

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/1/2017						
o : Hong Kong Exchanges and Clearing Limited								
To . From grang Exchanges								
Name of Issuer	Lamtex	Holdings Limited						
Date Submitted	3 Februa	ary 2017						
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares				1				
(1) Stock code : <u>1041</u>	Descrip	otion : Ordinary	Shares					
		No. of ordinary	Par value	Authorised share capital				
		shares	(US\$)	(US\$)				
Balance at close of precedin	g month	20,000,000,000	0.005	100,000,000				
Increase/(decrease)		<u> </u>		<u>-</u>				
Balance at close of the mon	th	20,000,000,000	0.005	100,000,000				
(2) Stock code : N/A	Descrip	otion:	N/A	<u>\</u>				
			Par value	Authorised share				
		No. of ordinary shares	(State	capital (State currency)				
				,				
Balance at close of preceding	g month		<del></del>					
Increase/(decrease)								
(	•							
	41							
Balance at close of the mon	in .							

2. Preference S	Shares				
Stock code : N/A		Description :		N/A	4
		prefe	o. of rence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month			
Increase/(decre	ease)				
Balance at clos	se of the m	onth			
3. Other Classe	es of Share	es			
Stock code :	N/A	Description:		N/A	4
		class	f other ses of ares	Par value (State currency)	capital
Balance at clos	se of prece	ding month			
Increase/(decre	ease)				
Balance at clos	se of the m	onth			

Total authorised share capital at the end of the month (US\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	836,914,650	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	836,914,650	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	hare Option S	chemes of the	issuer)			
Particulars of share option scheme including EGM approval date	N	Novement durii	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable						close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016						
Exercise period from						
20/12/2016 to 19/12/2026 Exercise price						
HK\$0.287 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	58,120,000
(Note 1)						
2.N/A						
<u>( / / )</u>						
(Note 1)						
3.N/A						
( / / )						
shares						
(Note 1)						
		Tota	l A. (Ordinaı		Nil	
			(Preference	•	N/A	
			(Ot	her class)	N/A	
Total funds raised during options (US\$)	g the month fro	om exercise of	N/A			
options (034)			IN/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( / /	)	-			
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	_			
3. N/A			-			
( / / )						
Stock code (if listed) Class of shares			-			
Subscription price			<del>-</del>			
EGM approval date (if applicable)						
, ,	( / /	)				
4. N/A			<u>-</u>			
( / / )						
Stock code (if listed)						
Class of shares			=			
			_			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E	R (Ording	ary shares)	N/A	
		iolai I		ice shares)	N/A N/A	_
			•	ther class)	N/A	_
			`	<i>'</i>		_

Convertibles (i.e. Convertil	ble in	to Shares of t	he Issuer wh	nich are to b	e Listed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Two-year 2% Coupo	on_						
Convertible Bonds							
issued on 19 Jan 20	)17						
		HK\$	N/A	Nil	HK\$200,000,000	Nil	701,754,385
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	Ordi	inary charac					
Subscription price		inary shares \$0.285 per cor	nversion sha	re			
SGM approval date	ΤΠΑΨ	0.200 pci coi	TVC13IOIT 3IIA	<u> </u>			
(if applicable)							
(dd/mm/yyyy)	(09/	(01/2017)					
2. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / /	)				
3. N/A		,					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	)				
4. N/A							
-							
-							
_							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		( / /	)				
(3.2				Total C. (C	Ordinary shares)	N/A	
				(Pre	ference shares)	N/A	<u>-</u>
					(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than under onare option otheries)	No. of new shares	No. of new shares of
	of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. N/A		
114/1		
	_	
	_	
<del></del>	=	
	)	
shares (Note 1	) N/A	N/A
2. N/A		
Z. <u>IWA</u>		
	_	
( / /	)	
shares (Note 1	) N/A	N/A
2 N/A		
3. <u>N/A</u>	_	
	<u> </u>	
shares (Note 1	) N/A	N/A
	/ 14/13	(4//1
Total D. (Ordinary shares		_
(Preference shares		<del>-</del>
(Other class	) N/A	-
	1	

Otl		in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			(33/1111/1/9999)			<u>N/A</u>	<u>N/A</u>
			Class of shares				
4.	Bonus issue		issuable (Note 1)  Issue and allotment	( /	/ )		
			date : (dd/mm/yyyy)  EGM approval date:	( /	/ )		
			(dd/mm/yyyy)		•	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	7,7000000			Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
	·	•	currency———	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
			<u>N/A</u>	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share	es) N/A	<del></del>
		(Other clas	ss) N/A	-
Тс	otal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1) <u> </u>	Nil
			(2) N	/A
	otal increase / (decrease) in preference shares		-	/A
To	otal increase / (decrease) in other classes of sha	E): N	/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
N/A		
		_
		_
Submitted by:	Hui Wai Man, Shirley	
Title:	Company Secretary	
(Director, Secretary	or other duly authorised officer)	
` ·	,	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.