

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyy) : <u>31/12/2018</u> | | | | | | |
|--------------------------------------|---------------------------------------|----------------------------------|---|--|--|--|--|
| To : Hong Kong Exchanges and C | Clearing Limited | | | | | | |
| | n Entertainment Network Group Limited | | | | | | |
| Date Submitted 03/0 | 1/2019 | | | | | | |
| I. Movements in Authorised Share | e Capital | | | | | | |
| 1. Ordinary Shares | | | | | | | |
| (1) Stock code : <u>8172</u> Des | scription: | Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance beginning of preceding month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000 | | | | |
| Increase/(decrease) | <u>-</u> | | - | | | | |
| Balance at close of the month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000 | | | | |
| (2) Stock code : N/A Des | scription : | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | |
| Balance at close of preceding mo | nth | | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of the month | | | | | | | |

| Stock code : N/A Descrip | tion: Preferre | ed Share (not I | isted) |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 |
| ncrease/(decrease) | | - | |
| Balance at close of the month | 2,000,000,000 | HK\$0.01 | HK\$20,000,000 |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | tion: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| ncrease/(decrease) | | - | |
| | | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other | | |
|---------------------------------------|---------------|------------|------------------|-------------------|--|--|
| | (1) | (2) | shares | classes of shares | | |
| Balance at close of preceding month | 4,209,131,046 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 4,209,131,046 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under Sha | re Option S | Schemes of the | ne Issuer) | | | |
|------------------------------|-------------|----------------|----------------|--------------|------------------|---------------------|
| Particulars of share | | | | | No. of new | No. of new shares |
| option scheme | | | | | | of issuer which may |
| including EGM approval | | | | | issued during | be issued pursuant |
| date | | Movement of | during the mor | nth | the month | thereto as at close |
| (dd/mm/yyyy) and class | | | | | pursuant thereto | of the month |
| of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share option scheme | | | | | | |
| Adopted at the AGM | | | | | | |
| on 10/06/2014 | | | | | | |
| Exercise price of HK\$1.088 | - | - | - | - | - | 15,000,000 |
| Per share | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | tal A. (Ordir | nary shares) | 0 | |
| | | | (Prefere | nce shares) | | |
| | | | (| Other class) | | |
| Total funds raised during th | ne month fr | om exercise | | | | |
| of options (State currency) | | | HK\$0 | | <u></u> | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|--|----------------------------|--|---|---|
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | | | | | | |
| | | | | | | _ |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| (/ /) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | |
| | | | | | | _ |
| <u></u> | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | |
| | | Total B | (Preferen | ary shares) ice shares) other class) | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|------------------------------------|----------------------------------|---|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | _ | | | _ |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | <u></u> | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | | | | | | |
| 2. N/A | <u> </u> | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | - | | _ | _ | _ | _ |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | | | | | | |
| 3. N/A | | | | | | |
| | _ | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | _ 1 | | ary shares) <u>0</u> ce shares) <u>0</u> ther class) <u>N/A</u> | Λ | - - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silales (Note 1) | | |
| 2. N/A | | |
| 14/1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| 0 1/4 | | |
| 3. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | N/A | • |
| (Other class) | N/A | • |
| | - | • |

| Ot | her Movements in | Issued Sha | are Capital | | | | | |
|----|------------------|---------------|--------------------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | 7, | | | Class of shares issuable (Note 1) | | - | | |
| 1. | Rights issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 14/71 | 14// (|
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | N1/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | N/A | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | <u>N/A</u> |

| | Time of leave | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------|--------------------|--|-----|---|---|---|---|
| | Type of Issue | | | | | | | | 111011111 |
| 5. | Scrip dividend | At price : | State N/A currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | / |) | N/A | <u>N/A</u> |
| 6. | Repurchase of shares | | N/A | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | |) | | |
| | | | | | | | | N/A | <u>N/A</u> |
| 7. | Redemption of shares | | N/A | Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) | | / | - | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : | State N/A currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |

| Type of Issue | No. of new shares of shares of issuer issuer which issued may be during the month pursuant thereto as at thereto close of the month |
|---|---|
| | Class of shares |
| | issuable (Note 1) |
| 9. Capital N/A | Issue and allotment date: (dd/mm/yyyy) (/ /) |
| reorganisation | EGM approval date: (dd/mm/yyyy) (/ /) |
| | (dd/mm/yyyy) |
| | |
| | Class of shares issuable (Note 1) |
| 10. Other At State N/ (Please specify) price : currency | A Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A |
| | Total E. (Ordinary |
| | shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) N/A |
| L | (Caro, class) <u>- a.v.</u> |
| | |
| Total increase / (decrease) in ordinary shares | s during the month (i.e. Total of A to E): (1) 0 |
| | (2) N/A |
| Total increase / (decrease) in preference sha | res during the month (i.e. Total of A to E): |
| Total increase / (decrease) in other classes of E): | of shares during the month (i.e. Total of A to N/A |
| | levant figures under II above ("Movements in Issued Share |

| Remarks (if any): | Remarks (if any): | | | |
|----------------------|--|--|--|--|
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| Submitted by: | Tricor Investor Services Limited | | | |
| T '4 | | | | |
| Title:(Director, Sec | Branch Share Registrar cretary or other duly authorised officer) | | | |
| (Director, Sec | stetary of other duty authorised officer) | | | |
| | | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.