

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _30/04/2020							
To : Hong Kong Exchanges an	d Clea	ring Limited					
Name of Issuer (I	Lajin Entertainment Network Group Limited (Incorporated in the Cayman Islands and continued in Bermuda with limited liability) 06/05/2020						
I. Movements in Authorised Sh	are Ca	pital					
1. Ordinary Shares							
(1) Stock code : <u>8172</u>	Descrip	otion:	Ordinary	Shares			
Balance beginning of precedin	g	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)  HK\$80,000,000			
month	-	6,000,000,000	ΠΚΦΟ.ΟΙ	ПКФОО,ООО,ООО			
Increase/(decrease)	-						
Balance at close of the month	-	8,000,000,000	HK\$0.01	HK\$80,000,000			
(2) Stock code : N/A [	Descrip	otion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month <sub>.</sub>						
Increase/(decrease)	-						
Balance at close of the month	-						

Stock code : N/A Descrip	tion: Preferre	ed Share (not I	isted)
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
ncrease/(decrease)		-	
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
3. Other Classes of Shares			
Stock code : N/A Descrip	tion:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
ncrease/(decrease)		-	

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	4,209,131,046	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	4,209,131,046	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Shar	re Option S	chemes of the	ne Issuer)			
Particulars of share					No. of new	No. of new shares
option scheme						of issuer which may
including EGM approval					issued during	be issued pursuant
date		Movement of	luring the mor	nth	the month	thereto as at close
(dd/mm/yyyy) and class -					pursuant thereto	of the month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(Note 1)						
O N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
(11111)						
3.N/A						
0.1471						
( / / )						
shares						
(Note 1)						
		To	tal A. (Ordir	nary shares)	0	
			(Prefere	nce shares)	-	
			•	Other class)		
Total funds raised during th	ne month fr	om exercise	`	,		
of options (State currency)	io monun m	OIII OXOIOISC	HK\$0			
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Warrants to Issue Shares of the	e Issuer which	are to be Listed			No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	month pursuant thereto	pursuant thereto as at close of the month
1. N/A						
( / / )		<del></del>				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2.</u>						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
						_
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
4.						
Stock code (if listed)						
Class of shares						
EGM approval date (if applicable)						
	( / /	)				
		<del>-</del>	<b>/</b> 0 "			
		Total B	. (Ordina Droforce)	ary shares)		-
			() ()	ce shares) other class)		_
			ν,			

into Shares of th			,	No. of new	
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>					
<del>-</del> -					
_					
<del>_</del>					
<u> </u>					
_					
<u> </u>					
( / / )					
( 7 7 )	Т	(Preferen	ce shares) 0	<b>.</b>	- - -
	amount outstanding	Currency of amount preceding outstanding month	Currency of amount preceding during the month  ———————————————————————————————————	Currency of amount outstanding month month with close of the month with month	Amount at Currency of amount outstanding month o

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IN/A</u>	-	
	_	
( / / )		
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	•
(Other class)	N/A	
(31101 31000)	IN//\	

Ot	her Movements ir	Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State N/A currency	date : (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State N/A currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
5.	Scrip dividend	At price :	State N/A currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>
6.	Repurchase of shares		N/A	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
7.	Redemption of shares		N/A	Class of shares redeemed (Note 1)  Redemption date:	( / /			
	Silaies			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
8.	Consideration issue	At price :	State N/A currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		N/A	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
9.	reorganisation		IV/A	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)		_		
10.	Other (Please specify)	At price :	State N/A currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Total (Prefe		hares	s) <u>N/A</u> s) <u>N/A</u>	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	0
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark	ks (if any):
Submit	ted by: Tricor Investor Services Limited
Title:	Branch Share Registrar (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.