

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2017							
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer <u>L</u>	Lajin Entertainment Network Group Limited						
Date Submitted 0)4/01/20	018					
I. Movements in Authorised SI	hare Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>8172</u>	Descrip	otion :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance beginning of precedir month	ng	8,000,000,000	HK\$0.01	HK\$80,000,000			
Increase/(decrease)		<u>-</u>		<u>-</u>			
Balance at close of the month	l	8,000,000,000	HK\$0.01	HK\$80,000,000			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares						
Stock code : N/A Descrip	otion: <u>Preferre</u>	ed Share (not l	isted)			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000			
Increase/(decrease)		-				
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000			
3. Other Classes of Shares						
Stock code : N/A Descrip	otion :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						
Total authorised share capital at the end of the month (State HK\$100,000,000 currency):						

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,209,131,046	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	4,209,131,046	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	re Option S	chemes of tr	ie issuer)		No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval					issued during	be issued pursuant
date		Movement	luring the me	nth	the month	thereto as at close
(dd/mm/yyyy) and class		Movement	during the mo	nun	pursuant thereto	
of shares issuable	Granted	Exercised	Cancelled	Lapsed	parouant increte	oo
1.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of HK\$1.088	-	-	-	1,000,000	-	44,000,000
Per share						
Ordinary shares						
(Note 1)						
2.Share option scheme						
Adopted at the AGM						
on 10/06/2014						
Exercise price of HK\$1.088	-	-	-	-	-	15,000,000
Per share						
Ordinary shares						
(Note 1)						
3.N/A						
(/ /) shares						
(Note 1)						
(Tot	tal A. (Ordi	nary shares)	0	
				ence shares)		
			`	Other class)	-	
Total funds raised during th	ne month fr	om exercise				
of options (State currency)			HK\$0			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subcariation price						
Subscription price EGM approval date (if applicable)						-
(dd/mm/yyyy)	(/ /)				
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)		
		. 5.3.1	(Preferen	ce shares)		=
			(O	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.19/7	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ry shares) <u>0</u> ce shares) <u>0</u> ther class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	1471		
	shares (Note 1)		
2.	N/A		
•			
•			
	shares (Note 1)		
	Shares (Note 1)		
3	N/A		
J .	IN/A		
-			
	shares (Note 1)		
1 .			
	Total D. (Ordinary shares)	0	
'	(Preference shares)	N/A	
'	(Other class)	N/A	
	(Other class)	IN/A	

Ot	her Movements in	Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares			
			_	issuable (Note 1)			
1.	Rights issue	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy) (/ /)		
				EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State N/A currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				(аалшиуууу)		N/A	N/A
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State N/A currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ /)		
				(dd/mm/yyyy)		N/A	N/A
				Class of sharesissuable (Note 1)			
4.	Bonus issue		N/A	Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /	_))		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares		N/A	Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		N/A	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
9.	Capital		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
J.	reorganisation		14/1	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							IN/A	IVA
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total		dinar	y) N/A	
				(Prefe	erence sh	nares	N/A	<u>-</u>
					(Other	class) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):	
Submitted by:	Tricor Investor Services Limited
T:0	December Observa Descriptores
(Director Secr	Branch Share Registrar etary or other duly authorised officer)
(Director, Secr	etary or other dury admonsed officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.