha l			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertib	<u>le into</u>		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Convertible loan note		HKD	6,200,000	6,200,000	0	14,220,183	0	
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	HK\$0	hary shares 0.436 8/2008) 0/2013)						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A		( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		( / / )		(Prefere	nary shares) <u>14,</u> ence shares) <u>N/4</u> Other class) <u>N/4</u>	4		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>	_	
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares - issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency	Issue and allotment ( date : (dd/mm/yyyy)	(//)		
			EGM approval date: ( (dd/mm/yyyy)	(//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares - issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State currency		(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares - issuable ( <i>Note 1</i> )			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(//)		
			SGM approval date: (dd/mm/yyyy)	( / / )	N/A	<u>N/A</u>
			Class of shares - issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment ( date : (dd/mm/yyyy)	(//)		
			EGM approval date: ( (dd/mm/yyyy)	(//)		
					N/A	<u>N/A</u>

Other Movements in Issued Share Capital

			For	Mai	n Boa	rd a	nd GEM listed issue	
	The second second						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
		At arrive State	Class of shares issuable ( <i>Note 1</i> )		· /	)		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	,	,		
			EGM approval date: (dd/mm/yyyy)	( /	. /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	· /	)	N/A	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )					
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	' /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	N/A	N/A

			For Main Board	Iain Board and GEM listed issuers		
				No. of new shares		
				of issuer issued during the month	shares of issuer	
				pursuant thereto	which may	
				1	be issued	
					pursuant	
					thereto as at close of	
	Type of Issue				the month	
	51					
			Class of shares			
			issuable (Note 1)			
9.	Capital		Issue and allotment			
	reorganisation		date : (dd/mm/yyyy) ( / / )			
			SGM approval date:			
			(dd/mm/yyyy) ( / / )	NT / A	NT/A	
				N/A	N/A	
			Class of shares			
			issuable (Note 1)			
10.	Other	At miss. State	Issue and allotment ( / / )			
	(Please specify)	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)			
			EGM approval date: ( / / )			
			(dd/mm/yyyy)	N/A	N/A	
			Total E. (Ordinary shar	es) 0		
			(Preference shar		_	
			(Other cla	ss) N/A	-	
l						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	14,220,183			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*