

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/9/2017							
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer		Holdings Limited							
Date Submitted	3 Octob	er 2017							
I. Movements in Authorised	Share Ca	apital							
1. Ordinary Shares									
(1) Stock code : <u>1041</u>	Descrip	otion: Ordinary	Shares						
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of precedir	g month	20,000,000,000	0.005	100,000,000					
Increase/(decrease)		<u>-</u>		<u>-</u>					
Balance at close of the mon	th	20,000,000,000	0.005	100,000,000					
(2) Stock code : N/A	_Descrip	otion:	N/A	<b>\</b>					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of precedir	g month								
Increase/(decrease)									
Balance at close of the mon	th								

2. Preference S	Shares				
Stock code :	N/A	/A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month		_	
Increase/(decre	ease)			_	
Balance at clos					
3. Other Classe	es of Share	es			
Stock code :	N/A	Description	on :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month		_	
Increase/(decre	ease)	_		_	
Balance at clos	se of the m	onth		_	
Total authorise	d share ca	pital at the end	d of the month	(US\$): <b>100</b> ,	000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preferenc	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,013,573,071	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,013,573,071	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	nare Option S	cnemes of the	issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	N	Novement durin	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the	
issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016  Exercise period from						
20/12/2016 to 19/12/2026 Exercise price						
HK\$0.287 per share Ordinary shares	Nil	Nil	Nil	Nil	Nil	28,830,000
(Note 1)	INII	INII	INII		INII	28,830,000
2.N/A						
( / / ) shares						
(Note 1)						
3.N/A						
shares						
(Note 1)		Tata	I A (Ordina)	av oberes)	Nil	
		iota	l A. (Ordinar Preferenc)		N/A	
Total funda raised decire	a tha manth fire	om oversies of	•	ner class)	N/A	
Total funds raised during options (HK\$)	g me monun tro	in exercise of	N/A			

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
2. N/A	( / /						
							_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
Subscription price EGM approval date							
(if applicable)							
· · · · · · · · · · · · · · · · · · ·	( / /	)					
4. N/A							
( / / )		<u> </u>					
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B	. (Ordina	ary shares)	N/A	_
				(Preferen	ce shares)	N/A	_
				(O	ther class)	N/A	_

Convertibles (i.e. Convertib	ole in	to Shares of	the Issuer whic	h are to be Li	sted)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Two-year 2% Coupo	n						
Convertible Bonds							
issued on 19 Jan 20	17						
		HK\$	HK\$158,000,000	Nil	HK\$158,000,000	Nil	554,385,964
Stock code (if listed)	N/A		φ.ου,ουσ,ουσ				
Class of shares				-			
issuable (Note 1)	Ordi	inary shares					
	HK\$	0.285 per con	version share				
SGM approval date							
(if applicable)	(00)	0.4.(0.0.4.7)					
(dd/mm/yyyy)	(09/	01/2017)		-			
2. N/A							
				<u>.</u>			
Stock code (if listed)				_			
Class of shares							
issuable (Note 1)				-			
Subscription price				-			
EGM approval date							
(if applicable) (dd/mm/yyyy)		( / /	١				
3. N/A			)	-			
3. N/A							
Stock code (if listed)							
Class of shares				-			
issuable (Note 1)							
Subscription price				-			
EGM approval date				=			
(if applicable)							
(dd/mm/yyyy)		( / /	)	_			
4. N/A							
Stock code (if listed)							
Class of shares				<del>-</del>			
issuable (Note 1)				_			
Subscription price				_			
EGM approval date							
(if applicable)		, , ,	,				
(dd/mm/yyyy)		( / /		otal C (Ossilis	omi oborce)	NII	
			ı		nary shares) nce shares)	Nil N/A	_
					Other class)	N/A N/A	_
				((	Juiei Gass)	1 N/ /\	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars incl	uding EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		-	
		-	
		-	
		]	
-		-	
	( / / )	-	
	shares (Note 1)	N/A	N/A
2. N/A			
		-	
		-	
		-	
		-	
-	( / / )	-	
	shares (Note 1)	N/A	N/A
3. N/A			
		-	
		-	
		-	
	( / / ) shares (Note 1)	N/A	N/A
	, ,		IN/ <i>C</i> \
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
-	1		•

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Class of shares				month
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			zam approvar dato.	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
4.	Bonus issue		issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			<b>0</b>	issuable (Note 1)	(	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue			the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	<b>5.1/A</b>	N1/8
			N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other clas	s) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	1) N	Jil
	•		· <del></del>	/A
To	otal increase / (decrease) in preference shares d			/A
Тс	otal increase / (decrease) in other classes of share	es during the month (i.e. Total of A to E		/A
(7	These figures should be the same as the relevant	figures under II above ("Movements i		

Remarks (	if any):			
N/A				
Submitted	by:	Hui Wai Man, Shirley		
Title:		Company Secretary		
	rector, Secretary	or other duly authorised office	<del>cer)</del>	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.