

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : <u>31/05/2017</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lajin Entertainment Network Group Limited
Date Submitted	06/06/2017

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>8172</u> Descri	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance beginning of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)	<u>-</u>		
Balance at close of the month	8,000,000,000	HKS0.01	HK\$80,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	<u>N/A</u>	_Descript	ion :	Preferred	l Share (n	ot list	ted)	
			No prefei sha	rence	Par valu (State currency	-	Authorised sl capital (State curren	
Balance at close	e of precedin	g month	2,000,0	00,000	HK\$0.01	<u> </u>	HK\$20,000,00	00
Increase/(decre	ase)	-	_					
Balance at close	e of the mont	:h _	2,000,0	00,000	<u>HK\$0.01</u>	<u> </u>	HK\$20,000,00	0

# 3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	onth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State* HK\$100,000,000 *currency*):

### II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,209,131,046	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,209,131,046	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option S	Schemes of the	ne Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval					issued during	be issued pursuant
date		Movement of	luring the mo	nth	the month	thereto as at close
(dd/mm/yyyy) and class					- pursuant thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of	-	-	-	3,000,000	-	45,000,000
HK\$1.088				0,000,000		10,000,000
Per share						
Ordinary shares						
(Note 1)						
2.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of						45 000 000
HK\$1.088	-	-	-	-	-	15,000,000
Per share						
Ordinary shares						
(Note 1)						
3.N/A						
shares						
(Note 1)						
(Note I)		Ta			0	
		10		nary shares)		
			``	ence shares)		
			(	Other class)	-	
Total funds raised during the		om exercise				
of options (State currency)			HK\$0			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
·						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		<b>`</b>				
	( / /	)				
<u>Z.</u>						
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)		)				
3.		/				
				<u></u> .		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / /	)				
4.						
( / / )				·		- <u> </u>
( / / ) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)						
	( / /	)				
		T-t-I D	(Ordin -	any observe)		
		Total B	. (Uruina (Preferen	ary shares) ice shares)		-
			(O	ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
<u>2. N/A</u>						
	_					
	_ 					
Stock code (if listed) Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares) 0		
			(Preferen	ice shares) 0		- -
			(O	other class) N/A	<u>،</u>	-

Opti	ons (other than under Share Option Schemes)		
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	0	
	(Preference shares)	•	
	· · · · · · · · · · · · · · · · · · ·	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in Type of Issue	Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_			_		
1.	Rights issue	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				_		
2.	Open offer	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	-			_		
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N1/A	
									<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	-			_		
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	N/A	N/A

	Turce of Jacous						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares		N/A	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares		N/A	Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State <u>N/A</u> currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Υ.	)	<u>N/A</u>	<u>N/A</u>

Type of Issue	sha is is dur m pu	of new No. of new ares of shares of suer issuer which sued may be ing the issued nonth pursuant rsuant thereto as at ereto close of the month
9. Capital N/A reorganisation	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A N/A</u>
10. Other At State <u>N/A</u> (Please specify) price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>v/a n/a</u>
	Total E. (Ordinary shares) N// (Preference shares) N// (Other class) N//	A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):			
	_		
Submitted by: Tricor Inve	stor Services Limited		
Title: Branch Sł			
(Director, Secretary or other duly authorised officer)			
Title: Branch Sh	nare Registrar		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.