

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	nd Holdings Limited nary 2010		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 1041 Desc	ription: Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.001	100,000,000
(2) Stock code : N/A Desc	ription:	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2009

Stock code: N/A	Description	on:	N/A	L
	1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			
3. Other Classes of Shares				
Stock code : <u>N/A</u>	Description	on :	N/A	.
	,	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	ing month			
Balance at close of preced				
Balance at close of preced Increase/(decrease)	_			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month				
(see remark 2)	13,151,004,367	N/A	N/A	N/A
Increase/ (decrease)				
during the month	862,384,609	N/A	N/A	<u>N/A</u>
Balance at close of the				
month	14,013,388,976	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share option	Bellemes of the	155401)		No. of new shares of	No. of new shares of
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and		Movement duri	ng the month		- uicicio	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	<u> </u>	2.10101500		Zupseu		
Scheme						
Adopted on						
(19/11/2001)						
Refreshed on						
(23/5/2008)						
Ordinary shares	_	_	_	_	-	247,366,000
(Note 1)						217,500,000
(11010-1)						
2. N/A						
shares						
$\frac{\text{Shares}}{\text{(Note 1)}}$						-
(Ivole 1)						
2 N/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin			
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (State currence						
					_	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyy	y)	Currency of unit value	Unit value at clos of preceding month	dι	xercised uring the month	Unit value a close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants								
		HK\$	0.001	862	,384,609	0.001	862,384,609	3,210,461,584
(20/7/2010)			0.001	002	,,501,005	0.001		3,210,401,304
Stock code (if listed)		N/	'A	_				
Class of shares issuable (Note 1)		Ordinar	v charec					
Subscription price	From		justed to HK\$0.02	6				
EGM approval date (if applicable) (dd/mm/yyyy)		N		<u>~</u>				
2.N/A		11/	A					
2.17.11								
Stock code (if listed) Class of shares				_				
issuable (Note 1)				_				
Subscription price EGM approval date				_				
(if applicable) (dd/mm/yyyy)		(/ .	/)	_				
3. N/A								
(/ /)							_	
Stock code (if listed) Class of shares issuable (Note 1)								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy)		(/	/)					
4. N/A		,		_				
								<u> </u>
(/ /) Stock code (if listed)								
Class of shares				_				
issuable (Note 1)				_				
Subscription price EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)		(/	/)	_				
			To	tal B.	(Ordin	ary shares)	862,384,609	
			10		(Prefere	nce shares)	N/A	•
						Other class)	N/A	•

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible int	to Shares of the Is	suer which are to	be Listed)		No. of new	No. of new
Class and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. 6% interest	US\$	3,700,000	-	-	-	-
convertible note						
(Kingston Securities Limited)	_					
(All convertible notes in the aggregate principal amount of US\$3,700,000 were redeemed on 30/12/2009)	_					
Stock code (if listed)	N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date	Ordinary shares HK\$0.047	(see remark	1)			
(if applicable)						
(dd/mm/yyyy))	(8/5/2008)					
2. 6% interest Previous	_ HK\$	121,000,000	-	-	-	-
SPA convertible note	<u> </u>					
(Kingston Securities Limited)	_					
(All convertible notes in the						
aggregate principal amount of HK\$121,000,000 were						
redeemed on 30/12/2009)						
Stock code (if listed)	N/A	_				-
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.047	(see remark	1)			
EGM approval date						
(if applicable)	(0/5/2000)					
(dd/mm/yyyy)	(8/5/2008)	90 265 260		90 265 260		
3. 6% interest	HK\$	80,265,260	-	80,265,260	-	1,707,771,489
SPA convertible note	_					
(Kingston Securities Limited)	_					
Control (CT of						-
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.047	(see remark	1)			
EGM approval date			,			
(if applicable)						
(dd/mm/yyyy)	(17/7/2008)					
4. 6% interest	_ HK\$	80,646,500	-	50,000,000	-	1,063,829,787
SPA convertible note	<u> </u>					
(Kingston Securities Limited)	<u>_</u>					
(Convertible notes in the						
aggregate principal amount of 30,646,500 were redeemed on 30/12/2009)						
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares		1)			
Subscription price	HK\$0.047	(see remark	1)			

For Main Board and GEM listed issuers

				For Main Board		u issuers
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	•	Amount at close	Converted	Amount at	thereto	close of the
	amount	of preceding	during the	close of the		month
Class and description	outstanding	month	month	month		
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(17/7/2008))				
5. Zero coupon convertible	HK\$	200,000,000	_	200,000,000	_	20,000,000,000
notes due on 28 December		200,000,000		200,000,000		20,000,000,000
2012						
Stock code (if listed)				·		
Class of shares						
issuable (Note 1)	Ordinary shares	S				
Subscription price	HK\$0.01					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(16/10/2009)				
						-
			Total C. (Ordi		-	_
			*	ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable: 1. N/A		
1,		
(/ /)		
shares (Note 1)		
N/A		
2. <u>N/A</u>	_	
shares (Note 1)		
N/A		
3N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)		,		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/fillil/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(JJ J J)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.						
5.	Scrip dividend	At price : State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	•	At price: currency ———	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main 1	Board	and GEM lis	sted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares)	N/A	- - -
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)	′	.384,609 N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):	(2)	,	N/A
	otal increase / (decrease) in other classes of shares during]	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):								
1. The conversion price was adjusted from HK\$0.086 to HK\$0.047 with effect from 29 December 2009 as a								
result of completion of the placing of convertible notes of the Company in an aggregate principal amount of								
HK\$200,000,000, details of which are set out in the announcement of the Company dated 29 December 2009.								
2.Two shares rounding adjustment of exercised warrants during the preceding month								
Submitted by: <u>Catherine Chen</u>								
Title: Director								
Title: <u>Director</u>								

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.