

## Monthly Return of Equity Issuer on Movements in Securities

30/11/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Energy Power Group Limited
Date Submitted	3 December 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1041</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)	<b>-</b>		<u> </u>
Balance at close of the month	100,000,000,000	0.001	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decrea	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
3. Other Classes Stock code :	of Shares <u>N/A</u>	Description :	N/A	
		Description : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code :	N/A	No. of other classes of shares	Par value	
	<u>N/A</u> of preceding	No. of other classes of shares	Par value	

Total authorised share capital at the end of the month (US\$):

## II. Movements in Issued Share Capital

	No. of ordinary	y shares	No of preference			
-	(1)	(2)	shares	No. of other classes of shares		
Balance at close of						
preceding month	1,906,073,250	N/A	N/A	N/A		
Increase/ (decrease)						
during the month	0	N/A	N/A	N/A		
Balance at close of the	1,906,073,250					
month		N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optic	on Schemes of	the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement	during the mon	ıth	thereto	as at close of the month
(dd/mm/yyyy) and			-		-	
class of shares			Cancelled			
issuable	Granted	Exercised	/Lapsed	Adjusted		
1.Share Option						
Scheme						
Adopted on						
(25/5/2012)						
Ordinary shares	-	-	-	-	-	-
Craining Stratez			·			
2. N/A						
2. IN/A						
( / / )						
shares						
3. N/A						
( 1 1 )						
shares						
			T 1 1 4 (C	<b>.</b>	27/4	
				Ordinary shares)	N/A	
			(Pre	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the mor	th from exerci	se of			
options (State curren				N/A		
-	•					

Warrants to Issue Shares of the	Issuer which a	re to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of unit value	Unit value at close of preceding month	Exercised during the month	Unit value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>3. N/A</u>	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A	( /	/ /				
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( /	/ )				
(((() () () () () () () () () () () () (	( /	· /				
		Total	B. (Ordin	nary shares)	N/A	
				ence shares)		
			((	Other class)	N/A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at Currency of Amount at close Converted Amount at close of the amount of preceding during the close of the month Class and description outstanding month month month 280,373,831 0 1. Zero coupon convertible HK\$ 0 90,000,000 90,000,000 notes due on 28 December 2012 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.321 EGM approval date (if applicable) (dd/mm/yyyy)) (16/10/2009) 2. Zero coupon convertible HK\$ 120,000,000 0 120,000,000 0 1,000,000,000 notes due on 28 November 2015 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.12 EGM approval date (if applicable) (dd/mm/yyyy) (11/10/2012) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
shares (Note 1)	-	
3N/A		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

Type of Issue       Class of shares issuable (Note 1)         1. Rights issue       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (///)         EGM approval date: (///)       (///)         (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency         Issue and allotment (///)       (///)         Issue and allotment (///)       (///)         (dd/mm/yyyy)       N/A         2. Open offer       At price : State currency         Issue and allotment (///)       (///)         (dd/mm/yyyy)       N/A         Same and allotment (///)       (///)         (dd/mm/yyyy)       N/A         N/A       N/A         3. Placing       At price : State currency         Glass of shares issuable (////)       (////)         (dd/mm/yyyy)       N/A         Same and allotment (////)       (////)         (dd/mm/yyyy)       N/A         At price : State (urrency)       Issue and allotment (////)         (dd/mm/yyyy)       N/A         Kote 1)       Same and allotment (////)         (dd/mm/yyyy)       N/A         At price : State (ud/mm/yyyy)       N/A         Glass of shar		<u>Movements in Issu</u>	ed Share C	apıtal			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)	Ту	pe of Issue						
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A       N/A         2. Open offer       At price : State       Issue and allotment $(//)$ date : (dd/mm/yyyy)       EGM approval date: $(//)$ N/A       N/A         2. Open offer       At price : State       Issue and allotment $(//)$ N/A       N/A         3. Placing       At price : State       Class of shares issuable								
$\frac{(dd/mm/yyyy)}{(dd/mm/yyyy)} \underbrace{N/A = N/A}_{(M/m} N/A = N/A}_{(M/m)}$ 2. Open offer At price : State currency	1. R	ights issue	At price :	State	( / /	)		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $( / / )$ EGM approval date: (dd/mm/yyyy) $( / / )$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)					( / /	)	N/A	N/A
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A       N/A         3. Placing       At price : State currency       Class of shares issuable (Note 1)								
2. Open other At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(/ / )$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ 3. Placing At price : State $(dd/mm'yyyy)$ EGM approval date: $(/ / )$ (dd/mm'yyyy) EGM approval date: $(/ / )$ (dd/mm'yyyy) At er ( $(/ / )$ ) N/A $N/A$ $N/AN/A$ $N/A$ $N/AN/A$ $N/A$ $N/A$ $N/A(dd/mm'yyyy)EGM approval date: (/ / )(/ / )(dd/mm'yyyy)EGM approval date: (/ / )(/ / )(dd/mm'yyyy)EGM approval date: (/ / )$								
2. Placing       At price : State currency       Class of shares issuable (///)         3. Placing       At price : State currency       Issue and allotment (//)         GM approval date:       (//)       N/A         M/A       N/A       N/A         M/A       Issue and allotment (// / )       Issue and allotment (// )         GM approval date:       (// )       Issue and allotment (// )         GM approval date:       (// )       Issue (// )	2. O	pen offer	At price :	State	( / /	)		
3. Placing       At price : State currency       Class of shares issuable (///)         Begin approval date: $(//)$ $(//)$ Class of shares issuable $(//)$ Bonus issue       Class of shares issuable (//)         Class of shares issuable $(//)$ Class of shares issuable $(//)$ M/A       N/A         M/A       N/A         State       Class of shares issuable (//)         (Mote 1) $(//)$ State and allotment (///) $(//)$ Glass of shares issuable $(//)$ (Mote 1) $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)       EGM approval date:					( / /	)	N/A	N/A
3. Placing       At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (///) (date : (dd/mm/yyyy))         EGM approval date: (///) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (///) (date : (dd/mm/yyyy))       Issue and allotment (///) (date : (dd/mm/yyyy))         EGM approval date: (///) (date : (///) (dd/mm/yyyy)))								
3. Placing       At price : currency       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable ( / / ) (Note 1)       Issue and allotment ( / / ) (dd/mm/yyyy)         4. Bonus issue       EGM approval date: ( / / ) (dd/mm/yyyy)								
Image: Constant difference       N/A       N/A         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	3. Pl	lacing	At price :	State	( / /	)		
4. Bonus issue       Class of shares issuable					( / /	)	N/A	N/A
4. Bonus issue								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4. B	onus issue			( / /	)		
					( / /	)	NT / A	NT / A
							/A	/A

Other Movements in Issued Share Capital

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares				
6.	Repurchase of	repurchased (Note 1)	( / /	)		
0.	shares	Cancellation date : (dd/mm/yyyy)		,		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

				For Main B	oard and GEM list	ed issuers
	Type of Issue				No. of new shares of issued issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuab (Note 1)	ole	_	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			SGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Total E.	(Ordinary sh (Preference sh (Other of	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any): The completion of the placing of the Convertible Notes in an aggregate principal amount of HK\$120,000,000 took place on 29 November 2012.

Submitted by: <u>Catherine Chen</u>

Title: <u>Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.