

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fulbond Holdings Limited	
Date Submitted	7 February 2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 1041	Descrip	tion : Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of pred	ceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)				<u> </u>
Balance at close of the	month	100,000,000,000	0.001	100,000,000
(2) Stock code : $\underline{N/A}$	Descrip	tion :	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month			
Increase/(decrease)				
Balance at close of the				

2. Preference Shares

Stock code : <u>N/A</u> Des		Description :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth		
Increase/(decrease))		_	
Balance at close of	the month			
3. Other Classes of	Shares			

Description :	N/A	
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
th		
	-	
		No. of other (State classes of shares currency)

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of		
	(1)	(2) shares		shares		
Balance at close of preceding month	45,642,927,432	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	45,642,927,432	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
(19/11/2001)						
Refreshed on						
(23/5/2008)				45,809,000		
Ordinary shares	_	-	-	(remark)	-	201,557,000
(Note 1)				(remark)		201,337,000
(Ivole I)						
2 11/4						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)				·		
3. N/A						
5.1011						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)	-	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise o		,		
options (State current			•	-		
-radius (state current	/					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of unit value	Unit value at of precedin month	ng du	xercised uring the month	Unit value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)</pre>							
2.N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>3. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy) 4. N/A	(/	/)					
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/	/)					
	~		T. (1 P	(0, 1)			
			Total B.		ary shares) nce shares)	N/A	-
					Other class)	N/A	<u>-</u>

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Zero coupon convertible HK\$ 60,000,000 60,000,000 -6,000,000,000 notes due on 28 December 2012 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy)) (16 / 10 / 2009)120,000,000 2. Zero coupon convertible HK\$ 120,000,000 12,000,000,000 notes due on 28 December 2012 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.01 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (16/10/2009) 3. Zero coupon convertible HK\$ 216,000,000 216,000,000 21.600.000.000 notes due on 28 December 2012 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) (16/10/2009) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
shares (Note 1)		
2N/A		
shares (Note 1)		
3. N/A		
]	
shares (Note 1)		
	NT/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	-
(Other class)	IN/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/A	
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1N/A	1N/A

	1			200	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
	Class of shares issuable (<i>Note 1</i>)					
Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	()		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
	Class of shares					
Repurchase of		()		
shares	(dd/mm/yyyy)					
	EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	N/A
	Class of shares redeemed (<i>Note 1</i>)					
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (<i>Note 1</i>)					
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	()		
	EGM approval date: (dd/mm/yyyy)	()		
	Scrip dividend At price : State currency Repurchase of shares Image: State currency Redemption of shares Image: State currency Consideration issue At price : State currency	Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (<i>Note 1</i>) Repurchase of shares Class of shares Repurchase of shares Class of shares Repurchase of shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Redemption of shares Class of shares Class of shares Class of shares Consideration issue At price · State Issue and allotment	Scrip dividend At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (BGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) - Repurchase of shares Class of shares (dd/mm/yyyy) - Repurchase of shares Class of shares (dd/mm/yyyy) - Redemption of shares Class of shares (dd/mm/yyyy) - Redemption of shares Class of shares (dd/mm/yyyy) - Class of shares - Redemption of shares Class of shares (dd/mm/yyyy) - Class of shares - Class of shares issuable (dd/mm/yyyy) - Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) -	Scrip dividendAt price : State currencyClass of shares issuable $(Note 1)$ Scrip dividendAt price : State currencyIssue and allotment date : (dd/mm/yyyy)(/ / / LGM approval date: (d/mm/yyyy)Repurchase of sharesClass of shares cancellation date : (dd/mm/yyyy)(/ / / LGM approval date: (d/mm/yyyy)Redemption of sharesClass of shares cademed (Note 1)(/ / / (dd/mm/yyyy)Redemption of sharesClass of shares redeemed (Note 1)(/ / / (dd/mm/yyyy)Consideration issueAt price : State currencyClass of shares issuable (Note 1)Consideration issueAt price : State currencyIssue and allotment date : (dd/mm/yyyy)	Scrip dividendAt price : State currencyClass of shares issuable (Note 1)Scrip dividendAt price : State currencyIssue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ $(///)$ Repurchase of sharesClass of shares repurchased (Note 1) $(//)$ Redemption of sharesClass of shares (dd/mm/yyyy) $(///)$ Redemption of 	Type of Issue Class of shares issuable

			For Main I			
				is	shares of ssuer issued	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (<i>Note 1</i>)	e			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (<i>Note 1</i>)	e			
Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			reference s	hares)		
	Capital reorganisation	Capital reorganisation Other At price State	Capital reorganisation Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment (1 / 1) Other (Please specify) At price : State currency Other (Please specify) At price : State currency Other (Please specify) At price : Ordinary s (1 / 1) Issue and allotment (1 / 1) Issue and Issue (1 / 1) Issue (1 / 1)	Type of Issue Class of shares issuable	issuer issued during the month pursuant thereto Type of Issue Capital reorganisation Class of shares issuable (Note 1) Issue and allotment (///) EGM approval date: (///) (Note 1) Supervision Class of shares issuable (Mote 1) Class of shares issuable (///) N/A Other (Please specify) At price : State currency Class of shares issuable (//) Issue and allotment (///) Sub approval date: (///) Sub approval date: (///) (//) EGM approval date: (///) Sub approval date: (///) N/A Total E. (Ordinary shares) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

45,809,000 subscription right attaching to the shares options lapsed due to the employee's termination of the employment.

Submitted by: Catherine Chen

Title: <u>Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.