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China Star Cultural Media Group Limited 中國星文化產業集團有限公司*

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 8172)

TRADING HALT

At the request of China Star Cultural Media Group Limited (the "Company"), trading in the shares of the Company has been halted with effect from 3:19 p.m. on 21 November 2014, pending the release of an announcement in relation to, among other things, a subscription of new shares of the Company.

By Order of the Board

China Star Cultural Media Group Limited

Leung Wai Man

Executive Director

Hong Kong, 21 November 2014

As at the date of this announcement, the executive directors of the Company are Mr. Leung Wai Man and Ms. Li Yee Mei; and the independent non-executive directors are Mr. Yip Tai Him, Mr. Law Yiu Sang, Jacky and Mr. Fung Wai Ching.

This announcement, for which the directors of the Company (the "Directors") collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (the "GEM") of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will be published on the GEM website on the "Latest Company Announcement" page for at least 7 days from the date of publication and on the Company's website at www. chinastarcmg.com.hk.

* For identification only