

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/07/2012		
To: Hong Kong Exchanges and	l Clearing	Limited		
Name of Issuer	China Ne	ew Energy Power G	roup Limited	
Date Submitted	3 Aug 20	12		
I. Movements in Authorised Sh	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>1041</u>	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding m	onth	100,000,000,000	0.001	100,000,000
Increase/(decrease)				
Balance at close of the month		100,000,000,000	0.001	100,000,000
(2) Stock code : N/A	_Descrip	tion :	N/	A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

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,	Preteren	ce Shares
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Stock code:	N/A	_Descrip	tion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	nonth			
Increase/(decrease	e)			-	
Balance at close o	f the month				
3. Other Classes o	f Shares				
Stock code:	N/A	Descrip	tion:	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	nonth			_
increase/(decrease	e)			-	
Balance at close o	f the month				

II. Movements in Issued Share Capital

No. of ordinar	y shares	No of preference	No. of other classes of
(1)	(2)	shares	shares
7,624,293,000	N/A	N/A	N/A
0	N/A	N/A	N/A
7,624,293,000	N/A	N/A	N/A
	(1) 7,624,293,000 0	7,624,293,000 N/A 0 N/A 7,624,293,000	(1) (2) Shares 7,624,293,000 N/A N/A 0 N/A N/A 7,624,293,000

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Manage	1		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement	during the mon	tn	-	as at close of the month
class of shares			Cancelled			
issuable	Granted	Exercised	/Lapsed	Adjusted		
1. Share Option						
Scheme						
Adopted on						
(25/ 5/2012)						
Ordinary shares				-		-
2. N/A						
(/ /)						
shares						
3. N/A						
-						
(/ /)						
shares						
				ordinary shares)	N/A	
			(Pre	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised du		th from exercis	se of			
options (State curren	cy)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Unit value at close Exercised Unit value at thereto close of the Description of warrants Currency of of preceding during the close of the month (Date of expiry - dd/mm/yyyy) unit value month month month 1. N/A (//) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible :		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Zero coupon convertible	HK\$	90,000,000	0	90,000,000	0	900,000,000
notes due on 28 December						
2012						
Stock code (if listed)	N/A					
Class of shares	0 - 1' 1 -					
issuable (<i>Note 1</i>) Subscription price	Ordinary sha HK\$0.1	res				
EGM approval date	11КФО.1					
(if applicable)						
(dd/mm/yyyy))	(16/10/20	09)				
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)		,				
3.						
G(1 1 ('C1' (1)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)		_			-	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
		,	Total C. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
				Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
	-	
shares (Note 1)	-	
2N/A		
	<u> </u>	
	<u> </u>	
shares (Note 1)	_	
3. <u>N/A</u>		
	-	
(/ /)	-	
shares (Note 1)	1	
Total D. (Ordinary shares)	N/A	<u>.</u>
(Preference shares)	N/A	-
(Other class)	N/A	-

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			•			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

				Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NY/A
					N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		 ·			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue		202 200	No. of new shares of issued issued during the month pursuant thereto	No. of new
	Type of Issue				
		Class of shares issua (Note 1)	ble		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		SGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issua (Note 1)	ble		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	
To	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A	to E):	(1)	N/A
					N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Tot	tal of A to E):		N/A
(7	These figures should be the same as the relevant figur	res under II above ("Mo	ovements in Issue	d Share Capital'	').)

Remarks (if an	y):
Submitted by:	Catherine Chen
Title:	<u>Director</u>

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.