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林達控股有限公司
LAMTEX HOLDINGS LTD.

STOCK CODE 股份代號1041

(Formerly known as China New Energy Power Group Limited 中國新能源動力集團有限公司)
(Incorporated in Bermuda with limited liability)
(Stock Code: 1041)

COMPLETION OF CONNECTED TRANSACTION IN RELATION TO ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

Reference is made to the announcement of Lamtex Holdings Limited (the “**Company**”) dated 21 November 2016 and the circular (the “**Circular**”) of the Company dated 19 December 2016 in relation to, among other things, the connected transaction in relation to the issue of convertible bonds under specific mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all conditions precedent under the Subscription Agreement have been fulfilled and completion of the Subscription took place on 19 January 2017 and the Convertible Bonds in the principal amount of HK\$200 million were issued to the Subscriber in accordance with the terms and conditions of the Subscription Agreement.

By order of the Board
Lamtex Holdings Limited
Wu Xiaolin
Chief Executive Officer

Hong Kong, 19 January 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Wu Xiaolin (Chief Executive Officer), Mr. Wen Wenfeng and Ms. Shen Jing; two non-executive Directors, namely Mr. Lung Chee Ming George and Mr. Ye WeiMing; and three independent non-executive Directors, namely Mr. Tse Long, Dr. Loke Yu (alias Loke Hoi Lam) and Mr. Zeng Zhaolin.