# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lamtex Holdings Limited
Date Submitted	3 May 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1041</u> Descrip	tion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	20,000,000,000	0.005	100,000,000
Increase/(decrease)		-	
Balance at close of the month	20,000,000,000	0.005	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

#### 2. Preference Shares

Stock code :	e : <u>N/A</u> Description : _		n:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precec	ling month			
Increase/(decre	ease)				
Balance at clos	e of the mo	onth			

# 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ding month		- <u> </u>	
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	onth _			

Total authorised share capital at the end of the month (US\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordin (1)	ary shares (2)	No of preference No. of other shares classes of share				
Balance at close of preceding month	1,344,976,579	N/A	N/A	N/A			
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A			
Balance at close of the month	1,344,976,579	N/A	N/A	N/A			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Sha	nare Option S	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	1	Movement duri	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 25/05/2012 Date of grant: 20/12/2016						
Exercise period from 20/12/2016 to 19/12/2026 Exercise price HK\$0.287 per share						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	22,830,000
(Note 1) <u>2.N/A</u>						
shares (Note 1)						
<u>3.N/A</u>						
( / / ) shares						
(Note 1)		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc	e shares)	N/A	
Total funda national de la tra	4		•	her class)	N/A	
Total funds raised during options (HK\$)	i the month fr	UTT EXERCISE OF	N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>		/				
			<u> </u>	·		
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>						
( / / )			<u> </u>			
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ary shares)	N/A	
		i otar E	(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Two-year 2% Coupo	n						
Convertible Bonds							
issued on 19 Jan 20	17						
		HK\$	HK\$112,000,000	Nil	HK\$112,000,000	Nil	392,982,456
Stock code (if listed)	N/A	·					, ,
Class of shares							
issuable (Note 1)		inary shares		-			
Subscription price	HK\$	0.285 per cor	version share	-			
SGM approval date (if applicable)							
(dd/mm/yyyy)	(09/	01/2017)					
2. N/A		/		-			
Stock code (if listed)							
Class of shares							
issuable (Note 1)				-			
Subscription price				-			
(if applicable)							
(dd/mm/yyyy)		(_/_/	)	_			
<u>3. N/A</u>							
			<u>.</u>				
Stock code (if listed)				-			
Class of shares issuable (Note 1)							
Subscription price				-			
EGM approval date				-			
(if applicable)							
(dd/mm/yyyy)		( / /	)	_			
4. N/A							
<b>0</b>							
Stock code (if listed)				-			
Class of shares issuable (Note 1)							
Subscription price				-			
EGM approval date				-			
(if applicable)							
(dd/mm/yyyy)		( / /	)				
			Т	otal C. (Ordin		Nil	-
					nce shares) Dther class)	N/A N/A	-
				(0	Juici Class/	IN/ <i>I</i> A	-

Any Onti	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	r which are to be Liste	ed, including
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)	N/A	N/A
2	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
3.	N/A		
	( / / _) shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	-
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue				 		month
	Class of shares issuable <i>(Note 1)</i>			 _		
1. Rights issue At price :	State Issue and allotment currency date : (dd/mm/yyyy)	( /	/	)		
	EGM approval date: (dd/mm/yyyy)	( /	/	)		
	(ddnini,yyyy)				<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (Note 1)			 _		
2. Open offer At price :		( /	/	)		
		( /	/	)	N1/A	
					<u> </u>	<u>N/A</u>
	Class of shares issuable (Note 1)			 _		
		( /	/	)		
	State EGM approval date: (dd/mm/yyyy)	( /	/	)		
					<u>        N/A</u>	<u>N/A</u>
	Class of shares issuable (Note 1)			 _		
4. Bonus issue	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
	EGM approval date: (dd/mm/yyyy)	( /	/	)		
					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
0.		na prioc .	currency ——	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)		)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares				
8.	Consideration issue	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			Sanony	EGM approval date: (dd/mm/yyyy)	( / /	)		
				(aa/mm/yyyy)			N/A	N/A

	Type of Issue				i	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						<u> </u>	<u> </u>
			Class of shares issuable (Note 1)				
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Total E. (Or (Prefe	erence sh	ares)	N/A	
				(Other c	lass)	) N/A	-

Total increases ((decreases) in ordinary choice during the month (i.e. Total of $\Lambda$ to $\Gamma$ ). (1)	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Hui Wai Man, Shirley
Company Secretary r other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.