

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :               |          | 31/10/2016             |                                  |   |
|------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges     | and Clea | ring Limited           |                                  |   |
|                              |          |                        |                                  |   |
| Name of Issuer               |          | Holdings Limited       |                                  |   |
| Date Submitted               | 1 Novem  | nber 2016              |                                  |   |
| I. Movements in Authorised   | Share Ca | pital                  |                                  |   |
| 1. Ordinary Shares           |          |                        |                                  |   |
| (1) Stock code : <u>1041</u> | Descrip  | otion: Ordinary        | Shares                           | _   |
|                              |          | No. of ordinary shares | Par value<br>(US\$)              | Authorised share capital (US\$)           |
| Balance at close of precedin | ng month | 20,000,000,000         | 0.005                            | 100,000,000                               |
| Increase/(decrease)          | -        | <del>-</del>           |                                  |   |
| Balance at close of the mon  | th _     | 20,000,000,000         | 0.005                            | 100,000,000                               |
| (2) Stock code : N/A         | Descrip  | otion:                 | N/A                              | 1   |
|                              |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedin | ng month |                        |                                  |   |
| Increase/(decrease)          | -        |                        | -                                |   |
| Balance at close of the mon  | th _     |                        |                                  |   |

| 2. Preference S | Shares      |                 |                                |                                  |   |
|-----------------|-------------|-----------------|--------------------------------|----------------------------------|---|
| Stock code :    | N/A         | Descript        | ion :                          | N/A                              | 4   |
|                 |             |                 | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at clos | se of prece | eding month_    |                                | _                                |   |
| Increase/(decre | ease)       | _               |                                | _                                |   |
| Balance at clos |             | _               |                                |                                  |   |
| 3. Other Classe | es of Shar  | es              |                                |                                  |   |
| Stock code :    | N/A         | Descript        | ion :                          | N/A                              | 4   |
|                 |             |                 | No. of other classes of shares | Par value<br>(State<br>currency) | capital                                   |
| Balance at clos | se of prece | eding month_    |                                |                                  |   |
| Increase/(decre | ease)       | _               |                                | _                                |   |
| Balance at clos | se of the m | onth _          |                                | _                                |   |
| Total authorise | d share ca  | pital at the er | nd of the month                | (US\$): <b>100</b> ,             | 000,000                                   |

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## II. Movements in Issued Share Capital

|  | No. of ordir | nary shares | No of preference | e No. of other    |
|--|--------------|-------------|------------------|-------------------|
|  | (1) (2)      |             | shares           | classes of shares |
| Balance at close of preceding month      | 697,434,650  | N/A         | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | Nil          | N/A         | N/A              | N/A               |
| Balance at close of the month            | 697,434,650  | N/A         | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant scheme issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme adopted on (25/05/2012) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2.N/A shares (Note 1) 3.N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (US\$) N/A

| Warrants to Issue Shares of the  | e Issuer which                  | are to b                        | e Listed       |                            |   |   |   |
|--|---------------------------------|---------------------------------|----------------|----------------------------|---|---|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)               | Currency<br>of nominal<br>value | Nomina<br>at clo<br>prece<br>mo | se of<br>eding | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A   |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date |                                 |                                 |                |                            |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)  | ( / /                           | )                               |                |                            |   |   |   |
| 2. N/A   | \                               |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| ( / / )  |                                 |                                 |                |                            | ·   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)       |                                 |                                 |                |                            |   |   |   |
| Subscription price   |                                 |                                 |                |                            |   |   |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                         | ( / /                           | )                               |                |                            |   |   |   |
| 3. N/A   |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| · · · · · · · · · · · · · · · · · · ·                                  |                                 |                                 |                |                            |   |   |   |
| Subscription price EGM approval date                                   |                                 |                                 |                |                            |   |   |   |
| (if applicable)  |                                 |                                 |                |                            |   |   |   |
|  | ( / /                           | )                               |                |                            |   |   |   |
| 4. N/A   |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| ( / / )  |                                 |                                 |                |                            |   |   |   |
|  |                                 |                                 |                |                            |   |   |   |
| Subscription price EGM approval date                                   |                                 |                                 |                |                            |   |   |   |
| (if applicable) (dd/mm/yyyy)   | ( / /                           | )                               |                |                            |   |   |   |
|  |                                 |                                 | Total B        | . (Ordina                  | ary shares)                               | N/A   | _   |
|  |                                 |                                 |                | (Preferen                  | ce shares)                                | N/A   | _   |
|  |                                 |                                 |                | (O                         | ther class)                               | N/A   | _   |

| Convertibles (i.e. Convertible  | into Shares of the                   | ne Issuer wh                               | ich are to be Liste | ed)                          |   |   |
|---------------------------------|--------------------------------------|--|---------------------|------------------------------|---|---|
| Class and description           | Currency of<br>amount<br>outstanding | Amount a<br>close of<br>preceding<br>month | Converted           | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A                          |                                      |  |                     |                              |   |   |
|                                 | <br><br>                             |  |                     |                              |   |   |
| Stock code (if listed)          |                                      |  |                     |                              |   |   |
| Class of shares                 |                                      |  |                     |                              |   |   |
| issuable (Note 1)               |                                      |  |                     |                              |   |   |
| Subscription price              |                                      |  |                     |                              |   |   |
| EGM approval date               |                                      |  |                     |                              |   |   |
| (if applicable)                 |                                      |  |                     |                              |   |   |
| (dd/mm/yyyy))                   | ( / / )                              |  |                     |                              |   |   |
| 2. N/A                          | <u>—</u>                             |  |                     |                              |   |   |
|                                 | <u></u>                              |  |                     |                              |   |   |
|                                 |                                      |  |                     |                              |   |   |
|                                 |                                      |  |                     |                              |   |   |
| Stock code (if listed)          |                                      |  |                     |                              |   |   |
| Class of shares                 |                                      |  |                     |                              |   |   |
| issuable (Note 1)               |                                      |  |                     |                              |   |   |
| Subscription price              |                                      |  |                     |                              |   |   |
| EGM approval date               |                                      |  |                     |                              |   |   |
| (if applicable)                 |                                      |  |                     |                              |   |   |
| (dd/mm/yyyy)                    | ( / / )                              |  |                     |                              |   |   |
| 3. N/A                          |                                      |  |                     |                              |   |   |
| <u> </u>                        | <del>_</del>                         |  |                     |                              |   |   |
|                                 | <u> </u>                             |  |                     |                              |   |   |
|                                 | <u> </u>                             |  |                     |                              |   |   |
| - C. I. ((1)   1)               |                                      |  |                     |                              |   |   |
| Stock code (if listed)          |                                      |  |                     |                              |   |   |
| Class of shares                 |                                      |  |                     |                              |   |   |
| issuable (Note 1)               |                                      |  |                     |                              |   |   |
| Subscription price              |                                      |  |                     |                              |   |   |
| EGM approval date               |                                      |  |                     |                              |   |   |
| (if applicable)<br>(dd/mm/yyyy) | / / / /                              |  |                     |                              |   |   |
|                                 | ( / / )                              |  |                     |                              |   |   |
| 4. N/A                          |                                      |  |                     |                              |   |   |
|                                 | <u> </u>                             |  |                     |                              |   |   |
|                                 |                                      |  |                     |                              |   |   |
|                                 |                                      |  |                     |                              |   |   |
| Stock code (if listed)          |                                      |  |                     |                              |   |   |
| Class of shares                 |                                      |  |                     |                              |   |   |
| issuable (Note 1)               |                                      |  |                     |                              |   |   |
| Subscription price              |                                      |  |                     |                              |   |   |
| EGM approval date               |                                      |  |                     |                              |   |   |
| (if applicable)                 |                                      |  |                     |                              |   |   |
| (dd/mm/yyyy)                    | ( / / )                              |  |                     |                              |   |   |
|                                 |                                      |  | Total C. (Ordina    |                              | N/A   | _   |
|                                 |                                      |  |                     | ce shares)                   | N/A   | _   |
|                                 |                                      |  | (O                  | ther class)                  | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)   |  |   |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | N/A  | N/A   |
|   |  |   |
| 2. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | N/A  | N/A   |
|   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   | N/A  | N/A   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  | _   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  | _   |
|   |  |   |

| <u> </u> | her Movements | in Issued Sha | are Capital    |  |       |   |   |   |
|----------|---------------|---------------|----------------|--|-------|---|---|---|
|          | Turn of laws  |               |                |  |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|          | Type of Issue |               |                |  |       |   |   | monun   |
|          |               |               |                | Class of shares issuable (Note 1)          |       |   |   |   |
| 1.       | Rights issue  | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|          |               |               |                | EGM approval date:                         | ( / / | ) |   |   |
|          |               |               |                | (dd/mm/yyyy)                               |       |   | N/A   | N/A   |
|          |               |               |                | Class of shares                            |       |   |   |   |
|          |               |               |                | issuable (Note 1)                          |       |   |   |   |
| 2.       | Open offer    | At price :    | State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|          |               |               |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|          |               |               |                |  |       |   | N/A   | N/A   |
|          |               |               |                | Class of shares issuable (Note 1)          |       |   |   |   |
| 3.       | Placing       | At price :    | State          | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |   |   |
|          |               |               |                | EGM approval date:                         | ( / / | ) |   |   |
|          |               |               |                | (dd/mm/yyyy)                               |       |   | N/A   | N/A   |
|          |               |               |                |  |       |   |   |   |
|          |               |               |                | Class of shares issuable (Note 1)          |       |   |   |   |
| 4.       | Bonus issue   |               |                | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |   |   |
|          |               |               |                | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |   |   |
|          |               |               |                | (30,, , , , , , , , , , , , , , , ,        |       |   | N/A   | N/A   |

|    | Type of Issue        |            |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|------------|--------------------|---|-------|---|---|---|
|    |                      |            |                    | Class of shares                         |       |   |   |   |
|    |                      |            |                    | issuable (Note 1)                       |       |   |   |   |
| 5. | Scrip dividend       | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N1/A  | N1/A  |
|    |                      |            |                    |   |       |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares repurchased (Note 1)    |       |   |   |   |
| 6. | Repurchase of shares |            |                    | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A   | N/A   |
|    |                      |            |                    |   |       |   | <u></u>   | IVA   |
|    |                      |            |                    | Class of shares redeemed (Note 1)       |       |   |   |   |
| 7. | Redemption of shares |            |                    | Redemption date : (dd/mm/yyyy)          | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    |   |       |   | N/A   | N/A   |
|    |                      |            |                    | Class of shares issuable (Note 1)       |       |   |   |   |
| 8. | Consideration issue  | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                      |            |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                      |            |                    | , ,,,,,,                                |       |   | N/A   | N/A   |
|    |                      |            |                    |   |       |   |   |   |

| Type of Issue  |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|---|---|
| -  | Class of shares                                 |   |   |
|  | issuable (Note 1)                               |   |   |
| 9. Capital reorganisation                            | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)         |   |   |
|  | (dd/IIIII/yyyy)                                 | N/A   | N/A   |
|  |   |   |   |
|  | Class of sharesissuable (Note 1)                |   |   |
| 10. Other (Please specify) At price : State currency | Issue and allotment ( / / ) date : (dd/mm/yyyy) |   |   |
|  | EGM approval date: ( / / ) (dd/mm/yyyy)         | N/A   | N/A   |
|  | Total E. (Ordinary share                        | es) Nil   |   |
|  | (Preference share<br>(Other clas                | es) N/A   | <del>-</del><br>-   |
|  |   |   |   |
| Total increase / (decrease) in ordinary shares dur   | ing the month (i.e. Total of A to E):           | (1)   | Nil   |
|  |   | (2)   | N/A   |
| Total increase / (decrease) in preference shares of  | during the month (i.e. Total of A to E):        |   | N/A   |
| Total increase / (decrease) in other classes of shar | res during the month (i.e. Total of A to        | E):   | N/A   |
| (These figures should be the same as the relevant    | t figures under II above ("Movements i          | in Issued Sha   |   |

| N/A  | Remarks (if any):                                      |
|--|--|
|  | J/A  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
|  |  |
| Submitted by: Hui Wai Man, Shirley                     | Submitted by: Hui Wai Man, Shirley                     |
| Title: Company Secretary                               |  |
| (Director, Secretary or other duly authorised officer) | (Director, Secretary or other duly authorised officer) |
|  |  |
|  |  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.