

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Energy Power Group Limited
Date Submitted	1 February 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1041</u> Descrip	otion : Ordinary	v Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	100,000,000,000	0.001	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Description :		N/A		
			preference nares	Par value (State currency)		horised share capital (State currency)
Balance at close	of preceding	month				
Increase/(decreas	se)					
Balance at close	of the month					
3. Other Classes	of Shares					
3. Other Classes Stock code :	of Shares N/A	Description :		N/A		
		No.	of other	N/A Par value (State currency)	А	uthorised share capital (State currency)
Stock code :	<u>N/A</u>	No. classes		Par value	А	
	<u>N/A</u> of preceding	No. classes		Par value	А	

Total authorised share capital at the end of the month (US\$) :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
-	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	1,906,073,250	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,906,073,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optic	on Schemes of th	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the mor	nth	thereto	as at close of the month
(dd/mm/yyyy) and			-			
class of shares			Cancelled			
issuable	Granted	Exercised	/Lapsed	Adjusted		
1.Share Option						
Scheme						
Adopted on						
(25/5/2012)						
Ordinary shares	-	-	-	-	-	-
		. <u></u>			<u> </u>	
2. N/A						
<u>2.1\/A</u>						
( / / )						
shares						
3. N/A						
shares						
Silaies						
				Quality of the set (	NT / A	
				Ordinary shares)	N/A	
			(Pr	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised du		th from exercise	of			
options (State curren				N/A		
					—	

Warrants to Issue Shares of the	Issuer which a	re to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of unit value	Unit value at close of preceding month	Exercised during the month	Unit value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1)</pre>			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			-			
2.N/A						
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 3. N/A	( /	/ )	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	-			
4. N/A						
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	-			
		Tota	al B. (Ordin	nary shares)	N/A	
		104		ence shares)	N/A	
				Other class)	N/A	

	<u>.</u>	1. T 1'.1 .	<b>.</b>		oard and GEM liste	d issuers
Convertibles (i.e. Convertible		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon convertible	HK\$	120,000,000	0	120,000,000	0	1,000,000,000
notes due on 28 November 2015		-,		.,,		
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	Ordinary sha HK\$0.12	res				
(dd/mm/yyyy)) 2.	( 11 / 10 / 20	12)				
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price _ EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)			Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
	]	
shares (Note 1)		
2. <u>N/A</u>		
	-	
shares (Note 1)		
3. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	_
(Other class)	N/A	_

Ot		Issued Share Capital			No. of new shares of issue issued during the month pursuant thereto	
	Type of Issue					
			Class of shares issuable ( <i>Note 1</i> )		_	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares issuable		_	
		State	( <i>Note 1</i> ) Issue and allotment	( / /	)	
2.	2. Open offer At price : State currency	At price : blate currency	date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		_	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /		NI/ A
					<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )		_	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
					N/A	N/A

rip dividend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment				
	( <i>Note 1</i> ) Issue and allotment				
	date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares				
purchase of		( / /	)		
ares	(dd/mm/yyyy)	( / /	,		
	EGM approval date:	( / /	)		
				N/A	N/A
	Class of shares redeemed ( <i>Note 1</i> )				
edemption of ares	· · · · ·	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				<u>N/A</u>	N/A
	Class of shares issuable ( <i>Note 1</i> )				
onsideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	N/A
	edemption of ares	repurchase of ares Class of shares redeemed ( <i>Note 1</i> ) Eddemption of ares Class of shares redeemed ( <i>Note 1</i> ) Eddemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	repurchase of ares       repurchased (Note 1)         Cancellation date :       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         edemption of ares       Class of shares redeemed (Note 1)         Redemption date :       ( / / / (dd/mm/yyyy))         EGM approval date:       ( / / / (dd/mm/yyyy))         bisue and allotment       ( / / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))         EGM approval date:       ( /  / / (dd/mm/yyyy))	repurchase of ares       repurchase $(Note 1)$ Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ edemption of ares       Class of shares	epurchase of ares       repurchased (Note 1)         Cancellation date : $(///)$ (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         edemption of ares       Class of shares redeemed (Note 1)         Redemption date : $(///)$ (dd/mm/yyyy)       N/A         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         Class of shares issuable       N/A         Onsideration issue At price :       State currency         EGM approval date: $(///)$

				For Main Board	and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuabl ( <i>Note 1</i> )	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuabl ( <i>Note 1</i> )	e		
10.	Other (Please specify)	At price : State	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>Catherine Chen</u>

Title: <u>Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.