

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2008

To: Hong Kong Exchanges and Clea	aring Limited				
	ond Holdings Limited nuary 2009				
I. Movements in Authorised Share C	apital				
1. Ordinary Shares					
(1) Stock code : <u>1041</u> Des	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of preceding month	100,000,000,000	0.001	100,000,000		
Increase/(decrease)	-		<u> </u>		
Balance at close of the month	100,000,000,000	0.001	100,000,000		
(2) Stock code : N/A Des	cription :	ion: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Sha	ares			F	or Main Board and GE
Stock code:	N/A	Descrip	otion:	N/A	L
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrease	se)				
Balance at close	of the mont	th			
3. Other Classes	of Shares				
Stock code:	N/A	Descrip	otion:	N/A	1
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decrease	se)				
Balance at close	of the mont	th			

100,000,000

Total authorised share capital at the end of the month (US\$):

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12,954,619,755	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A	
Balance at close of the month	12,954,619,755	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and -			8 1 1		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
(19/11/2001)						
Refreshed on						
(23/5/2008)						
Ordinary shares	_	_	-	_	-	464,810,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$		-				,010,000
(Note 1)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(<i>Note 1</i>)						
3. N/A						
3.1771						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	-	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	•	,		
options (State current		i iioiii exercise o	,1	_		
options (state current	737					
1						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Unit value at close of the Unit value at Exercised thereto Description of warrants Currency of close of during the close of the month (Date of expiry - dd/mm/yyyy) unit value preceding month month month 1. Unlisted warrants 0.001 HK\$ 1,839,000,000 (20/7/2010)Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.074 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 6% interest	US\$	3,700,000	-	3,700,000	-	335,581,395
convertible note	=					
(Sun Boom Limited)	- -					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)	Ordinary shares	<u> </u>				
Subscription price	HK\$0.086					
EGM approval date						
(if applicable)	.					
(dd/mm/yyyy))	(8/5/2008)					
2. 6% interest Previous	HK\$	121,000,000	-	121,000,000	000,000	1,406,976,744
SPA convertible note	_					
(Sun Boom Limited)	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.086					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(8/5/2008)					
3. 6% interest	_ HK\$	80,265,260	-	80,265,260	-	933,316,976
SPA convertible note	_					
(Wise Virtue Holdings Limited)	<u></u>					
Stock code (if listed)	N/A					
Class of shares	17/11					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.086					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(17/7/2008)					
4. 6% interest	HK\$	80,646,500	-	80,646,500	-	937,750,000
SPA convertible note	=					
(Sun Boom Limited)	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.086					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(17/7/2008)					
			Total C. (Ordin		- NT/ 4	_
				ence shares)	N/A	_
			(1	Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	
sha	res (Note 1)
2N/A	
sha	res (Note 1)
3N/A	
	/ /)
sha	res (Note 1)
	nary shares) N/A
	ence shares) N/A
	Other class) N/A

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable __ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main B		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	ile	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh Preference sh (Other	hares)	N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):	(1)	·	Nil N/A
Т	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tota	l of A to E):			N/A
	These figures should be the same as the relevant figur			ued S	hare Capital	(i).)

Remarks (if any):
N/A
Submitted by: <u>Catherine Chen</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.