

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/12/2017							
To : Hong Kong Exchanges	o : Hong Kong Exchanges and Clearing Limited								
Name of Issuer	Lamtex I	Holdings Limited							
Date Submitted	2 Januar	ry 2018							
. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>1041</u>	Descrip	otion: Ordinary	Shares						
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)					
Balance at close of precedin	ng month	20,000,000,000	0.005	100,000,000					
Increase/(decrease)	-	<del>-</del>		-					
Balance at close of the mon	th _	20,000,000,000	0.005	100,000,000					
(2) Stock code : N/A	Descrip	otion:	N/A						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month								
Increase/(decrease)	-								
Balance at close of the mon	th _								

2. Preference S	Shares				
Stock code : N/A Description :			N/A	1	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month		_	
Increase/(decre	ease)			_	
Balance at clos					
3. Other Classe	es of Share	es			
Stock code :	N/A	Description	on :	N/A	4
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	se of prece	ding month		_	
Increase/(decre	ease)	_		_	
Balance at clos	se of the m	onth		_	
Total authorise	d share ca	pital at the end	d of the month	(US\$): <b>100</b> ,	000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes of shares	
			shares		
Balance at close of preceding month	1,013,573,071	N/A	N/A	N/A	
Increase/ <del>(decrease)</del> during the month	161,403,508	N/A	N/A	N/A	
Balance at close of the month	1,174,976,579	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under S	nare Option Sc	memes of the	issuer)		NI f	NI. of an
Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	0		0 " '			close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016						
Exercise period from 20/12/2016 to 19/12/2026						
Exercise price						
HK\$0.287 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	28,830,000
(Note 1)						
2.N/A						
( / / )						
shares						
(Note 1)						
3.N/A						
shares						
(Note 1)					-	
( .5.5.7)		Tota	I A. (Ordinar	y shares)	Nil	
			(Preferenc		N/A	
			(Otl	ner class)	N/A	
Total funds raised during	g the month fro	m exercise of				
options (HK\$)			N/A			

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	١					
2. N/A	( / /						
							_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A							
Subscription price EGM approval date							
(if applicable)							
· · · · · · · · · · · · · · · · · · ·	( / /	)					
4. N/A							
( / / )		<u> </u>					
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
			Total B	. (Ordina	ary shares)	N/A	_
				(Preferen	ce shares)	N/A	_
				(O	ther class)	N/A	_

Class and description outstanding month of the month of t
Convertible Bonds   issued on 19 Jan 2017
Stock code (if listed)
HK\$   HK\$158,000,000   HK\$112,000,000   161,403,508   392,982,456
HK\$   HK\$158,000,000   HK\$112,000,000   161,403,508   392,982,456
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  (/ / )
Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )
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SGM approval date (if applicable) (dd/mm/yyyy) (09/01/2017)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )
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EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )
(if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )
(dd/mm/yyyy) ( / / )   3. N/A    Stock code (if listed)  Class of shares issuable (Note 1) Subscription price  EGM approval date (if applicable) (dd/mm/yyyy) ( / / )
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Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)
EGM approval date (if applicable) (dd/mm/yyyy)
(if applicable) (dd/mm/yyyy) ( / / )
(dd/mm/yyyy)
T. 19/A
Stock code (if listed)
Class of shares
inqueble (Note 1)
Subscription price
EGM approval date
(if applicable)
(dd/mm/yyyy)
Total C. (Ordinary shares) 161,403,508
(Preference shares) N/A
(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars incl	uding EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		-	
		-	
		-	
		]	
-		-	
	( / / )	-	
	shares (Note 1)	N/A	N/A
2. N/A			
		-	
		-	
		-	
		-	
-	( / / )	-	
	shares (Note 1)	N/A	N/A
3. N/A			
		-	
		-	
		-	
	( / / ) shares (Note 1)	N/A	N/A
	, ,		IN/ <i>C</i> \
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
-	1		•

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Class of shares				month
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State		( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			zam approvar dato.	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares				
4.	Bonus issue		issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			<b>0</b>	issuable (Note 1)	(	١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

				No. of new shares of	No. of new
				issuer issued during the	shares of issuer
				month	which
				pursuant thereto	may be issued
				mereto	pursuant
					thereto as
	Type of Issue				at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
				<u>N/A</u>	N/A
		Class of shares issuable (Note 1)	<del></del>		
10.	Other (Please specify) At price : State curre		)		
		EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
		Total E. (Ordinary s	shares	s) Nil	
		(Preference s	shares	s) N/A	<u>-</u>
		(Othe	r class	s) <u>N/A</u>	-
		and the second of the second o	<del>-</del> >	4)	
10	otal increase / <del>(decrease)</del> in ordina	ry shares during the month (i.e. Total of A to E	=): (	<sup>1)</sup> 161,40	03,508
			(2	2) <u>N</u>	/A
Ta	otal increase / (decrease) in prefer	ence shares during the month (i.e. Total of A t	o E).	NI	/Λ

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (	if any):			
N/A				
Submitted	by:	Hui Wai Man, Shirley		
Title:		Company Secretary		
	rector, Secretary	or other duly authorised office	<del>cer)</del>	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.