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China New Energy Power Group Limited

中國新能源動力集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1041)

**MAJOR AND CONNECTED TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcements (the “**Announcements**”) of China New Energy Power Group Limited dated 21 September 2015, 14 October 2015 and 26 October 2015 in relation to the acquisition of the entire issued share capital of Lamtex Securities Limited. Unless otherwise stated, capitalised terms used in this announcement should have the same meaning as those defined in the Announcements.

As stated in the Announcements, a circular containing, amongst others, (i) further details of the Agreement and the transactions contemplated thereunder; (ii) the recommendation from the Independent Board Committee in respect of the Acquisition; (iii) the advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders regarding the Acquisition; (iv) the information of the Target Company; and (v) the notice of the SGM will be despatched to the Shareholders on or before 9 November 2015.

As additional time is required to finalise certain information to be included in the circular, the despatch date of the circular will be postponed to on or before 13 November 2015.

By order of the Board
China New Energy Power Group Limited
Lam Kwok Hing Wilfred
Chairman

Hong Kong, 9 November 2015

As at the date of this announcement, the Board comprises four Executive Directors, namely Mr. Lam Kwok Hing Wilfred, JP. (Chairman), Mr. Wu Xiaolin (Chief Executive Officer), Mr. Shi Liangsheng and Mr. Wen Wenfeng; one Non-Executive Director, namely Mr. Lung Chee Ming George; and three Independent Non-Executive Directors, namely Mr. Zeng Zhaolin, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Tse Long.