

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fulbond Holdings Limited	
Date Submitted	4 February 2010	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 1041 Descrit	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.001	100,000,000
(2) Stock code : <u>N/A</u> Descri	iption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		Description :	N/A	A
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	ise)		_	
Balance at close	e of the mont	h		

3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Description :			N/A	1
		-	lo. of other sses of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month			
Increase/(decreas	se)				
Balance at close	of the mon	th			

Total authorised share capital at the end of the month (US\$) : 100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,013,388,976	N/A	N/A	N/A
Increase/ (decrease) during the month	10,606,230,766	N/A	N/A	<u>N/A</u>
Balance at close of the month	24,619,619,742	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Granted	LACICISCU	Calleened	Lapsed		
Scheme						
Adopted on						
(19/11/2001)						
Refreshed on						
(23/5/2008)						
						247 266 000
Ordinary shares					-	247,366,000
(Note 1)						
2 37/4						
2. N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)		T	tal (Ondin	om (horas)		
		10	otal A. (Ordin		- NI/A	
			· ·	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State currenc	y)			-		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted warrants	Currency of unit value	Unit value at close of preceding month	Exercised during the month	Unit value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	0.001	606,230,766	0.001	606,230,766	2,604,230,782
(20/7/2010)		0.001	000,230,700	0.001	000,230,700	2,004,230,782
Stock code (if listed) Class of shares	N/	A	-			
issuable (Note 1)	Ordinar		_			
Subscription price	HK\$0	0.026	-			
(if applicable) (dd/mm/yyyy)	N/	А				
2.N/A			_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /	/)	-			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
(if applicable) (dd/mm/yyyy)	(/ /	()				
4. N/A	× · ·	,	_			
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	[/])	-			
		Tota	al B. (Ordin	ary shares)	606,230,766	
			(Preferen	nce shares)	N/A	
			(0	Other class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the Is	suer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 6% interest	HK\$	80,265,260	-	80,265,260	-	1,824,210,454
SPA convertible note	_					
(Kingston Securities Limited)	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.044	(see remar	k 1)			
EGM approval date (if applicable) (dd/mm/yyyy))	(17/7/2008)					
2. 6% interest	HK\$	50,000,000	_	50,000,000	_	1,136,363,636
SPA convertible note		50,000,000		50,000,000		1,150,505,050
(Kingston Securities Limited)	_					
(Kingston Securities Emitted)	_					
Stock code (if listed)	N/A	······································				
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.044	(see remark	: 1)			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(17/7/2008)					
3. Zero coupon convertible	HK\$	200,000,000	100,000,000	100,000,000	10,000,000,000	10,000,000,000
notes due on 28 December	_					
2012	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.01					
EGM approval date (if applicable)						
(dd/mm/yyyy)	(16/10/2009)					
4. Zero coupon convertible	HK\$	250,000,000	_	250,000,000	_	25,000,000,000
notes due on 13 January		220,000,000		200,000,000		25,000,000,000
2013	_					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary shares					
Subscription price	HK\$0.01					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(16/10/2009))				
5.						
	_					
	_					
L						

			1	For Main Board	and GEM liste	d issuers
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· · · ·	Total C. (Ordi (Prefere	inary shares) 10 rence shares) (Other class)	0,000,000,000 N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A		
(/ /) shares (Note 1)		
2. N/A		
3 N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	ner Movements in	Issued Share Capital					
	Time of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
			(Note 1)		`		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI / A	N/A
						<u>N/A</u>	<u>IN/A</u>

5. Serip dividend At price : State currency Class of shares issuable (///) 5. Serip dividend At price : State currency Issue and allotment (///) 6. Repurchase of shares Class of shares repuchased (Note I) 6. Repurchase of shares Class of shares means (///) 7. Redemption of shares Class of shares means (///) 7. Redemption of shares Class of shares means (///) 8. Consideration issue At price : State Class of shares issuable (///) 8. Consideration issue At price : State Class of shares issuable (///) 8. Consideration issue At price : Material currency Issue and allotment (///) 8. Consideration issue At price : State Class of shares issuable (///) 9. Class of shares issuable (///) N/A 9. Class of shares issuable (////) N/A 9. Consideration issue At price : State State (////) 9. Consideration issue At price : State N/A 9. Consideration issue At price : Material allotment (///) Issue and allotment (///) 9. Class of shares issuable N/A 9. Consideration issue At price : State N/A 9. Class of shares issuable N/A 9. Class of shares issuable N/A N		Type of Issue		F	For Mai	n Boai	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : $\frac{State}{currency}$ Issue and alloment $(///)$ Issue and alloment $(///)$ $(///)$ GM approval date: $(///)$ N/A N/A N/A N/A N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1)								
5. Scrip dividend At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 6. Repurchase of shares Cancellation date : (//) N/A (dd/mm/yyyy) EGM approval date: (//) N/A 7. Redemption of shares Class of shares redeced (Note 1) 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares (//) N/A 7. Redemption of shares Class of shares (//) N/A (dd/mm/yyyy) EGM approval date: (//) N/A 8. Consideration issue At price : State (urrency —) Issue and allotment (//) N/A 8. Consideration issue At price : State (urrency —) Issue and allotment (//) (//) EGM approval date: (//) Issue and allotment (//) Issue (//) Issue and allotment (//)								
EGM approval date: $(//)$ Image: GM approval date: N/A N/A N/A Class of shares (dd/mm/yyyy) N/A N/A N/A N/A <td< td=""><td>5.</td><td>Scrip dividend</td><td>At price : State currency</td><td></td><td>(/ /</td><td>)</td><td></td><td></td></td<>	5.	Scrip dividend	At price : State currency		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note I) 6. Repurchase of shares Cancellation date : $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)$ (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note I) 7. Redemption of shares Class of shares (/ /) (d/mm/yyyy) EGM approval date : $(/ /)$ (d/mm/yyyy) EGM approval date : $(/ /)$ 8. Consideration issue At price : State currency Class of shares issuable (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /)				EGM approval date:	(/ /)	N/A	N/A
6. Repurchase of shares Cancellation date : $(///)$ 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) EGM approval date: $(///)$ (d/mm/yyyy) N/A N/A N/A State<								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Redemption of shares Class of shares								
Class of shares N/A N/A N/A N/A N/A N/A Redemption of Redemption date : $(///)$ $(///)$ Shares Redemption date : $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A N/A N/A N/A N/A 8. Consideration issue At price : State Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ Issue and allotment (dd/mm/yyyy) EGM approval date: $(///)$ Issue and allotment $(///)$	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (//) (//) (dd/mm/yyyy) EGM approval date: (//)					(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) (d/mm/yyyy) EGM approval date: (///)							<u> </u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N/A N/A N/A 8. Consideration issue At price : State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State Class of shares issuable (Note 1) EGM approval date: (//)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Grand allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (/ /)					(/ /)	NT/ A	NT/A
8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							N/A	N/A
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			(/ /)		
<u>N/A</u> <u>N/A</u>					(/ /)	N T/4	27/4
							<u>N/A</u>	N/A

	For Main Board and GEM listed issuers					sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	ble		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issual (Note 1) Issue and allotment date : (dd/mm/yyyy)	ble (/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary share) (Preference share) (Other class)	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	10,606,230,766			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

1. The conversion price was adjusted from HK\$0.047 to HK\$0.044 with effect from 14 January 2010 as a

result of completion of the placing of remaining first tranche Fulbond Convertible Notes of the Company,

details of which are set out in the announcement of the Company dated 14 January 2010.

Submitted by: <u>Catherine Chen</u>

Title: <u>Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.