

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/07/2015 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | China New Energy Power Group Limited |
|----------------|--------------------------------------|
| Date Submitted | 3 August 2015                        |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |   |                               |   |  |  |  |  |  |
|--------------------------------------|---|-------------------------------|---|--|--|--|--|--|
| (1) Stock code : <u>1041</u> Descrip | (1) Stock code : 1041 Description : Ordinary Shares |                               |   |  |  |  |  |  |
|                                      | No. of ordinary shares                              | Par value<br>(US\$)           | Authorised share capital (US\$)           |  |  |  |  |  |
| Balance at close of preceding month  | 100,000,000,000                                     | 0.001                         | 100,000,000                               |  |  |  |  |  |
| Increase/(decrease)                  |   |                               | <u> </u>                                  |  |  |  |  |  |
| Balance at close of the month        | 100,000,000,000                                     | 0.001                         | 100,000,000                               |  |  |  |  |  |
| (2) Stock code : <u>N/A</u> Descrip  | otion : N/A   |                               |   |  |  |  |  |  |
|                                      | No. of ordinary shares                              | Par value<br>(State currency) | Authorised share capital (State currency) |  |  |  |  |  |
| Balance at close of preceding month  |   |                               |   |  |  |  |  |  |
| Increase/(decrease)                  |   |                               |   |  |  |  |  |  |
| Balance at close of the month        |   |                               |   |  |  |  |  |  |

#### 2. Preference Shares

| Stock code :        | ck code : <u>N/A</u> Description : |                                | N/A                           |   |  |  |
|---------------------|------------------------------------|--------------------------------|-------------------------------|---|--|--|
|                     |                                    | No. of preference shares       | Par value<br>(State currency) | Authorised share capital (State currency) |  |  |
| Balance at close of | preceding month                    |                                |                               |   |  |  |
| Increase/(decrease) | )                                  |                                | _                             |   |  |  |
| Balance at close of | the month                          |                                |                               |   |  |  |
| 3. Other Classes of | Shares                             |                                |                               |   |  |  |
| Stock code :        | N/A Des                            | scription :                    | N/A                           |   |  |  |
|                     |                                    | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital (State currency) |  |  |
| Balance at close of | preceding month                    |                                |                               |   |  |  |
| Increase/(decrease  | )                                  |                                |                               |   |  |  |
|                     |                                    |                                |                               |   |  |  |

Total authorised share capital at the end of the month (US\$): 100,000,000

# II. Movements in Issued Share Capital

|   | No. of ordinar | y shares No of preference |        |                                |
|---|----------------|---------------------------|--------|--------------------------------|
|   | (1)            | (2)                       | shares | No. of other classes of shares |
| Balance at close of                                 |                |                           |        |                                |
| preceding month                                     | 2,906,073,250  | N/A                       | N/A    | <u>N/A</u>                     |
| Increase/ <del>(decrease)</del><br>during the month | 390,600,000    | N/A                       | N/A    | N/A                            |
| Balance at close of the month                       | 3,296,673,250  | N/A                       | N/A    | N/A                            |

# III. Details of Movements in Issued Share Capital

| Share Options (under  | r Share Optio | n Schemes of t  | he Issuer)     |                 |                      |                          |
|-----------------------|---------------|-----------------|----------------|-----------------|----------------------|--------------------------|
| Particulars of share  |               |                 |                |                 | No. of new shares of | No. of new shares of     |
| option scheme         |               |                 |                |                 | issuer issued during | issuer which may be      |
| including EGM         |               |                 |                |                 | the month pursuant   | issued pursuant thereto  |
| approval date         |               | Movement d      | luring the mon | th              | thereto              | as at close of the month |
| (dd/mm/yyyy) and      |               |                 |                |                 |                      |                          |
| class of shares       |               |                 | Cancelled      |                 |                      |                          |
| issuable              | Granted       | Exercised       | /Lapsed        | Adjusted        |                      |                          |
| 1. Share Option       |               |                 |                |                 |                      |                          |
| Scheme                |               |                 |                |                 |                      |                          |
| Adopted on            |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
| (25/5/2012)           |               |                 |                |                 |                      |                          |
| Ordinary shares       | -             | _               | _              | _               | -                    | 190,550,000              |
|                       |               |                 | ·              |                 | <u> </u>             | 170,000,000              |
|                       |               |                 |                |                 |                      |                          |
| 2. N/A                |               |                 |                |                 |                      |                          |
| <u>2.1\/A</u>         |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
| ( / / )               |               |                 |                |                 |                      |                          |
| shares                |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
| 3. N/A                |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
|                       |               |                 |                |                 |                      |                          |
| shares                |               |                 |                |                 |                      |                          |
| Shares                |               |                 |                |                 |                      |                          |
|                       |               |                 | Total A (O     | rdinary charac) | 0                    |                          |
|                       |               |                 |                | rdinary shares) | 0<br>N/A             |                          |
|                       |               |                 | (Pre           | ference shares) |                      |                          |
|                       |               |                 |                | (Other class)   | N/A                  |                          |
| Total funds raised du |               | th from exercis | e of           |                 |                      |                          |
| options (State curren | cy)           |                 |                | N/A             |                      |                          |
|                       |               |                 |                |                 |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>unit value | Unit value at close<br>of preceding<br>month | Exercised<br>during the<br>month | Unit value at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------|--|----------------------------------|--|--|---|
| 1. N/A  |                           |  |                                  |  |  |   |
|   |                           |  |                                  |  |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                           |  | <br>-<br>-                       | <u> </u>                               |  |   |
| (if applicable)   |                           |  |                                  |  |  |   |
| (dd/mm/yyyy)<br>2.N/A   |                           |  | -                                |  |  |   |
| ( / / )   |                           |  |                                  | <u> </u>                               |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |                           |  | -                                |  |  |   |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( /                       | / )  | -                                |  |  |   |
| 3. N/A  |                           |  | -                                |  |  |   |
|   |                           |  |                                  |  |  |   |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)   |                           |  |                                  |  |  |   |
| Subscription price<br>EGM approval date   |                           |  | -                                |  |  |   |
| (if applicable)<br>(dd/mm/yyyy)   | ( /                       | / )  | -                                |  |  |   |
| <u>4. N/A</u>   |                           |  |                                  |  |  |   |
| ( / / )   |                           |  |                                  | <u> </u>                               |  |   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |                           |  | -                                |  |  |   |
| Subscription price  |                           |  | -                                |  |  |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( /                       | / )  | _                                |  |  |   |
|   |                           | Tota   |                                  | nary shares)                           | N/A<br>N/A   |   |
|   |                           |  |                                  | (Other class)                          | N/A<br>N/A   |   |

| Convertibles (i.e. Convertible  | into Change of t   | ha Iamar which or               | e to he Listed)         | For Main B             | oard and GEM liste  | d issuers  |
|---|--------------------|---------------------------------|-------------------------|------------------------|---|--|
| Convertibles (i.e. Convertible  | Currency of amount | Amount at close<br>of preceding | Converted<br>during the | Amount at close of the | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Class and description   | outstanding        | month                           | month                   | month                  |   |  |
| 1. N/A    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy))    2. N/A | -                  | ·                               |                         |                        |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  | -<br>-<br>         |                                 |                         |                        |   |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  |                    |                                 |                         |                        |   |  |
|   | -                  |                                 |                         |                        |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A   |                    | ·                               |                         |                        |   |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)             |                    |                                 |                         |                        |   |  |
|   |                    | г                               | Fotal C. (Ordir         |                        | N/A   |  |
|   |                    |                                 |                         | ence shares)           | N/A   |  |
|   |                    |                                 | (0                      | Other class)           | N/A   |  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer<br>which may be issued<br>pursuant thereto as at close<br>of the month |
|---|---|--|
| 1N/A  |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| 2. <u>N/A</u>   |   |  |
|   |   |  |
| shares (Note 1)   |   |  |
| 3. N/A  |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| Total D. (Ordinary shares)<br>(Preference shares)   | N/A<br>N/A  |  |
| (Other class)   | N/A   | -  |

|    |               | n Issued Share Capital            |  |                                  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-----------------------------------|--|----------------------------------|---|--|
|    | Type of Issue |                                   |  |                                  |   |  |
|    |               |                                   | Class of shares issuable ( <i>Note 1</i> ) |                                  |   |  |
| 1. | Rights issue  | At price : State                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                          |   |  |
|    |               |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                          | N/A   | N/A  |
|    |               |                                   | Class of shares issuable ( <i>Note 1</i> ) |                                  |   |  |
| 2. | Open offer    | At price : State                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                          |   |  |
|    |               |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                          | N/A   | N/A  |
|    |               |                                   | Class of shares issuable ( <i>Note 1</i> ) | <u>Ordinary</u><br><u>Shares</u> |   |  |
| 3. | Placing       | At price : State <u>HK\$0.201</u> | Issue and allotment<br>date : (dd/mm/yyyy) | (08/07/2015)                     |   |  |
|    |               |                                   | AGM approval date:<br>(dd/mm/yyyy)         | (26/03/2015)                     | _390,600,000  | N/A  |
|    |               |                                   | Class of shares issuable (Note 1)          |                                  |   |  |
| 4. | Bonus issue   |                                   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )                          |   |  |
|    |               |                                   | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )                          | N/A   | N/A  |
|    |               |                                   |  |                                  |   |  |

Other Movements in Issued Share Capital

| Type of Jacua        |                                  |   | FOT Ma   | <u>in B</u>   | bard and GEM lis<br>No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto   | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month   |
|----------------------|----------------------------------|---|--|---|---|--|
| Type of Issue        |                                  | Class of shares issuable  |  |   |   |  |
|                      |                                  | (Note 1)  |  |   |   |  |
| Scrip dividend       | At price : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /  | )   |   |  |
|                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /  | )   |   |  |
|                      |                                  |   |  |   | N/A   | N/A  |
|                      |                                  | Class of shares   |  |   |   |  |
| Repurchase of shares |                                  | Cancellation date :<br>(dd/mm/yyyy)   | ( / /  | )   |   |  |
|                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /  | )   |   |  |
|                      |                                  | · · · · · · · · · · · · · · · · · · ·   |  |   | N/A   | N/A  |
|                      |                                  | Class of shares redeemed ( <i>Note 1</i> )  |  |   |   |  |
| Redemption of shares |                                  | Redemption date :<br>(dd/mm/yyyy)   | ( / /  | )   |   |  |
|                      |                                  | EGM approval date: (dd/mm/yyyy)   | ( / /  | )   | <b>N</b> 7/4  |  |
|                      |                                  |   |  |   | <u>N/A</u>  | N/A  |
|                      |                                  | Class of shares issuable ( <i>Note 1</i> )  |  |   |   |  |
|                      | At price : State<br>currency     | Issue and allotment<br>date : (dd/mm/yyyy)  | ( / /  | )   |   |  |
|                      |                                  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /  | )   |   |  |
|                      | Repurchase of shares             | Scrip dividend  At price :  State<br>currency    Repurchase of<br>shares  Image: State    Redemption of<br>shares  Image: State | Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    Repurchase of shares  Class of shares repurchased ( <i>Note 1</i> )    Repurchase of shares  Cancellation date : (dd/mm/yyyy)    Redemption of shares  Class of shares redeemed ( <i>Note 1</i> )    Redemption of shares  Class of shares redeemed ( <i>Note 1</i> )    Redemption of shares  Class of shares redeemed ( <i>Note 1</i> )    Redemption date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    Class of shares issuable ( <i>Note 1</i> )  EGM approval date: (dd/mm/yyyy)    Class of shares issuable ( <i>Note 1</i> )  EGM approval date: (dd/mm/yyyy) | Scrip dividend At price : State currency  Class of shares issuable (// / date : (dd/mm/yyyy))    EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / / (dd/mm/yyyy))    Repurchase of shares  Class of shares repurchased (Note 1)    Repurchase of shares  Class of shares (// / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    Redemption of shares  Class of shares redecende (Note 1)    Redemption of shares  Class of shares (// / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    Redemption of shares  Class of shares (// / (dd/mm/yyyy))    Class of shares issuable (// / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    Class of shares issuable (// / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy))  EGM approval date: (/ / / (dd/mm/yyyy))    EGM approval date: (/ / / (dd/mm/yyyy)) | Scrip dividend  At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment  ( / / )    Issue and allotment  ( / / )  Issue and allotment  ( / / )    Begurchase of shares  Class of shares | Shares of issuer    Scrip dividend At price : State    Scrip dividend At price : State    Class of shares issuable (Note 1)    Issue and allotment (1 / / -)    Issue and allotment (2 / / -)    Repurchase of shares of shares and the improval date: (2 / / -)    Issue and allotment (2 / / -)    Redemption of shares and intervent date: (2 / / -)    Redemption of shares and intervent date: (2 / / -)    Issue and allotment (2 / / -) |

|   |  | T OT ISTAIL BOUL   | d and GEM lis                           | icu issueis  |
|---|--|--|---|--|
| Fype of Issue                           |  |  |   | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month   |
|   | Class of shares issual (Note 1)  | ble  |   |  |
|   | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )  |   |  |
|   | SGM approval date:<br>(dd/mm/yyyy)   | ( / / )  |   | NT/ A  |
|   |  |  | N/A                                     | <u>N/A</u>   |
|   | Class of shares issual (Note 1)  | ble  |   |  |
| Other (Please specify) At price : State | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / )  |   |  |
|   | EGM approval date:<br>(dd/mm/yyyy)   | ( / / )  | N/A                                     | N/A  |
|   | Total E.   | (Preference shares)  | N/A                                     | <u> </u>   |
|   | Cype of Issue    Capital reorganisation    Other (Please specify)    At price : State currency | Capital  Class of shares issual (Note 1)    Capital  Issue and allotment date : (dd/mm/yyyy)    SGM approval date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)    Other  Class of shares issual (Note 1)    Other  Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | Type of Issue  Class of shares issuable | shares of issuer<br>issued during<br>the month<br>pursuant<br>thereto<br>Capital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>copital<br>cop |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 390,600,000 |
|--|-----|-------------|
|  | (2) | N/A         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   | N/A         |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   | N/A         |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |             |

#### Remarks (if any):

Submitted by: <u>Hui Wai Man, Shirley</u>

Title:Company Secretary<br/>(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*