

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2015

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	China Sta 3/6/2015	ar Cultural Media Gr	oup Ltd.		
Date Submitted	3/0/2013				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8172</u>	Descrip	otion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month	8,000,000,000	HK\$0.01	HK\$80,000,000	
Increase/(decrease)		<u>-</u>			
Balance at close of the month		8,000,000,000	HK\$0.01	HK\$80,000,000	
(2) Stock code : <u>N/A</u>	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code : N/A Descr	iption: Preferre	ed Shares (not	listed)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	НК\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,299,674,774	N/A	1,379,804,862	<u>N/A</u>	
Increase/ (decrease) during the month	-	N/A		<u>N/A</u>	
Balance at close of the month	2,299,674,774	N/A	1,379,804,862	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)				· ·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) 3. N/A	(/ /)				
				<u></u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				· ·		
0, 1, 1, ((01), 1)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) 0		
				ence shares) N/A		
			(Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Tranche A Preferred Shares HK\$ 6,899,024.32 6,899,024.32 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares HK\$0.2 (paid up for Subscription price HK\$0.01) EGM approval date (if applicable) (dd/mm/yyyy)) (16/3/2015)2. Tranche B Preferred Shares HK\$ 6,899,024.30 6,899,024.30 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** HK\$0.2 (paid up for Subscription price HK\$0.01) EGM approval date (if applicable) (dd/mm/yyyy) (16/3/2015)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) -(Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2. <u>N/A</u>	_	
	+	
shares (Note 1)	+	
Shares (Note 1)		
3. <u>N/A</u>		
	4	
	4	
	4	
shares (Note 1)		
T-1D (0.1)	4 ,	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(dd/iiiibyyyy)		N/A	N/A
			Class of shares			
	0 %	At price State N/A	issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
2.	Open offer	At price: State Currency (N/A)	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illib/yyyy)		N/A	N/A
			Class of shares			
4.	Bonus issue	N/A	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A

			FOI Main Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue				the month
5.	Scrip dividend	At price : State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		<u>N/A</u>
6.	Repurchase of shares	N/A	Class of shares repurchased (Note 1) Cancellation date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy))		<u>N/A</u>
7.	Redemption of shares	N/A	Class of shares redeemed (Note 1) Redemption date: (/ / (dd/mm/yyyy)) EGM approval date: (dd/mm/yyyy))) <u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State N/A currency	Class of shares issuable (Note 1) Issue and allotment (/ / / date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy)		<u>N/A</u>

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of shares ———issuable (<i>Note 1</i>)		
9.	Capital reorganisation	N/A	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			SGM approval date:		
			(dd/mm/yyyy)	N/A	N/A
			Ordinary Class of shares Shares		
			issuable (Note 1)		
10.	Other (Please specify)	At price : State N/A currency	Issue and allotment		
	(Fields specify)	Currency	date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary shar	es) N/A	
			(Preference shar (Other cla		- -
			(Other Cla	185) <u>IV/A</u>	_
Т	otal increase / (decre	ease) in ordinary shares during t	he month (i.e. Total of A to E): (1)	N/A	
1		ordinary shares during t	(2)	NT/A	
т	otal increase / (decre	assa) in prafaranca sharas during	g the month (i.e. Total of A to E):	N/A	
1 1	otai merease / (decre	case, in preference snares dufing	g the month (1.5. Total Of A to E).		1

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Chan Kam Kwan Jason	
Title: Secretary (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.