

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2011

To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer		Holdings Limited		
Date Submitted	4 April 2	2011		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : 1041	_Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding n	nonth	100,000,000,000	0.001	100,000,000
Increase/(decrease)				<u> </u>
Balance at close of the month		100,000,000,000	0.001	100,000,000
(2) Stock code : N/A	Descrip	otion :	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares		Fe	or Main Board and GEM listed iss		
Stock code : N/A Descri	ption:	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
3. Other Classes of Shares					
Stock code : N/A Descri	ption:	N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					
Total authorised share capital at the end	of the month (US\$):	100,000	,000,		

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	45,642,927,432	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	45,642,927,432	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	•		,		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Movement dun	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
(19/11/2001)						
Refreshed on						
(23/5/2008)						
Ordinary shares	_	-	-	-	-	201,557,000
(Note 1)		·				
(1,010 1)						
2. N/A						
2.1771						
·						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(<i>Note 1</i>)						
(1,0001)		To	otal A. (Ordin	ary shares)	-	
		10		nce shares)	N/A	
			•	Other class)	N/A	
m . 10 1 1 1 1			•	Juici Class)	11//1	
Total funds raised dur		i from exercise of	Ι			
options (State currence	(y)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Unit value at close Exercised Unit value at thereto close of the Description of warrants Currency of of preceding during the close of the month (Date of expiry - dd/mm/yyyy) unit value month month month 1. N/A (///)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)(Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Zero coupon convertible HK\$ 60,000,000 60,000,000 6,000,000,000 notes due on 28 December 2012 Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy)) (16/10/2009)120,000,000 2. Zero coupon convertible HK\$ 120,000,000 12,000,000,000 notes due on 28 December 2012 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$0.01 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (16/10/2009)3. Zero coupon convertible HK\$ 216,000,000 216,000,000 21,600,000,000 notes due on 28 December 2012 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) (16/10/2009) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
-	
	·
-	
-	
	<u> </u>
NI/A	
	-
	-
11/11	-
	issuer issued during the month pursuant

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the month thereto as at close of the pursuant thereto month Type of Issue Class of shares issuable (*Note 1*) At price : State currency (///)Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency (///)Issue and allotment Open offer date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

			OI WIAIII	Doa	N C	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
					N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

For Main Board and GEM listed issuers

			ror main	Doar	i and Gewins	
					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the
					pursuant thereto	month
	Type of Issue					
		Class of shares issua (Note 1)	able			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					N/A	N/A
		Class of shares issua (Note 1)	able			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares	s) N/A	- - -
T	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A	A to E):	()	1)	N/A
				(2	2)	N/A
Т	otal increase / (decrease) in preference shares durin	g the month (i.e. Total of	f A to E):		´	N/A
	_					N/A
	otal increase / (decrease) in other classes of shares				GI C :	
(I	These figures should be the same as the relevant fig	ures unaer 11 above ("Mo	ovements in Is	ssued	snare Capitai	l).)

For	Mai	n Ro	ard a	and (GEM	listed	issuer

Remarks (if any):
Submitted by: <u>Catherine Chen</u>
Title: <u>Director</u>

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.