

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/08/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New Energy Power Group Limited
Date Submitted	1 September 2016

I. Movements in Authorised Share Capital

1.	Ordinary	Shares
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(1) Stock code : <u>1041</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value <i>(US\$)</i>	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	100,000,000,000	0.001	100,000,000
Increase/(decrease)	(80,000,000,000) (See Remarks)		
Balance at close of the month	20,000,000,000	0.005 (See Remarks)	100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State	Authorised share capital

#### 2. Preference Shares

Stock code :	N/A	Descrip	tion :	N/A	/A	
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at clos	e of preced	ing month				
Increase/(decre	ease)	-		_		
Balance at clos	e of the mo	nth _				

# 3. Other Classes of Shares

Stock code :	N/A	Descrip	tion :	N/A	\
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preced	ing month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	nth _			

Total authorised share capital at the end of the month (US\$): 100,000,000

# II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,487,173,250	N/A	N/A	N/A
Increase/ (decrease) during the month	(2,789,738,600) (See Remarks)	N/A	N/A	N/A
Balance at close of the month	697,434,650	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM	N	Movement duri	ng the month		thereto	thereto as at close of
approval date			~		-	the month
(dd/mm/yyyy) and						
class of shares	Overste d	E	Osussellad	المسمعيا		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
(25/05/2012)	N.111	N I'I	N 111	N 111	N 1'1	N !''
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
2.IN/A						
shares						
(Note 1)						
(Note I)						
3.N/A						
0.11/7						
shares						
(Note 1)						
		Tota	IA. (Ordina	rv shares)	Nil	
		1010	(Preferenc		N/A	
				her class)	N/A	
Total funds raised o	luring the mo	nth from evere	•	101 01033)		
of options (US\$)			N/A			
(00¢)						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	, , , , , , , , , , , , , , , , , , ,					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				· ·		
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
4. N/A						
( / /  ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total E		ry shares) ce shares)	N/A N/A	-
				ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , ,					
(dd/mm/yyyy) 3. N/A	( / / )					
<u>0. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
4. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	-
				ce shares) ther class)	N/A N/A	-
			(0			-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. N/A N/A N/A shares (Note 1) 2. N/A shares (Note 1) N/A N/A 3. N/A 1 1 shares (Note 1) N/A N/A Total D. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares				( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	Ordinary		
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(01/08/2016)		
			EGM approval date: (dd/mm/yyyy)	(29/07/2016)		
					(2,789,738,600)	N/A
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (O (Pref	rdinary shares erence shares (Other class	s) N/A	<u>)</u> - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	(2,789,738,600) (See Remarks)
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

The Share Consolidation (every 5 issued and unissued shares of par value of US\$0.001 each into 1
consolidated share of par value of US\$0.005 each) became effective on 1 August 2016. For details,
please refer to the Company's announcement dated 24 June 2016 and 29 July 2016 and the circular
dated 6 July 2016.
Submitted by: Hui Wai Man, Shirley
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.