

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lajin Entertainment Network Group Limited
Date Submitted	06/09/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>8172</u> Description	(1) Stock code : <u>8172</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000					
Increase/(decrease)								
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000					
(2) Stock code : <u>N/A</u> Descri	ption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code : <u>N/A</u> Descri		ption : Preferre		ed Shares (not listed)			
			-	reference ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close	e of preceding	g month	2,000,00	00,000	<u>HK\$0.01</u>	HK\$20,000,000	
Increase/(decrea	ase)						
Balance at close	e of the mont	h	2,000,00	00,000	HK\$0.01	HK\$20,000,000	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,814,801,922	<u>N/A</u>	1,324,612,668	<u>N/A</u>
Increase/ (decrease) during the month	<u>-</u>	N/A		N/A
Balance at close of the month	2,814,801,922	<u>N/A</u>	1,324,612,668	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date(dd/mm/yyyy) and class		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		01 010 110101
1.Share option Scheme						
Adopted at the AGM						
on 10/06/2014,	-	-	-	-	-	58,000,000
exercise price						
of HK\$1.088 per share						
Ordinary shares						
(Note 1)						
2.Share option Scheme Adopted at the AGM						
on 10/06/2014,	-	-	-	-	-	15,000,000
exercise price						
of HK\$1.088 per share Ordinary shares						
(Note 1)						
3. N/A						
shares						
(Note 1)			Total A (Ord	nomi chonoc)	0	
			Total A. (Ordi		-	
				(Other class)		
Total funds raised during the	month from a	varaisa of optio		(Juner Class)		
(State currency)			HK\$0			

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board a	and GEM listed	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
						<u></u>
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>	-					
	_					
				·		
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>	_					
	_					
						<u> </u>
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
<u>4. N/A</u>	-					
	-					
(/ /)						
Class of shares						
issuable (Note 1)		_				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	· ·	nary shares) 0		-
				ence shares) $\overline{N/A}$		-
			(Other class) <u>N/A</u>	L	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the month thereto as at Currency of Amount at close Converted Amount at pursuant close of the amount of preceding during the close of the thereto month Class and description outstanding month month month 1. Tranche A Preferred Shares (Note) HK\$ 6,623,063.35 6,623,063.35 _ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares (par value of HK\$0.01) (subscription price HK\$0.20) (note) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (16/3/2015) 2. Tranche B Preferred Shares (Note) HK\$ 6,623,063.33 6,623,063.33 _ Stock code (if listed) Class of shares issuable (Note 1) Ordinary Shares (par value of HK\$0.01) (subscription price Subscription price HK\$0.20) (note) EGM approval date (if applicable) (dd/mm/yyyy) (16/3/2015) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 0 (Preference shares) 0 (Other class) N/A

For Main Board and GEM listed issuers

Note: Tranche A and Tranche B Preferred Shares can be respectively converted into 697,164,563 and 697,164,561 ordinary shares based on the adjusted conversion price of HK\$0.19/share (original subscription price and conversion price are both HK\$0.20)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including ECM approval data (dd/mm/suur)	the month pursuant thereto	issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
2 14		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
1. Rights issue	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{N/A}}$	(<i>Note 1</i>) Issue and allotment)		
1. Rights issue	currency	date : (dd/mm/yyyy)			
		EGM approval date: (/ / (dd/mm/yyyy))	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable(Note 1)			
2. Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{Currency}}$	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
				<u>N/A</u>	<u>N/A</u>
		Class of shares issuable(Note 1)			
3. Placing	At price : State $\frac{N/A}{V}$	Issue and allotment date : (dd/mm/yyyy) (/)		
		SGM approval date: (dd/mm/yyyy) (/.)	<u>N</u> /A	<u>N/A</u>
		Class of shares issuable (<i>Note 1</i>)			
4. Bonus issue	N/A	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))	<u>N</u> /A	<u>N/A</u>

			For N	Main Boa	rd a	nd GEM listed issue	
	Turne of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price : State N/A	Class of shares issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
		At price : currency $\frac{IV/A}{IV}$	- date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	N/A	-	(/ /)		
				(/ /)	N/A	N/A
							<u> </u>
			Class of shares redeemed(<i>Note 1</i>)				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
			Boni appio rai dato.	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}}$ $\frac{\text{N/A}}{\text{N/A}}$	- Issue and allotment (date : (dd/mm/yyyy)	(//)			
			EGM approval date: ((dd/mm/yyyy)	(//)		N/A	NI/A
						<u>N/A</u>	<u>N/A</u>

			For Main Board	and GEM listed issue	
				No. of new shares of issuer issued	shares of
	Type of Issue			during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy) (/ /)		
			SGM approval date: (dd/mm/yyyy) (//)		
			(dd/11111/3333)	N/A	N/A
			Class of shares issuable (Note 1)		
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{Currency}}$	- Issue and allotment date : (dd/mm/yyyy) (//)		
			EGM approval date: (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary sha	res) N/A	
			(Preference share) (Other cla		-
			(Other cha	188) <u>IN/A</u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figuresunder II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Chan Kam Kwan Jason
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.