

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/5/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fulbond Holdings Limited
Date Submitted	7 June 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares	8					
(1) Stock code :	1041	Descrip	tion :	Ordinary	Shares	
				ordinary ares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of	f preceding	month	100,000	,000,000	0.001	100,000,000
Increase/(decrease)					
Balance at close of	f the month		100,000),000,000	0.001	100,000,000
(2) Stock code :	N/A	Descrip	tion :		N/.	A
				ordinary ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding	month				
Increase/(decrease)					
Balance at close of	f the month					

2. Preference Shares

Stock code :	N/A	Description :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth	·	
Increase/(decreas	se)			
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close	of preceding m	onth				
Increase/(decrea	se)					
Balance at close	of the month					

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes of
	(1) (2)		shares	shares
Balance at close of preceding month	45,642,927,432	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	45,642,927,432	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option S	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Adopted on						
(19/11/2001)						
Refreshed on						
(23/5/2008)						
Ordinary shares	_	_	_	_	_	201,557,000
(Note 1)						201,337,000
(Note I)						
2 31/4						
<u>2. N/A</u>						
(/ /)						
shares						
(Note 1)						
(1,000 1)						
3. N/A						
<u>J. 10/71</u>						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	-	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	uring the month	from avoraise at			± 11 £ ±	
options (State currer		nom exercise of	<u>.</u>	_		
options (State currer	icy)			-		
L						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of unit value	Unit value at clo of preceding month	du	cercised ring the month	Unit value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Steals and a (if listed)							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	·)					
]	fotal B.		ary shares)		
					nce shares) Other class)	N/A N/A	
				(C		1 N/ P 1	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 60,000,000 HK\$ 60,000,000 1. Zero coupon convertible _ 6,000,000,000 _ notes due on 28 December 2012 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.01 EGM approval date (if applicable) (16 / 10 / 2009)(dd/mm/yyyy)) 120,000,000 2. Zero coupon convertible HK\$ 120,000,000 12,000,000,000 notes due on 28 December 2012 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) HK\$0.01 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (16/10/2009) 3. Zero coupon convertible HK\$ 216,000,000 216,000,000 21,600,000,000 notes due on 28 December 2012 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.01 EGM approval date (if applicable) (dd/mm/yyyy) (16/10/2009) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	of the month
if applicable, and class of shares issuable:		
1N/A		
shares (Note 1)		
2N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / A
						N/A	N/A

				No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares				
Domurahasa of		(]])		
shares	(dd/mm/yyyy)	()		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
				N/A	N/A
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		27/1
				N/A	<u>N/A</u>
	Class of shares issuable (Note 1)				
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares Redemption of shares Consideration issue. At price : State	Scrip dividend At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Class of shares redeemed (Note 1) Redemption of shares Class of shares issuable (Note 1) Consideration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date : (dd/mm/yyyy)	Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ / / (d/mm/yyyy)) Repurchase of shares Class of shares repurchased (Note 1) Repurchase of shares Class of shares (d/mm/yyyy) EGM approval date: (/ / / (d/mm/yyyy)) Redemption of shares Class of shares (Note 1) Redemption of shares Class of shares issuable (d/mm/yyyy) EGM approval date: (/ / / (d/mm/yyyy)) EGM approval date: (/ / / (d/mm/yyyy))	Scrip dividend At price : State currency Class of shares issuable (// /) Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) Class of shares repurchase of shares shares Class of shares (Mote 1) Cancellation date : (/ /) (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval	ssuer issued during the month pursuant thereto Scrip dividend At price : State currency Class of shares issuable (/// /) Scrip dividend At price : State currency Issue and allotment (///) Repurchase of shares Class of shares

				For Main		and GEM lis	
						No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issua (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issua (Note 1)	ble			
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E.	(Ordinary s (Preference s (Other	shares)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Catherine Chen</u>

Title: Director

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.