

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Energy Power Group Limited
Date Submitted	1 February 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1041</u> Descrip	otion : Ordinary	v Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)
Balance at close of preceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	100,000,000,000	0.001	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month		·	

## 2. Preference Shares

Stock code : $\underline{N/A}$ Desc		cription :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding month			
Increase/(decrease	e)			
Balance at close o	f the month			
3. Other Classes of	of Shares			
3. Other Classes of Stock code :		cription :	N/A	
		No. of other classes of shares	N/A Par value (State currency)	Authorised share capita (State currency)
Stock code :		No. of other classes of shares	Par value	
Stock code :	<u>N/A</u> Des	No. of other classes of shares	Par value	

Total authorised share capital at the end of the month (US\$) :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
-	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	3,296,673,250	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	3,296,673,250	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under	r Share Optio	n Schemes of th	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	uring the mor	nth	thereto	as at close of the month
(dd/mm/yyyy) and			-			
class of shares			Cancelled			
issuable	Granted	Exercised	/Lapsed	Adjusted		
1.Share Option						
Scheme						
Adopted on						
(25/5/2012)						
Ordinary shares	-	-	-	-	-	-
						-
2. N/A						
2.10/A						
( / / )						
shares						
3. N/A						
shares						
Shares						
			Total A (C	Ordinary shares)	0	
				eference shares)	0 N/A	
			(PI			
				(Other class)	N/A	
Total funds raised du		th from exercise	e of			
options (State curren	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of unit value	Unit value at close of preceding month	Exercised during the month	Unit value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 - -			
EGM approval date (if applicable)						
(dd/mm/yyyy) 2.N/A			-			
( / / )						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	-			
3. N/A			-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( /	/ )				
4. N/A	`````````````````````````````````	· · · · · · · · · · · · · · · · · · ·	-			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )	_			
		Tota	al B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	

Convertibles (i.e. Convertible	into Change of t	ha Iaguar which as	e to he Listed)	For Main B	oard and GEM liste	d issuers
Convertibles (i.e. Convertible	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy))         2. N/A	-	·				
Stock code (if listed) Class of shares issuable (Note 1)	- - 					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	-					
	-					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A		·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·				
		5	Fotal C. (Ordir		N/A	
				ence shares)	N/A N/A	
			(0	Other class)	N/A	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 8 January 2016, the Company entered into the Placing Agreement with One		
-	China Securities Limited (the "Placing Agent") pursuant to which the Placing		
-	Agent agreed to place as the Company's placing agent on a best effort basis the		
-	Placing Shares up to 190,614,650 new Shares at the Placing Price of HK\$0.11		
-	per Placing Share. The Placing Agent will procure the Placing Shares to be placed		
-	to not less than six Placees who/which and whose ultimate beneficial owners will		
_	be Independent Third Parties.		
_			
_	For further details, please refer to the Company's announcement dated 8 January		
-	2016 and 26 January 2016.		
-			
-	(under the general mandate granted to the directors at the AGM held on 26 March 2015)		
-	Ordinary shares ( <i>Note 1</i> )	N/A	190,500,000*
-	Ordinary shares ( <i>NOIE</i> 1)	IN/A	190,500,000*
-			
-		•	
-			
-			
2.	N/A		
-			
	shares (Note 1)		
3.	N/A		
-			
-			
-			
-	shares (Note 1)		·
-			
-	Total D. (Ordinary shares)	4	
-	(Preference shares)	4	
	(Other class)		
-		4	
-			
-		NI/A	
		N/A N/A	-
-			-
1		N/A	

\* Actual number of Placing Shares based on the confirmation of the Placing Agent

	er Movements i	in issued Sin	<u>ne Capitar</u>				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

lssue vidend At pric	ce : State currency –	(/ Is da E (c C re C (c E	lass of shares issuable lote 1) sue and allotment ite : (dd/mm/yyyy) GM approval date: d/mm/yyyy) lass of share purchased ( <i>Note 1</i> ) ancellation date : d/mm/yyyy) GM approval date: d/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		(/ Is da E (c C re C (c E	<i>lote 1)</i> sue and allotment ite : (dd/mm/yyyy) GM approval date: d/mm/yyyy) lass of share purchased ( <i>Note 1</i> ) ancellation date : d/mm/yyyy) GM approval date:	( / / ( / / 28	)	<u>N/A</u>	N/A
		C C C C C C C C C C C C C C C C C C C	ate : (dd/mm/yyyy) GM approval date: d/mm/yyyy) lass of share purchased ( <i>Note 1</i> ) ancellation date : d/mm/yyyy) GM approval date:	( / / 28 ( / /	)	N/A	N/A
ase of		(c C re C (c E	d/mm/yyyyy) lass of share purchased ( <i>Note 1</i> ) ancellation date : d/mm/yyyy) GM approval date:	28	)	N/A	<u>N/A</u>
nase of		re C (d	purchased ( <i>Note 1</i> ) ancellation date : d/mm/yyyy) GM approval date:	( / /		N/A	N/A
nase of		re C (d	purchased ( <i>Note 1</i> ) ancellation date : d/mm/yyyy) GM approval date:	( / /			
nase of		C (d	ancellation date : d/mm/yyyy) GM approval date:				
				( / /	)		
						N/A	N/A
			lass of share deemed ( <i>Note 1</i> )	es			
otion of			edemption date : d/mm/yyyy)	( / /	)		
			GM approval date: d/mm/yyyy)	( / /	)	NT / A	
						N/A	<u>N/A</u>
				le			
eration At pric	ce : State currency -			( / /	)		
				( / /	)	N/A	N/A
	ration At pric		(A ration At price : State Is currency — da EQ	ration At price State Issue and allotment	At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / date : (dd/mm/yyyy)         EGM approval date:       ( / / date : (dd/mm/yyyy)	(Note 1) At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	ration At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )

Type of I	ssue			Board and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e		
9. Capital reorgani	sation	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		SGM approval date: (dd/mm/yyyy)	( / / )		
				N/A	<u>N/A</u>
		Class of shares issuable (Note 1)	e		
10. Other (Please s	pecify) At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )	)	
		EGM approval date: (dd/mm/yyyy)	( / / )	) N/A	N/A
		Total E. (1	(Ordinary sha Preference sha (Other cl	res) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Hui Wai Man, Shirley</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.