HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/5/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lamtex Holdings Limited	
Date Submitted	1 June 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1041</u> Descrip	tion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	20,000,000,000	0.005	100,000,000
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	0.005	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	N/A Description :		n:	N/A	Ά		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at clos	e of precec	ling month					
Increase/(decre	ease)						
Balance at clos	e of the mo	onth					

3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ding month		- <u> </u>	
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	onth _			

Total authorised share capital at the end of the month (US\$): 100,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	866,204,650	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	866,204,650	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Sh	nare Option S	chemes of the	lssuer)			
Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and	N	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016 Exercise period from 20/12/2016 to 19/12/2026 Exercise price HK\$0.287 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	28,830,000
(Note 1) 2.N/A						
(Note 1)						
<u>3.N/A</u>						
(/ /) shares						
(Note 1)		Tota	(Preferenc	ry shares) e shares) her class)	Nil N/A N/A	
Total funds raised during options (HK\$)	the month fro	om exercise of	•			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	()				
<u>3. N/A</u>		,				
				·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B	(Ordina	ry shares)	N/A	
				ce shares)		-
				ther class)		-

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Two-year 2% Coupo	n						
Convertible Bonds							
issued on 19 Jan 20	17						
		HK\$	N/A	Nil	HK\$200,000,000	Nil	701,754,385
Stock code (if listed)	N/A						
Class of shares issuable (Note 1)	Ordi	nary shares					
Subscription price		0.285 per cor	version sha	re			
SGM approval date		<u></u>		<u> </u>			
(if applicable)							
(dd/mm/yyyy)	(09/0	01/2017)					
2. N/A							
Stock code (if listed)		. <u> </u>			·	,	
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		, , ,	`				
(dd/mm/yyyy)		(/ /)				
<u>3. N/A</u>							
Stock code (if listed)		·	<u> </u>				
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))				
4. N/A		(/ /)				
<u></u>							
Stock code (if listed)					· ·		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)				
		,	,		ordinary shares)	N/A	
				(Prei	ference shares)	N/A	
					(Other class)	N/A	

Any Onti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	r which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	Ν/Α		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Type of issue Introduction 1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (d//mm/yyyy) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) <td< th=""><th></th><th>ner Movements</th><th>in issued</th><th></th><th>LCI</th><th></th><th></th><th></th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th></td<>		ner Movements	in issued		LCI				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State Issue and allotment (/ /) 1. Rights issue At price: State Issue and allotment (/ /) EGM approval date: (/ /) N/A N/A 2. Open offer At price: State		i ype of issue								month
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
Class of shares	1.	Rights issue	At price :	State currency			(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1)						EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing At price : State currency issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of issuable (Note 1) shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)	2.	Open offer	At price :	State currency		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:			N/A	N/A
3. Placing At price : currency idde : (idd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price :				(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)						EGM approval date:	(/ /)	<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)										
(dd/mm/yyyy)	4.	Bonus issue					(/ /)		
<u>N/A</u> <u>N/A</u>							(/ /)		
									<u> </u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			,	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		_		
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Or (Prefe	rdinary sha erence sha (Other cl	res)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by: Hui Wai Man, Shirley
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.