



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Lajin Entertainment Network Group Limited

Date Submitted 04/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 8172 Description : Ordinary Shares

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	<u>8,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$80,000,000</u>
Increase/(decrease)	<u>-</u>		
Balance at close of the month	<u>8,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$80,000,000</u>

(2) Stock code : N/A Description : _____

	No. of ordinary shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	<u>N/A</u>	Description :	<u>Preferred Shares (not listed)</u>	
		No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		<u>2,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$20,000,000</u>
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month		<u>2,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$20,000,000</u>

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	<u></u>	
		No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		<u></u>	<u></u>	<u></u>
Increase/(decrease)		<u></u>		<u></u>
Balance at close of the month		<u></u>	<u></u>	<u></u>

Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
				Total B.	(Ordinary shares) 0	
					(Preference shares) N/A	
					(Other class) N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. Tranche A Preferred Shares</u> <u>(Note)</u>	HK\$	6,623,063.35	-	6,623,063.35	-	-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		<u>Ordinary Shares</u> (par value of HK\$0.01) (subscription price HK\$0.20) (note)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		<u>(16 / 3 / 2015)</u>				
<u>2. Tranche B Preferred Shares</u> <u>(Note)</u>	HK\$	6,623,063.33	-	6,623,063.33	-	-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)		<u>Ordinary Shares</u> (par value of HK\$0.01) (subscription price HK\$0.20) (note)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		<u>(16 / 3 / 2015)</u>				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		<u>(/ /)</u>				
				Total C. (Ordinary shares) <u>0</u>		
				(Preference shares) <u>0</u>		
				(Other class) <u>N/A</u>		

Note: Tranche A and Tranche B Preferred Shares can be respectively converted into 697,164,563 and 697,164,561 ordinary shares if fully paid based on the adjusted conversion price of HK\$0.19/share (original subscription price and conversion price are both HK\$0.20)

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price : State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
3. Placing	At price : State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>
4. Bonus issue		<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
Type of Issue							
5.	Scrip dividend	At price : State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		<u>N/A</u>	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		<u>N/A</u>	Class of shares redeemed(<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency	<u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/)	<u>N/A</u>	<u>N/A</u>

For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
Type of Issue							
9. Capital reorganisation	N/A		Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy) (/ /)	SGM approval date: (dd/mm/yyyy) (//)	N/A	N/A
10. Other (Please specify)	At price : State currency	N/A	Class of shares issuable (<i>Note 1</i>)	Issue and allotment date : (dd/mm/yyyy) (//)	EGM approval date: (dd/mm/yyyy)	N/A	N/A
				Total E. (Ordinary shares)	N/A		
				(Preference shares)	N/A		
				(Other class)	N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

