# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lamtex Holdings Limited	
Date Submitted	4 January 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1041</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>				
Balance at close of preceding month	20,000,000,000	0.005	100,000,000				
Increase/(decrease)		-					
Balance at close of the month	20,000,000,000	0.005	100,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A					
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital				
	No. of ordinary shares	Par value (State currency)	Authorised share capital				

### 2. Preference Shares

Stock code :	N/A	V/A Description :		N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at clos	e of precec	ling month				
Increase/(decre	ease)					
Balance at clos	e of the mo	onth				

## 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at clos	e of preced	ling month		- <u> </u>		
Increase/(decre	ase)	-		-		
Balance at clos	e of the mo	onth _				

Total authorised share capital at the end of the month (US\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	697,434,650	N/A	N/A	N/A		
Increase/ <del>(decrease)</del> during the month	139,480,000	N/A	N/A	N/A		
Balance at close of the month	836,914,650	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option So	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date	Ν	lovement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at	
(dd/mm/yyyy) and class of shares						close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016 Exercise period from						
20/12/2016 to 19/12/2026						
Exercise price HK\$0.287 per share						
Ordinary shares	58,120,000	Nil	Nil	Nil	Nil	58,120,000
(Note 1)						
2.N/A						
( / / )						
(Note 1)						
3.N/A						
<u>( / / )</u>						
shares (Note 1)						
(		Tota		ry shares)	Nil	
			(Preference		N/A	
Total funds raised during	a the month fro	m avaraise of	•	her class)	N/A	
options (US\$)			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>		/				
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)		 、				
(dd/mm/yyyy) 4. N/A	( / /	)				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	(Preferen	ry shares) ce shares)	N/A N/A	
			(O <sup>.</sup>	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	<i>, , , , , , , , , ,</i>					
(dd/mm/yyyy) 3. N/A	( / / )					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( ' ' )					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	
				ce shares) ther class)	N/A N/A	-
			U)	1101 Ulass)	IN/A	-

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements	to Issue Shares of the Issuer which are to be Listed, including
Options (other than under Share Option	Schemes)

Options (other that	an under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if applicable, and	ncluding EGM approval date (dd/mm/yyyy), d class of shares issuable:		the month
	mber 2016, the Company has entered into a		
	agreement with China Force Enterprises Inc.		
	iber"), pursuant to which the Company has		
	r agreed to issue, and the Subscriber has		
	agreed to subscribe for convertible bonds in the		
	ount of HK\$200,000,000, which may be		
	to a maximum of 701,754,385 conversion		
	n initial conversion price of HK\$0.285 per		
	share. Completion of the subscription agreement		
	the independent shareholders' approval and the		
	the conditions precedent as set out in the		
	announcement dated 21 November 2016 (the		
	nent") and the Company's circular dated		
	er 2016 (the "Circular"). For details, please refer		
to the Annou	uncement and the Circular.		
	(EGM to be held on 09/01/2017)		
	Ordinary shares (Note 1)	N/A	701,754,385
2. <u>N/A</u>		4	
		4	
		4	
		4	
		4	
		-	
		4	
		4	
		-	
		N/A	N/A
·		IN/A	N/A
3. N/A			
J. <u>19/3</u>		1	
		1	
		1	
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Class of shares		Type of Issue	in issued	Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       issue and allotment date : (dd/mm/yyyy)       ( / / ) (d/mm/yyyy)         2. Open offer       At price : State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price : State currency       Issue and allotment issuable (Note 1)       ( / / ) ( d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       Issue and allotment issuable (Note 1)       ( / / ) ( d/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       ItKS0.230       Issue and allotment issuable (Note 1)       ( / / ) ( dd/mm/yyyy)       Itsue and allotment issuable (Note 1)       Itsue and allotment ( dd/mm/yyyy)         4. Bonus issue       Class of shares currency       Itsue and allotment ( dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)       Itsue and allotment ( / / )       Itsue and allotment ( dd/mm/yyyy)         4. Bonus issue       Issue and allotment ( dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)       Itsue and allotment ( dd/mm/yyyy)       ( / / ) ( dd/mm/yyyy)		- JFC 01 10000			Class of shores			
1. Rights issue       At price : currency       date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)								
2. Open offer       At price : State currency       Class of shares issuable (Note 1)	1.	Rights issue	At price :	State		( / / )		
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       HK\$0.230       Issue and allotment date : (dd/mm/yyyy)       (07/12/2016)         3. Placing       At price : State currency       HK\$0.230       Issue and allotment date : (dd/mm/yyyy)       (07/12/2016)         4. Bonus issue       Class of shares issuable (Note 1)       (21/06/2016)       139,480,000       N/A         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / )       issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment issuable (Mote 1)       ( / / )       )					EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
2. Open offer       At price : State currency       issuable (Note 1)         2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At price : State currency       HK\$0.230       Issue and allotment date : (dd/mm/yyyy)       (07/12/2016)         3. Placing       At price : State currency       HK\$0.230       Issue and allotment date : (dd/mm/yyyy)       (07/12/2016)         4. Bonus issue       Class of shares issuable (Note 1)       (21/06/2016)       139,480,000       N/A         4. Bonus issue       Issue and allotment issuable (Note 1)       ( / / )       issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       ( / / )         4. Bonus issue       Issue and allotment issuable (Mote 1)       ( / / )       )								
<ul> <li>2. Open one in at price : currency date : (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>3. Placing At price : State currency HK\$0.230</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>AGM approval date: (21/06/2016) (dd/mm/yyyy)</li> <li>139,480,000 N/A</li> </ul>								
3. Placing       At price : State currency       HK\$0.230       Issue and allotment date: (dd/mm/yyyy)       Ordinary Shares         3. Placing       At price : State currency       HK\$0.230       Issue and allotment date: (dd/mm/yyyy)       (07/12/2016)         AGM approval date: (dd/mm/yyyy)       Issue and allotment date: (dd/mm/yyyy)       (21/06/2016)       Issue and allotment (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)       Issue and allotment (dd/mm/yyyy)         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)       Issue and allotment (dd/mm/yyyy)	2.	Open offer	At price :	State		( / / )		
3. Placing       At price : State currency       HK\$0.230 HK\$0.230 HK\$0.230 Issue and allotment date : (dd/mm/yyyy)       (07/12/2016) (07/12/2016)         AGM approval date: (dd/mm/yyyy)       (07/12/2016) (07/12/2016)       139,480,000 N/A         4. Bonus issue       Class of shares issuable (Note 1)       139,480,000 N/A         4. Bonus issue       Issue and allotment date: (dd/mm/yyyy)       (///)         4. Bonus issue       Issue and allotment date: (///)       (///)         4. Bonus issue       Issue and allotment date: (///)       (///)						( / / )	NI/A	NI/A
3. Placing       At price : State currency       HK\$0.230       Issue and allotment date : (dd/mm/yyyy)       (07/12/2016)         AGM approval date:       (21/06/2016)       (139,480,000       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment date : (dd/mm/yyyy)       (1/10/10/10/10/10/10/10/10/10/10/10/10/10							<u> </u>	N/A
3. Flacing       At price : currency       date : (dd/mm/yyyy)         AGM approval date:       (21/06/2016)         (dd/mm/yyyy)       139,480,000       N/A         4. Bonus issue       Class of shares         Issue and allotment (///)       (///)         date : (dd/mm/yyyy)       EGM approval date:         (///)       EGM approval date:         (///)       EGM approval date:         (////)       (///)								
(dd/mm/yyyy) <u>139,480,000</u> N/A Class of shares issuable (Note 1) 4. Bonus issue Lesue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price :			(07/12/2016)		
139,480,000       N/A         Class of shares						(21/06/2016)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)					(		<u>139,480,000</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue				( / / )		
<u>N/A</u> <u>N/A</u>						( / / )		
							<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price .	currency ——	date : (dd/mm/yyyy)		``		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue				i	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
10.		State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				rdinary sha erence sha (Other c	ares		-

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E): (1)	139,480,000			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Submitted by: Hui Wai Man, Shirley
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.