

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/2/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Energy Power Group Limited
Date Submitted	1 March 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1041</u> Descrip	otion : Ordinary	v Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	100,000,000,000	0.001	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		·	

## 2. Preference Shares

Stock code : $\underline{N}$	N/A Desc	cription :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
		cription :	N/A	
		cription : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : <u>N</u>	N/A Desc	No. of other	Par value	
	N/A Desc	No. of other	Par value	

Total authorised share capital at the end of the month (US\$) :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
-	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	1,906,073,250	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	1,906,073,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optic	on Schemes of th	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the mor	nth	thereto	as at close of the month
(dd/mm/yyyy) and			-			
class of shares			Cancelled			
issuable	Granted	Exercised	/Lapsed	Adjusted		
1.Share Option						
Scheme						
Adopted on						
(25/5/2012)						
Ordinary shares	-	-	-	-	-	-
		·			<u> </u>	
2. N/A						
<u>2.1\/A</u>						
( / / )						
shares						
3. N/A						
shares						
				Quality array also array	NT/A	
				Ordinary shares)	N/A	
			(Pr	eference shares)	N/A	
				(Other class)	N/A	
Total funds raised du		th from exercise	of			
options (State curren				N/A		

Warrants to Issue Shares of the Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of unit value	Unit value at close of preceding month	Exercised during the month	Unit value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
<pre>( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)</pre>						
(dd/mm/yyyy)						
<u>2.N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( /	/ )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( /	/ )				
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
		Total	B. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero coupon convertible	HK\$	120,000,000	0	120,000,000	0	1,000,000,000
notes due on 28 November 2015		-,		.,,		
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)	Ordinary sha HK\$0.12	res				
(dd/mm/yyyy)) 2.	( 11 / 10 / 20	12)				
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)			Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1 N/A		
shares (Note 1)		
2N/A		
	-	
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	<u>.</u>
(Other class)	N/A	-

Otl		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable ( <i>Note 1</i> )			
1.	Rights issue	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
					<u>_</u>	
			Class of shares issuable ( <i>Note 1</i> )			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A

<b>T</b> - 61				No. of new shares of issuer issued during the month pursuant thereto	l issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue	Class of shares issuelly				
	(Note 1)				
Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	(			N/A	N/A
	Class of shares				
Popurchase of		(	)		
shares	(dd/mm/yyyy)		,		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
				N/A	N/A
	Class of shares redeemed ( <i>Note 1</i> )				
Redemption of shares	· · · · ·	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/4	
				<u>N/A</u>	N/A
	Class of shares issuable ( <i>Note 1</i> )				
Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Repurchase of shares Redemption of shares Consideration issue At price : State	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption of shares       Class of shares redeemed ( <i>Note 1</i> )         Redemption issue At price : State (urrency — (d/mm/yyyy))       EGM shares issuable ( <i>Note 1</i> )         State : (dd/mm/yyyy)       EGM approval date: (d/mm/yyyy)	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / / date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / / (dd/mm/yyyy))         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : ( / / / (dd/mm/yyyy))         EGM approval date: ( / / / (dd/mm/yyyy))       EGM approval date: ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares ( / / / (dd/mm/yyyy))         EGM approval date: ( / / / (dd/mm/yyyy))       EGM approval date: ( / / / (dd/mm/yyyy))         Class of shares issuable	Scrip dividend       At price : State currency       Class of shares issuable (// / )         Issue and allotment date : (d/mm/yyyy)       (/ / )         EGM approval date: (d/mm/yyyy)       (/ / )         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (/ / )         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redecende (Note 1)         Redemption of shares       Class of shares (/ / / )         Redemption of shares       Class of shares (/ / / )         Redemption of shares       Class of shares (/ / / )         Redemption of shares       Class of shares issuable (/ / / )         Consideration issue At price : State currency       Class of shares issuable (/ / / )         State : (dd/mm/yyyy)       Issue and allotment (/ / / )	Type of Issue       Class of shares issuable

				For Main Board	and GEM listed	l issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuabl (Note 1)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			SGM approval date: (dd/mm/yyyy)	( / / )		
					N/A	N/A
			Class of shares issuabl ( <i>Note 1</i> )	e		
10.	Other (Please specify)	At price : State currency	<ul> <li>Issue and allotment date : (dd/mm/yyyy)</li> </ul>	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E.	(Ordinary share Preference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: <u>Catherine Chen</u>

Title: <u>Director</u>

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.