

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2017						
To : Hong Kong Exchanges an	nd Clea	aring Limited				
Name of Issuer <u>L</u>	ajin Er	ntertainment Netwo	ork Group Lim	ited		
Date Submitted 0	6/04/2	017				
I. Movements in Authorised Sh	nare C	apital				
1. Ordinary Shares						
(1) Stock code : <u>8172</u>	Descri	otion :	Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance beginning of precedin month	ng	8,000,000,000	HK\$0.01	HK\$80,000,000		
Increase/(decrease)				<u>-</u>		
Balance at close of the month		8,000,000,000	HKS0.01	HK\$80,000,000		
(2) Stock code : N/A	Descri	otion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>Preferre</u>	ed Share (not l	isted)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)		-	
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e currency):	end of the month (	(State HK	\$100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,209,131,046	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	4,209,131,046	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Sha	re Option S	chemes of the	ne Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval					issued during	be issued pursuant
date		Movement of	luring the mo	nth	the month	thereto as at close
(dd/mm/yyyy) and class	Crostod	Cyaraiaad	Canaallad	Langed	pursuant thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of	_	-	_	-	_	48,000,000
HK\$1.088						.0,000,000
Per share						
Ordinary shares						
(Note 1)						
2.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of						15,000,000
HK\$1.088	-	-	-	-	-	13,000,000
Per share						
Ordinary shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		-				
(Note 1)		T	tal Λ (Ωκα!:	oory charac)	0	
		101		nary shares)		
			`	ence shares)		
			(	Other class)	-	
Total funds raised during the	ne month fr	om exercise	111/00			
of options (State currency)			HK\$0		<u> </u>	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subcariation price						
Subscription price EGM approval date (if applicable)						-
(dd/mm/yyyy)	( / /	)				
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)				
( / / )		<del></del>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)		
		. 5.3.1	(Preferen	ce shares)		=
			(O	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.19/7	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ry shares) <u>0</u> ce shares) <u>0</u> ther class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	†	
	4	
abara (Nata 4)	-	
shares (Note 1)		
2. N/A		
	1	
	1	
shares (Note 1)		
Silaies (Note 1)	<del> </del>	
3. N/A		
3. N/A	_	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	
(Other diass)	IN/A	

Ot	her Movements in	Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares			
			_	issuable (Note 1)			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy) ( / /	)		
				EGM approval date: (dd/mm/yyyy) ( / /	)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State N/A currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
				(аалшиуууу)		N/A	N/A
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State N/A currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / /	)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue		N/A	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
				EGM approval date: ( / / (dd/mm/yyyy)	)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State N/A currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / ( /		N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
				EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
							1 1 / / 7 1	11/71

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
J.	reorganisation		IWA	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IN/A	<u>IWA</u>
				Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total		Ordinar		
				(Prefe	erence		N/A	_
					(Othe	r class	s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Tricor Investor Services Limited
Titles Describ Oberes Descriptors
Title: Branch Share Registrar (Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.