# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lamtex Holdings Limited	
Date Submitted	4 June 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1041</u> Descrip	tion : <u>Ordinary</u>	Shares	
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>
Balance at close of preceding month	20,000,000,000	0.005	100,000,000
Increase/(decrease)	-	-	-
Balance at close of the month	20,000,000,000	0.005	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	tion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

#### 2. Preference Shares

Stock code :	N/A	Descrip	tion :	N/A	Α
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preced	ing month			
Increase/(decre	ase)	-		_	
Balance at close	e of the mo	nth _			

# 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ding month		<u> </u>	
Increase/(decre	ase)	-		-	
Balance at clos	e of the mo	onth _			

Total authorised share capital at the end of the month (US\$): 100,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,344,976,579	<u>N/A</u>	N/A	N/A		
Increase <del>/ (decrease)</del> during the month	392,982,456	N/A	N/A	N/A		
Balance at close of the month	1,737,959,035	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Se	chemes of the	Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Λ	lovement durii	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable						month
	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme adopted on 25/05/2012						
Date of grant: 20/12/2016						
Exercise period from 20/12/2016 to 19/12/2026						
Exercise price						
HK\$0.287 per share						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	22,830,000
2. Share Option Scheme adopted on 25/05/2012						
Date of grant: 08/05/2018						
Exercise period from 08/05/2018 to 07/05/2028						
Exercise price HK\$0.387 per share						
Ordinary shares	98,800,000	Nil	Nil	Nil	Nil	98,800,000
(Note 1)						
3.N/A						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordinai	• •	Nil	
			(Preferenc	her class)	<u> </u>	
Total funds raised during	n the month fro	m exercise of	•	1101 01035)	IN/ <i>I</i> N	
options (HK\$)		III EVELOISE OI	N/A			
- • •						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	( ' '	/				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>4. N/A</u>	( · · ·	,				
( / / )				· .		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total B	. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Two-year 2% Coupor	n						
Convertible Bonds							
issued on 19 Jan 201	17						
		HK\$	HK\$112,000,000	HK\$112,000,000	Nil	392,982,456	Nil
Stock code (if listed)	N/A						
Class of shares	<u> </u>						
		nary shares	· .				
	HK\$	0.285 per cor	version share				
SGM approval date (if applicable)							
· · · · /	(00/	01/2017)					
	(09/	01/2017)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable <i>(Note 1)</i> Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(	)				
3. N/A		(	/				
<u>5. N/A</u>							
Stock code (if listed)		<u> </u>					
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		<u>    (   /    /</u>	)				
4. N/A							
Stock code (if listed)					,		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / /	/				
			Т	otal C. (Ordina		2,982,456	-
					ce shares)		-
				(U	ther class)	N/A	-

Any	other Agreements or Arrangements to Issue Shares of the Issue ons (other than under Share Option Schemes)	er which are to be Liste	ed, including
	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
		N1/A	N1/A
	shares (Note 1)	N/A	N/A
2.	N/A		
	shares (Note 1)	N/A	N/A
3.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares) (Other class)	N/A N/A	
		11/7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including

Type of issue  month    Class of shares issuable (Note 1)  issuable (Note 1)    1. Rights issue  At price : State currency  issue and allotment ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    2. Open offer  At price : State currency  Class of shares issuable (Note 1)    2. Open offer  At price : State currency  Issue and allotment ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    8. Placing  At price : State currency    3. Placing  At price : State currency  Class of shares issuable (Note 1)    Subable (Note 1)  Issue and allotment date: ( ( / / ) ( ( dd/mm/yyyy) ( / / ) )    4. Bonus issue  Class of shares issuable (Note 1)    Issue and allotment date: ( dd/mm/yyyy)  ( / / ) ( ( / / ) )    EGM approval date:  ( / / ) )    4. Bonus issue  Class of shares issuable (Note 1)    Issue and allotment date: ( dd/mm/yyyy)  ( / / ) )    EGM approval date:  ( / / ) )    EGM approval dat			<u>In Issued (</u>	Share Capit	aı					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue  At price : State currency  issue and allotment date : (dd/mm/yyyy)  ( / / ) ( / / ) EGM approval date: ( / / ) ( dd/mm/yyyy)    2. Open offer  At price : State currency  Class of shares issuable (Note 1)  N/A  N/A    2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / ) ( dd/mm/yyyy)  N/A  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)	<u> </u>	ype of Issue			Class of shares						month
1. Ngints issue  At price : currency  date : (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)											
(dd/mm/yyyy)  N/A  N/A    2. Open offer  At price : State currency  Class of shares issuable (Note 1)	1. F	Rights issue	At price :	State currency		(	/	/	)		
N/A  N/A    N/A  N/A    N/A  N/A    Class of shares						(	/	/	)		
2. Open offer  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    2. Open offer  At price : State currency  Issue and allotment date : (d/mm/yyyy)  ( / / )    Bonus issue  At price : State currency  Class of shares issuable (Note 1)  N/A  N/A    3. Placing  At price : State currency  Class of shares issuable (Note 1)  Issue and allotment date : (d/mm/yyyy)  ( / / )    3. Placing  At price : State currency  Class of shares issuable (Note 1)  N/A  N/A    4. Bonus issue  Class of shares issuable (Note 1)  N/A  N/A  N/A    4. Bonus issue  Issue and allotment date : (dd/mm/yyyy)  ( / / )  Issue and allotment ( / / )  ( / / )    4. Bonus issue  Issue and allotment date : (dd/mm/yyy)  ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )    4. Bonus issue  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )										<u>N/A</u>	<u>N/A</u>
2. Open one in the price currency date: currency date: (dd/mm/yyyy)    EGM approval date: (///)    (dd/mm/yyyy)    Base of shares issuable (Note 1)    Issue and allotment date: (dd/mm/yyyy)    (dd/mm/yyyy)    Bonus issue    Class of shares issuable (Note 1)    Issue and allotment date: (dd/mm/yyyy)    (dd/mm/yyyy)    Kat price: State currency    Class of shares issuable (Note 1)    Issue and allotment (dd/mm/yyyy)    (dd/mm/yyyy)    Kat price: State currency    Class of shares issuable (Note 1)    Issue and allotment (dd/mm/yyyy)    Kat price: Currency    Kat price: State currency    Kat price: Currency											
EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    N/A  N/A    Issue and allotment date: (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )    N/A  N/A    Issue and allotment (Adm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )    EGM approval date: ( / / )  ( / / )    (dd/mm/yyyy)  ( / / )	2. 0	Open offer	At price :	State currency		(	/	/	)		
Class of shares					EGM approval date:	(	/	/	)	NI/A	NI/A
3. Placing  At price : State currency  issue and allotment date : (dd/mm/yyyy)  ( / / )    Bonus issue  State currency  EGM approval date: (dd/mm/yyyy)  ( / / )    4. Bonus issue  Class of shares issuable (Note 1)  N/A  N/A    Issue and allotment ( / / )    Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )  Issue and allotment ( / / )											
3. Placing  At price : State currency  date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )											
S. Flacing  At price : currency  EGM approval date: (dd/mm/yyyy)  ( / / )				State		(	/	/	)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)	3. F	Placing	At price :			(	1	/	)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)										N/A	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)											
(dd/mm/yyyy)	4. E	Bonus issue				(	/	/	)		
<u>N/A</u> N/A						(	/	/	)		
										<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
			currency	date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			,	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		N1/A
					<u> </u>	<u> </u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				rdinary shar erence shar (Other cla	es) N/A	-

Total increase $\frac{1}{2}$ (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	392,982,456	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: Hui Wa	i Man, Shirley	
Title: Compa (Director, Secretary or other o	ny Secretary luly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.