

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	Entertainment Network	Group Limit	ed
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>8172</u> Des	ecription: Ordinary	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)	<u>-</u>		
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000
(2) Stock code : <u>N/A</u> Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/10/2015

2. Preference Shares			
Stock code : N/A Descr	iption: Preferre	ed Shares (not	listed)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	<u>-</u>		<u>-</u>
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State	НК\$1	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,814,801,922	N/A	1,324,612,668	<u>N/A</u>
Increase/ (decrease) during the month	-	N/A		<u>N/A</u>
Balance at close of the month	2,814,801,922	N/A	1,324,612,668	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1.N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)				· ·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /)	-					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)	(`				
(dd/mm/yyyy) 3. N/A	(/ /)				
				<u></u>		
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
	(/ /)				
4. N/A						
(/ /)				· ·		
0, 1, 1, ((01), 1)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	B. (Ordin	nary shares) 0		
				ence shares) N/A		
			(Other class) N/A		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Tranche A Preferred Shares (Note) HK\$ 6,623,063.35 6,623,063.35 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** (par value of HK\$0.01) (subscription price Subscription price HK\$0.20) (note) EGM approval date (if applicable) (dd/mm/yyyy)) (16/3/2015)2. Tranche B Preferred Shares (Note) HK\$ 6,623,063.33 6,623,063.33 Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** (par value of HK\$0.01) (subscription price Subscription price HK\$0.20) (note) EGM approval date (if applicable) (dd/mm/yyyy) (16/3/2015)3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) 0 (Other class) N/A

Note: Tranche A and Tranche B Preferred Shares can be respectively converted into 697,164,563 and 697,164,561 ordinary shares if fully paid based on the adjusted conversion price of HK\$0.19/share (original subscription price and conversion price are both HK\$0.20)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
-		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/11	-

Ot	her Movements in	Issued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	shares of
	Type of issue				
			Class of sharesissuable (Note 1)	_	
1.	Rights issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			(dd/illill/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)	_	
2.	Open offer	At price : State N/A currency	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date:)	
			(dd/mm/yyyy)	N/A	N/A
			Class of sharesissuable (Note 1)	_	
3.	Placing	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy) (//)		
			SGM approval date: (dd/mm/yyyy) (//)		
			(N/A	N/A
			Class of sharesissuable (Note 1)	_	
4.	Bonus issue	N/A	Issue and allotment date: (dd/mm/yyyy))	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue				be issued pursuant thereto as at close of the month
Class of shares issuable (<i>Note 1</i>)	3			
5. Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			IVA	
Class of shares repurchased (<i>Note 1</i>)	3			
6. Repurchase of N/A Cancellation date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A
Class of shares redeemed(Note 1)	3			
7. Redemption of shares N/A Redemption date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
(dd/IIIII/yyyy)			N/A	N/A
Class of shares issuable (Note 1)	3			
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{N/A}{\text{date}}$ Issue and allotment date : (dd/mm/yyyy)	(/ /)	١		
EGM approval date: (dd/mm/yyyy)	(//)			
			N/A	N/A

			For Main Board	and GEM listed issue	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
			Class of sharesissuable (Note 1)		
9.	Capital reorganisation	N/A	Issue and allotment date: (dd/mm/yyyy) (/ /)		
			SGM approval date:		
			(dd/mm/yyyy) (//)	N/A	N/A
				IV/A	<u>IN/A</u>
			Ordinary		
			Class of shares Shares issuable (Note 1)		
10.	Other	State N/A	(/ /)		
	(Please specify)	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy) (//)		
			EGM approval date:		27/1
			(dd/mm/yyyy)	N/A	<u>N/A</u>
			Total E. (Ordinary shar	res) N/A	
			(Preference shar	res) N/A	- -
			(Other cla	iss) N/A	_
ı					
_					
				0	
To	otal increase / (decr	ease) in ordinary shares during the	the month (i.e. Total of A to E): (1)	,	
			(2)	·	
To	otal increase / (decre	ease) in preference shares during	g the month (i.e. Total of A to E):	0	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Chan Kam Kwan Jason	
Title: Secretary (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.