

## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	30 April 2023		Status:				New Submission				
To : Hong Kong Exchanç	ges and Clearing Limited										
Name of Issuer:	Lajin Entertainment Ne	work Group L	imited (Incorporated i	in the Cay	man Islands	and continued in	n Bermuda with limit	ed liability)			
Date Submitted:	05 May 2023										
I. Movements in Autl	horised / Registered Sh	are Capital									
1. Type of shares	Ordinary shares		Class of shares	Not appl	Not applicable Listed on SEHK (Note		ote 1)	Yes			
Stock code	08172		Description						•		
	Number o	Number of authorised/registered shares		Par value		Autl	Authorised/registered share capital		al		
Balance at close of prece	eding month		8,000,000,000		HKD		0.01		80,000,000		
Increase / decrease (-)				0			HKD	,			
Balance at close of the month			8,000,000,000		HKD	0.01		HKD		80,	,000,000
2. Type of shares	Preference shares		Class of shares	Not appl	icable		Listed on SEHK (No	ote 1)	No		
Stock code	08172		Description								
		Number o	Number of authorised/registered shares			Par value		Autl	Authorised/registered share capital		
Balance at close of preceding month			2,000,000,000		HKD	0.01		HKD	20,000,000		
Increase / decrease (-)			0					HKD	(		
Balance at close of the month			2,000,000,000		HKD	0.01		HKD	20,000,000		

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## **II. Movements in Issued Shares**

1. Type of shares	of shares Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	08172		Description				
Balance at close of preceding month			4,209,131,046				
Increase / decrease (-)			0				
Balance at close of the month		4,209,131,046					

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- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- **(E). Other Movements in Issued Share** Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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## V. Confirmations

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Submitted by: Tricor Investor Services Limited

Title: Branch Share Registrar

(Director, Secretary or other Duly Authorised Officer)

## Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

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- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

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