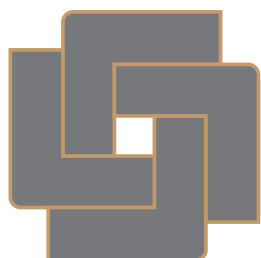


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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Formerly known as China New Energy Power Group Limited 中國新能源動力集團有限公司)
(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

 **KINGSTON SECURITIES**

Reference is made to the announcement of Lamtex Holdings Limited (the “**Company**”) dated 21 November 2016 (the “**Announcement**”) relating to, among other things, the Placing. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all conditions under the Placing Agreement have been fulfilled. The Placing was completed on 7 December 2016 pursuant to which the Company has allotted and issued 139,480,000 Placing Shares at HK\$0.23 per Placing Share to not less than six Placees.

Upon completion of the Placing, Rainbow Enterprise Holdings Co., Limited (“**Rainbow Enterprise**”) was placed with a total of 100,000,000 Placing Shares, representing approximately 11.95% of the issued share capital of the Company as enlarged by the allotment and issue of the 139,480,000 Placing Shares, and has become a substantial shareholder (as defined under the Listing Rules) of the Company. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, Rainbow Enterprise is wholly and beneficially owned by Mr. Cheng Haiqing.

To the best of Directors' knowledge, information and belief, having made all reasonable enquiries, save for Rainbow Enterprise which has become a substantial shareholder of the Company upon completion of the Placing, the Placees and their ultimate beneficial owners are third parties independent of and not connected with the Company and its connected persons. The net proceeds from the Placing, after deduction of commission and other expenses of the Placing, are approximately HK\$31.18 million and are intended to be used for further developing our securities business including but not limited to margin financing.

EFFECTS ON SHAREHOLDING STRUCTURE

The 139,480,000 Placing Shares represent approximately (i) 20.00% of the issued share capital of the Company immediately before completion of the Placing; and (ii) 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the 139,480,000 Placing Shares.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

	Immediately before completion of the Placing		Immediately after completion of the Placing	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
China Force Enterprises Inc. (Note 1)	152,130,000	21.81	152,130,000	18.18
Rainbow Enterprise (Note 2)	—	—	100,000,000	11.95
Public				
Other Placees	—	—	39,480,000	4.72
Other public Shareholders	<u>545,304,650</u>	<u>78.19</u>	<u>545,304,650</u>	<u>65.16</u>
Total	<u>697,434,650</u>	<u>100.00</u>	<u>836,914,650</u>	<u>100.00</u>

Notes:

1. According to the information available to the Company, China Force Enterprises Inc., is wholly owned by Glory Gate International Limited. Glory Gate International Limited is wholly owned by Legit Ability Limited, which in turn is wholly owned by Ms. Shen Jing, an executive Director.
2. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Rainbow Enterprise, being one of the Placees, is wholly and beneficially owned by Mr. Cheng Haiqing.
3. The percentages are subject to rounding difference, if any.

By order of the Board
Lamtex Holdings Limited
Wu Xiaolin
Chief Executive Officer

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Xiaolin (Chief Executive Officer), Mr. Wen Wenfeng and Ms. Shen Jing; two non-executive Directors, namely Mr. Lung Chee Ming George and Mr. Ye WeiMing; and three independent non-executive Directors, namely Mr. Tse Long, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Zeng Zhaolin.