

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29/02/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lajin Entertainment Network Group Limited
Date Submitted	02/03/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares						
1) Stock code : 8172 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000			
Increase/(decrease)						
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	Description :	iption : Preferred Shares (not listed)			
		No. c	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding r	month 2,00	0,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrea	ase)	<u>-</u>			
Balance at close	e of the month	2,00	0,000,000	HK\$0.01	HK\$20,000,000

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month *(State currency)* : HK\$100,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,814,801,922	N/A	1,324,612,668	N/A
Increase/ (decrease) during the month		N/A		<u>N/A</u>
Balance at close of the month	2,814,801,922	N/A	1,324,612,668	N/A

III. Details of Movements in Issued Share Capital

No. of new No. of new Particulars of share option shares of issuer shares of issuer scheme issued during the which may be including EGM approval month pursuant issued pursuant Movement during the month date thereto as at close thereto (dd/mm/yyyy) and class of the month of shares issuable Granted Exercised Cancelled Lapsed 1.Share option Scheme Adopted at the AGM on 10/06/2014, 58,000,000 exercise price of HK\$1.088 per share Ordinary shares (Note 1) 2.Share option Scheme Adopted at the AGM on 10/06/2014, 15,000,000 exercise price of HK\$1.088 per share Ordinary shares (Note 1) 3. N/A / /) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) ____ (Other class) -Total funds raised during the month from exercise of options HK\$0 (State currency)

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board a		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		·				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/)	′)				
2. N/A						
	-					
	<u> </u>			. <u>.</u>		<u></u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/)	′)				
<u>3. N/A</u>	-					
	-					
(/ /)				. <u>.</u>		<u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
)				
<u>4. N/A</u>	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	()					
(dd/mm/yyyy)	(/ /)				
		Total		nary shares) 0		<u>_</u>
				ence shares) $\overline{N/A}$		-
			(Other class) N/A	L	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Tranche A Preferred Shares (Note) HK\$ 6,623,063.35 6,623,063.35 -Stock code (if listed) Class of shares Ordinary Shares issuable (Note 1) (par value of HK\$0.01) (subscription price Subscription price HK\$0.20) (note) EGM approval date (if applicable) (dd/mm/yyyy)) (16/3/2015) 2. Tranche B Preferred Shares (Note) HK\$ 6,623,063.33 6,623,063.33 -Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares (par value of HK\$0.01) (subscription price Subscription price HK\$0.20) (note) EGM approval date (if applicable) (dd/mm/yyyy) (16/3/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) 0 (Other class) N/A

Note: Tranche A and Tranche B Preferred Shares can be respectively converted into 697,164,563 and 697,164,561 ordinary shares if fully paid based on the adjusted conversion price of HK\$0.19/share (original subscription price and conversion price are both HK\$0.20)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

ciculars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
able, and class of shares issuable:		
/		
(/ /)		
shares (Note 1)		
shares (Note 1)		
l l		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
	(/ /) shares (Note 1) (/ /) shares (Note 1) (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	issuer issued during the month pursuant thereto issuer issued during the month pursuant thereto (//) shares (Note 1) (//) shares (Note 1) (//) shares (Note 1) Total D. (Ordinary shares) 0

Type of Iss	sue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				
1. Rights iss	ue At price	State	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2. Open offe	r At price	State	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		-		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3. Placing	At price	State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	(//)			
				SGM approval date: (dd/mm/yyyy)	(//)		<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4. Bonus issu	ue	N/A		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

			For	Main Boa	rd a	nd GEM listed issue	
						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
5.	Scrip dividend At p	rice : State currency <u>N/A</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares				
			redeemed(Note 1)				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
8.	Consideration issue At p	rice : State <u>N/A</u>	date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(//)		N/A	N/A

			For Main Board	and GEM listed issue	ers
	Tumo of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				the month
			Class of shares issuable (<i>Note 1</i>)		
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			SGM approval date: (dd/mm/yyyy) (//)	N/A	N/A
			Class of shares issuable Ordinary (Note 1) (//)		
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	- Issue and allotment date : (dd/mm/yyyy) (//)		
			EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordinary shar	es) N/A	
			(Preference shar	res) N/A	-
			(Other cla	ss) <u>N/A</u>	_
I					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ed Sha	re Capital").)

Remarks (if any):

Submitted by:	Chan Kam Kwan Jason	
Title: Secreta	arv	
	or, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.