

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lajin Entertainment Network Group Limited
Date Submitted	01/04/2016

## I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>8172</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000					
Increase/(decrease)								
Balance at close of the month	8,000,000,000	<u>HK\$0.01</u>	HK\$80,000,000					
(2) Stock code : <u>N/A</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

# 2. Preference Shares

Stock code :	N/A	Description :	Preferred	d Shares (not	listed)
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding mo	onth <b>2,000,00</b>	0,000	HK\$0.01	HK\$20,000,000
Increase/(decrea	se)	<u>.</u>			<u> </u>
Balance at close	of the month	2,000,00	0,000	<u>HK\$0.01</u>	HK\$20,000,000

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

### II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,814,801,922	<u>N/A</u>	1,324,612,668	<u>N/A</u>
Increase/ (decrease) during the month	<u>-</u>	N/A		<u>N/A</u>
Balance at close of the month	2,814,801,922	N/A	1,324,612,668	<u>N/A</u>

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new No. of new Particulars of share option shares of issuer shares of issuer scheme issued during the which may be including EGM approval issued pursuant month pursuant Movement during the month date thereto as at close thereto (dd/mm/yyyy) and class of the month of shares issuable Granted Exercised Cancelled Lapsed 1.Share option Scheme Adopted at the AGM on 10/06/2014, 58,000,000 exercise price of HK\$1.088 per share Ordinary shares (Note 1) 2.Share option Scheme Adopted at the AGM on 10/06/2014, 15,000,000 exercise price of HK\$1.088 per share Ordinary shares (Note 1) 3. N/A / / ( shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the Issuer which are to be Listed

					For Main Board a	and GEM listed	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	dur	ercised ing the ponth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2. N/A	( / /	)					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3. N/A	( / /	)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)					
( / / )							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			otal B.	(Prefere	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of which may be issuer issued during the issued pursuant month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Tranche A Preferred Shares (Note) HK\$ 6,623,063.35 6,623,063.35 -Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares (par value of HK\$0.01) (subscription price HK\$0.20) (note) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (16/3/2015) 2. Tranche B Preferred Shares (Note) HK\$ 6,623,063.33 6,623,063.33 -Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares (par value of HK\$0.01) (subscription price Subscription price HK\$0.20) (note) EGM approval date (if applicable) (dd/mm/yyyy) (16/3/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / /) Total C. (Ordinary shares) 0 (Preference shares) 0 (Other class) N/A

For Main Board and GEM listed issuers

Note: Tranche A and Tranche B Preferred Shares can be respectively converted into 697,164,563 and 697,164,561 ordinary shares based on the adjusted conversion price of HK\$0.19/share (original subscription price and conversion price are both HK\$0.20)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	-	
shares (Note 1)		
2. <u>N/A</u>	_	
shares (Note 1)		
3. N/A		
$\frac{(//)}{(N_{\text{charge}}(N_{\text{charge}}))}$	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in Is	sucu Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7/A	NT / A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State <u>N/A</u>	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{Currency}}$	Issue and allotment date : (dd/mm/yyyy)	(//)			
			SGM approval date: (dd/mm/yyyy)	(//)			
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue	N/A	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>

S. Scrip dividend       At price : State currency       N/A       Issue and allotment (///)         S. Scrip dividend       At price : State currency       N/A       Issue and allotment (///)         G. Repurchase of shares       N/A       Class of shares       N/A         G. Repurchase of shares       N/A       Class of shares	Type	of Issue				For	Main Boa	rd ar	nd GEM listed issue No. of new shares of issuer issued during the month pursuant thereto	
S. Scrip dividend       At price : State currency       N/A       Issue and allotment date : $(d/rmn/yyyy)$ 5. Scrip dividend       At price : State currency       N/A       Issue and allotment date : $(d/rmn/yyyy)$ EGM approval date: $(///)$ N/A         6. Repurchase of shares       N/A       Class of shares repurchased (Note 1)         6. Repurchase of shares       N/A       Cancellation date : $(///)$ 6. Repurchase of shares       N/A         7. Redemption of shares       N/A         8. Consideration issue At price : State       N/A         8. Consideration issue At price : State       N/A	Type	01 15540								
EGM approval date: $(///)$ G. Repurchase of shares       N/A         Class of shares repurchased (Note 1)       Cancellation date :         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       EGM approval date:         (d/mm/yyyy)       N/A         Redemption of shares       N/A         7. Redemption of shares       N/A         Redemption date:       (///)         (d/mm/yyyy)       N/A         Class of shares	. Scrip	p dividend A	At price :	State	<u>N/A</u>	( <i>Note 1</i> ) Issue and allotment		)		
6. Repurchase of shares       N/A       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       N/A       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A       N/A         7. Redemption of shares       N/A       Class of shares redeemed(Note 1)         7. Redemption of shares       N/A       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       N/A         8. Consideration issue At price:       State						EGM approval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
shares N/A (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares redeemed( <i>Note 1</i> ) 7. Redemption of N/A Redemption date : ( / / ) (dd/mm/yyyy) <u>N/A</u> EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A</u> 8. Consideration issue At price : State N/A Issue and allotment ( / / )	. Repu	urchase of				repurchased (Note 1)		)		
7. Redemption of shares       N/A       Redemption date : ( / / ) (dd/mm/yyyy)         Feasible       EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         Class of shares issuable       N/A         Seconsideration issue At price:       State       N/A         Issue and allotment       ( / / )				N/A		(dd/mm/yyyy) EGM approval date:			<u>N/A</u>	<u>N/A</u>
Class of shares issuable				N/A		redeemed( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date:	( / /			
8 Consideration issue At price State N/A Issue and allotment ( / / )						Class of shares issuable			<u>N/A</u>	<u>N/A</u>
EGM approval date: (//) (dd/mm/yyyy) <u>N/A</u>	. Cons	sideration issue	At price :	State currency	<u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) EGM approval date:			<u>N/A</u>	<u>N/A</u>

			For Main Board a	and GEM listed issue	ers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )		
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy) ( / / )		
			SGM approval date: (dd/mm/yyyy) (//)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable <u>Ordinary</u> ( <i>Note 1</i> )		
10.	Other (Please specify)	At price : State <u>N/A</u>	(///)      Issue and allotment     date : (dd/mm/yyyy)     (// )		
			EGM approval date: (dd/mm/yyyy)	<u>N/A</u>	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: Chan Kam Kwan Jason

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*