

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer China	Star Cultural Media G	roup Ltd.	
Date Submitted 01/12	2/2014		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>8172</u> Des	cription: CHINA	STARCMG	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.01	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.01	HK\$30,000,000
(2) Stock code : <u>N/A</u> Des	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/11/2014

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	_			
Balance at close	of the month	_			
Bulunce at close					
3. Other Classes	of Shares				
	of Shares N/A	Descript	tion :		
3. Other Classes		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	919,869,909	N/A	<u>N</u> /A	<u>N</u> /A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	919,869,909	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EOM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A (I /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Other class) (Other class) (Other class) (N/A (Other class)	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (Ad/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Lapsed	Particulars of share						
approval date (dd/mm/yyyy) and class of shares issuable							
Content damy yyyy) and class of shares Shares Shares Cancelled Lapsed							issued pursuant thereto
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement du	ring the month		- tnereto	as at close of the month
I. N/A							
1. N/A		Granted	Exercised	Cancelled	Lapsed		
Shares (Note 1) (/ /)							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
(Note 1) 2. N/A							
2. N/A (/ /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	shares						
2. N/A (/ /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	(Note 1)	_					
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) Total funds raised during the month from exercise of							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of	2. N/A						
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of							
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of	(/ /)						
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	shares						
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	(Note 1)	_					
Total funds raised during the month from exercise of							
	3. N/A						
	(/ /)						
	shares						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A				-			
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of				Total A. (Ord	inary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of							
Total funds raised during the month from exercise of				·	·		
	Total funds raised dur	ing the month	from exercise o				
			i i i i i i i i i i i i i i i i i i i				
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Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertibles)  Class and description			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)	( / /	)					
(dd/mm/yyyy))	(//	*					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy) 3. N/A		( / / )					
3. IVA							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
			,	Total C. (Ordin			
					ence shares) N/A Other class) N/A		
				(	Onici Class) <u>11/7</u>	1	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A	

Class of shares   State   Issue and allotment   Class of shares   State   Class of shares   Class of shares   State   Class of shares   State   Class of shares   State   Class of shares   State   Class of shares   Class of sha	Oth	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue		Class of shares				
At price   currency   date   (dd/mm/yyyy)								
Class of shares   State   Issue and allotment   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / / )   ( / /	1.	Rights issue			( / /	)		
Class of shares   State   State   Class of shares   State   State   Class of shares   State   Class of shares   State   Class of shares   State   State   State   Class of shares   State					( / /	)		
State currency				(dd/llill/yyyy)			N/A	N/A
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)								
Class of shares   State   State   State   Class of shares   State   Class of date: (dd/mm/yyyy)   SGM approval date: (dd/mm/yyyy)   N/A   N/A	2	Open offer	At price . State		( / /	)		
Class of shares   State   Issue and allotment   date : (dd/mm/yyyy)   N/A	۷.	Open oner	At price . currency	date : (dd/mm/yyyy)	(	`		
Class of shares					( / /	)	NT/A	NT/A
State   Stat							<u>IN/A</u>	<u>N/A</u>
SGM approval date: (dd/mm/yyyy)								
Class of shares   N/A   N/A	3.	Placing	At price : State currency		( / /	)		
Class of shares ————————————————————————————————————					( / /	)		
issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				, <b>, , , , , , , , , , , , , , , , , , </b>			N/A	N/A
date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
					( / /	)		
1				(uu/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares   State   currency   State   currency   State   caurency   Class of shares   caurency   SegM approval date: (dd/mm/yyyy)   eGM approval date: (dd/mm/yyyy)   N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	
Serip dividend   At price : State   Issue and allotment   ( / / )								
Class of shares repurchase of shares   Class of shares   N/A   N/A	-		. State	issuable (Note 1)	( / /			
Class of shares   Class of s	5.	Scrip dividend						
Cancellation date : ( / / )					( / /	)	N/A	N/A
Shares								
Class of shares   N/A   N/A   N/A	6.				( / /	)		
Class of shares					( / /	)	NI/A	NI/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / )							N/A	<u>N/A</u>
shares (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)								
Class of shares  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)	7.				( / /	)		
Class of shares ————————————————————————————————————					( / /	)		
issuable (Note 1)  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/IIIII/yyyy)			N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue		issue una unoument	( / /	)		
$\frac{N/A}{}$				Zorri approvar date.	( / /	)	27/4	
i de la companya de							N/A	N/A

			For Main Board	and GEM listed issu	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy) ( / / )		
			SGM approval date: (dd/mm/yyyy)	N/A	N/A
				IVA	_ IVA
			Class of sharesissuable (Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
То	otal increase / (decreas	se) in ordinary shares during the	he month (i.e. Total of A to E): (1	·	
_			(2	N/A N/A	
		-	g the month (i.e. Total of A to E):	N/A	
1(	nai increase / (decreas	se) in other classes of shares d	luring the month (i.e. Total of A to E):		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.