

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer China Date Submitted 02/02	Star Cultural Media Gr /2015	roup Ltd.	
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 8172 Desc	eription: CHINA	STARCMG	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	3,000,000,000	HK\$0.01	HK\$30,000,000
Increase/(decrease)			
Balance at close of the month	3,000,000,000	HK\$0.01	HK\$30,000,000
(2) Stock code : N/A Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2015

Stock code:	N/A	Descript	tion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding n	nonth _			
Increase/(decrea	se)	_			
Balance at close	of the month	_			
Bulunce at close					
3. Other Classes	of Shares				
	of Shares N/A	Descript	tion :		
3. Other Classes		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classes	N/A		No. of other	(State	
3. Other Classes Stock code:	N/A of preceding n		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	919,869,909	N/A	<u>N</u> /A	<u>N</u> /A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	919,869,909	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EOM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A (I /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Other class) (Other class) (Other class) (N/A (Other class)	Share Options (under	Share Option	Schemes of the	Issuer)					
including EGM approval date (Ad/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Lapsed	Particulars of share								
approval date (dd/mm/yyyy) and class of shares issuable									
Content damy yyyy) and class of shares Shares Shares Cancelled Lapsed							issued pursuant thereto		
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement du	ring the month		- tnereto	as at close of the month		
I. N/A									
1. N/A		Granted	Exercised	Cancelled	Lapsed				
Shares (Note 1) (/ /)									
(Note 1) 2. N/A									
(Note 1) 2. N/A									
(Note 1) 2. N/A									
(Note 1) 2. N/A									
(Note 1) 2. N/A									
2. N/A (/ /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	shares								
2. N/A (/ /) shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)	(Note 1)	_							
(/ /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Note 1) Total funds raised during the month from exercise of									
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of	2. N/A								
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of									
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of									
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of									
(Note 1) 3. N/A (I / I) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of	(/ /)								
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	shares								
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A	(Note 1)	_							
Total funds raised during the month from exercise of									
	3. N/A								
	(/ /)								
	shares								
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A (Other class) N/A				-					
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of				Total A. (Ord	inary shares)	N/A			
(Other class) N/A Total funds raised during the month from exercise of									
Total funds raised during the month from exercise of				·	·				
	Total funds raised dur	ing the month	from exercise o						
			i i i i i i i i i i i i i i i i i i i						
	```	• /							

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A

Class and description			Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy))	( / /	)					
2. N/A		_/					
Stock code (if listed) Class of shares issuable (Note 1)			<u></u>				
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)		( / / )					
3. N/A							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date			<del></del>				
(if applicable)							
(dd/mm/yyyy) 4. N/A		( / / )					
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		( / / )	)				
		<u>, , , , , , , , , , , , , , , , , , , </u>		Total C. (Ordin			
					ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N}$		
				`	´ <del></del>		•

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	•
	]	

Ot	Type of Issue	Issued Share Capital		No. of new shar of issuer issue during the mon pursuant theret	d shares of th issuer
			Class of shares	_	
1.	Rights issue	At price : State	issuable ( <i>Note 1</i> )  Issue and allotment	)	
1.	Rights issue	At pince currency	date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
			Class of shares ————issuable (Note 1)	_	
2.	Open offer	At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	)	
			EGM approval date: ( / / )	)	
			(dd/mm/yyyy)	N/A	<u>N/A</u>
			Class of sharesissuable (Note 1)	_	
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)	
			SGM approval date: (dd/mm/yyyy)		NT/A
				<u>N/A</u>	<u>N/A</u>
			Class of shares ————issuable (Note 1)	_	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)	
			EGIVI approvar date.	)	
			(dd/mm/yyyy)	N/A	<u>N/A</u>

For Main Board and GEM listed issuers

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		/		N/A	<u>N</u> /A
				Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A

of issuer issued during the month pursuant thereto  Type of Issue  Class of shares	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares	
issuable (Note 1)	
9. Capital Issue and allotment date : (dd/mm/yyyy) ( / / )	
SGM approval date: (dd/mm/yyyy) ( / / )  N/A	N/A
IVA	IVA
Class of shares issuable (Note 1)	
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy) N/A	N/A
Total E. (Ordinary shares) $\frac{0}{N/A}$ (Other class) $\frac{N}{N}$	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) $N/A$	
(2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Leung Wai Man
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.