

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Lajin Entertainment Network Group Limited

Stock code (ordinary shares): 8172

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 19 April 2022 .

A. General

Place of incorporation: incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 26 March 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors — Executive, Non-Executive or Independent Non-Executive)

Executive directors:
Ms. Zhai Shan Shan
Mr. Leung Wai Shun Wilson

Non-executive directors:
Mr. Zou Xiao Chun
Mr. Zhou Ya Fei
Mr. Li Xue Song

Independent non-executive directors:
Mr. Wang Ju
Mr. Ng Wai Hung
Mr. Lam Cheung Shing Richard

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:

Name	Number of shares and other securities of the Company	Percentage
Jiaxuan Group Company Limited	1,982,561,725 shares	47.10%
Famous Peak Investments Limited	459,934,954 shares	10.93%
First Charm Investments Limited	311,545,414 shares	7.4%

Name(s) of company(ies) listed on GEM or the Main Board of the Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business:

Unit 3903A, 39/F, Far East Finance Centre, 16 Harcourt Road, Admiralty, Hong Kong

Web-site address (if applicable):

<http://www.irasia.com/listco/hk/lajin/index.htm>.

Share registrar:

Tricor Investor Services Limited
Level 54, Hopewell Centre
183 Queen's Road East, Hong Kong

Auditors:

BDO Limited

B. Business activities

The principal activities of the Group are provision of artiste management services, investment in movies, TV programmes and internet contents and new media e-commerce business.

C. Ordinary shares

Number of ordinary shares in issue:	<u>4,209,131,046</u>
Par value of ordinary shares in issue:	<u>HK\$0.01 each</u>
Board lot size (in number of shares):	<u>20,000</u>
Name of other stock exchange(s) on which ordinary shares are also listed:	<u>N/A</u>

D. Warrants

Stock code:	<u>N/A</u>
Board lot size:	<u>N/A</u>
Expiry date:	<u>N/A</u>
Exercise price:	<u>N/A</u>
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	<u>N/A</u>
No. of warrants outstanding:	<u>N/A</u>
No. of shares falling to be issued upon the exercise of outstanding warrants:	<u>N/A</u>

E. Other securities

Not Applicable

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

ZHAI Shan Shan

LEUNG Wai Shun Wilson

ZHOU Ya Fei

ZOU Xiao Chun

WANG Ju

Li Xue Song

LAM Cheung Shing Richard

NG Wai Hung