

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2016							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Lajin Entertainment Network Group Limited							
Date Submitted	5/10/20	5/10/2016					
I. Movements in Authorised	Share C	apital					
1. Ordinary Shares							
(1) Stock code : <u>8172</u>	Descri	ption :	Ordinary	Shares			
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month	8,000,00	0,000	HK\$0.01	HK\$80,000,000		
Increase/(decrease)		-					
Balance at close of the mon	th	8,000,00	0,000	HK\$0.01	HK\$80,000,000		
(2) Stock code : N/A	_Descri	ption :					
			ordinary ares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the mon	th						

2. Preference Shares					
Stock code : N/A	Descrip	otion :	Preferre	ed Shares (no	t listed)
		prefe	. of rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month	2,000,00	0,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		-		-	
Balance at close of the r	month	2,000,00	0,000	HK\$0.01	HK\$20,000,000
3. Other Classes of Sha	res				
Stock code : N/A	Descrip	otion :			
		class	f other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month				
Increase/(decrease)				-	
Balance at close of the r	month .				
Total authorised share c currency):	apital at the e	end of the	e month	(State HK\$ 1	00,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,814,801,922	N/A	1,324,612,668	<u>N/A</u>		
Increase/ (decrease) during the month	<u>-</u>	N/A	<u>-</u>	<u>N/A</u>		
Balance at close of the month	2,814,801,922	N/A	1,324,612,668	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share	Option Sch	emes of the	Issuer)			
Particulars of share option						No. of new shares of
scheme						issuer which may be
including EGM approval					the month pursuant	
date	Mo	vement duri	ing the mont	h	thereto	thereto as at close of
(dd/mm/yyyy) and class of					_	the month
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of						E9 000 000
HK\$1.088	-	-	-	-	-	58,000,000
Per share						
Ordinary shares						
(Note 1)						
(11010 1)						
2.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of						
	-	-	-	-	-	15,000,000
HK\$1.088						
Per share						
Ordinary shares						
(Note 1)						
3.						
L						
(/ /)						
shares						
(Note 1)						
(11010 1)		Total A	(Ordinary	shares)	0	
			` •	eference	<u>-</u>	
			(1.10	shares)	-	
			(∩the	er class)	-	
Total funda raised during the	month from	ovorcioo of	•	J. 01400)		
Total funds raised during the options (State currency)	month from	exercise of	HK\$0			
options (State currency)			ΠΑΦΟ			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	`					
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
3.	(/ /					
(/ /) Stock code (if listed)						
Class of shares						
O become the constant						
EGM approval date						
(if applicable)	, , ,	`				
	(/ /)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
O beside the end of						
EGM approval date (if applicable)	(/ /					
		,				
		Total E	. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(C	ther class)		

Convertibles (i.e. Converti	ible in	to Shares of	the Is:	suer whic	ch are	e to be List	ed)			
Class and description		Currency of amount outstanding	f c	mount at close of receding month		Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	sh issu r i p the clo	o. of new hares of uer which may be issued ursuant reto as at month
Tranche A Preferred Shape	ares	Outstariuring	<u>, </u>	Monun		HIOHUH	HOHH			
(Note)	aico									
(14010)		HK\$	6,623	3,063.35	-		6,623,063.35	-		-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Tranche B Preferred Shares	Ordin (par (sub: HK\$	nary Shares value of HK\$ scription pric 0.20) (note)	e						_	
(Note)		1 11/6	0.600				0.000.000.00			
		HK\$	6,623	3,063.33	-		6,623,063.33	-		-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	Ordin (par (sub: HK\$	nary Shares value of HK\$ scription pric 0.20) (note)	e							
										ļ
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				ary shares) <u>0</u>			
							nce shares) <u>0</u> Other class) N/A		-	
						()	/11101 01000) 1N/P	<u> </u>	-	

Note: Tranche A and Tranche B Preferred Shares can be respectively converted into 697,164,563 and 697,164,561 ordinary shares based on the adjusted conversion price of HK\$0.19/share (original subscription price and conversion price are both HK\$0.20)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Орио	ins (other than under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
_			
_			
_			
_			
_	shares (Note 1)		
2.	N/A		
	1471		
-			
_			
_	(/ /)		
	shares (Note 1)		<u></u>
			·
3.	N/A		
_			
-			
-			
_			
<u> </u>	shares (Note 1)		
_	Total D. (Ordinary shares)	0	
1 -	(Preference shares)	N/A	
-	(Other class)	N/A	
	(Other class)	IN/A	

Ot	her Movements in	Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type or issue							
				Class of shares issuable (Note 1)	-			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares	N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares	N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(33)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	s —				
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total (Pref	erer	ce s	rdinar shares shares r class) <u>N/A</u>) <u>N/A</u>	-
To	tal increase / (dec	crease) in ordinary shares dur	ing the month (i.e. Total	of A	to E	E): (1 (2	,	
To	otal increase / (dec	crease) in preference shares o	during the month (i.e. To	tal ດ	f A to		0	
To	otal increase / (dec	crease) in other classes of sha	,			•	N/A	
		ıld be the same as the relevar	nt figures under II above	("M	over	ments	in Issued Si	hare

Remarks (if any):
Submitted by:Chan Kam Kwan Jason
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.